

# DAILY Market Update

**20 March 2026**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX

**430.99**
**Change ▲ 1.00**  
**%Change ▲ 0.23**

##### Main Board

*Source: CSX*

HIGH	LOW	VOLUME	VALUE (KHR)
431.03	429.01	67,698	419,178,990

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,200	7,220	▲ 20	▲ 0.28	3.90	3,127,437	26,073	188.02	46.88
CGSM	2,580	2,590	▲ 10	▲ 0.39	235.45	5,074,512	8,091	20.94	5.22
DBDE	2,140	2,140	0	0	2.78	13,828	774	1.66	0.41
GTI	8,500	8,500	0	0	149.12	340,000	1,928	16.28	4.06
JSL	2,240	2,260	▲ 20	▲ 0.89	-	58,105	263	0.59	0.15
MJQE	2,070	2,070	0	0	20.50	670,803	1,012	2.09	0.52
PAS	13,140	13,140	0	0	6.55	1,127,044	1,233	16.18	4.03
PCG	4,480	4,460	▼ 20	▼ 0.45	-	244,885	1,407	6.28	1.57
PEPC	2,780	2,790	▲ 10	▲ 0.36	-	209,097	104	0.29	0.07
PPAP	14,280	14,260	▼ 20	▼ 0.14	3.80	294,959	344	4.87	1.22
PPSP	2,070	2,070	0	0	4.55	148,781	2,104	4.34	1.08
PWSA	6,540	6,520	▼ 20	▼ 0.31	5.97	567,065	24,365	157.63	39.30

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*  
*Source: CME Group*

	1M	3M
	<b>3.68</b>	<b>3.71</b>
	<b>6M</b>	<b>12M</b>
	<b>3.73</b>	<b>3.76</b>

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

	1M	3M
	<b>1.50</b>	<b>2.37</b>
	<b>6M</b>	<b>12M</b>
	<b>3.15</b>	<b>4.08</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RR32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a

**Total Bond Issuance** **423.5**

#### Disclaimer

The information provided in this material is for informational purposes only and does not constitute financial advice, investment recommendations, an offer to buy or sell securities, or an endorsement of any specific course of action. While we have made our best efforts to gather and present accurate data, we cannot guarantee the accuracy, completeness, or reliability of the information. Neither Royal Group Securities Plc. (RGS) or its employees shall be held liable for any losses or damages resulting from the use of this material. The recipient of this report should exercise independent judgment when considering the sale or purchase of any securities or financial instruments or any course of action mentioned in this document. The information presented is copyrighted material owned by RGS and may not be reproduced in any manner without the prior written consent of RGS.

## News Highlights

### CSX Index

On 20th March 2026, the CSX index increased by 0.23% closing at 430.99 points. The mainboard that decrease is PPAP and PWSA by 0.14% and 0.31%. While ABC, CGSM and PEPC increased by 0.28%, 0.39% and 0.36%. On the other hand, GTI, MJQE, PAS and PPSP remained stable. On the growth board however, JSL increased by 0.89% and PCG decreased by 0.45%. While DBDE remained stable. The day closed with total trading volume of 67,698 and a value of 419,178,990 KHR.

### Notices & Disclosures

**CSX:** Press Release on Resolution on Listing Eligibility Review Application of Borey Vimean Samnang Plc.

**ABC:** Notification on distribution of guaranteed dividend for second quarter of 2026 until next annual general meeting of CAMGSM Plc

### Economic and Business News

#### Prince Bank liquidators to begin creditor payouts next week

Morison Kak MKA Audit-Accounting Co. Ltd., the liquidator appointed by the National Bank of Cambodia for Prince Bank, has announced that depositors can begin receiving compensation from March 23 at the Prince Bank M.K. office on the first floor of Building 445, Monivong Boulevard, Phnom Penh. Depositors who previously provided bank account details will receive payments via bank transfer, while those who did not will be paid directly at the office. Claimants are advised to bring all relevant documentation and can contact the liquidator team at 023 991 168 or 1800 208 888 for further information. *(KhmerTimes)*

#### GDT urges accurate tax declarations to avoid fines

A senior official from Cambodia's General Department of Taxation urged taxpayers and tax service agents to file income tax declarations accurately during a seminar on March 18, warning that errors — particularly by service agents — can have a significant impact on state revenue. Eng Ratana, director of the Department of Large Taxpayer Management, said the GDT will deploy auditors to scrutinize suspicious filings and enforce penalties as required by law, though he stressed the department's preference is compliance over punishment. He encouraged anyone facing difficulties to seek free guidance from GDT headquarters or its digital channels. *(KhmerTimes)*

#### NBC chief urges suspended banks' clients to allow time for asset liquidation

National Bank of Cambodia Governor Chea Serey urged depositors of Prince Bank and Panda Commercial Bank to exercise patience as liquidators work to return funds, explaining that the asset evaluation and liquidation process is inherently complex and time-consuming. She outlined the NBC's standard procedure — appointing an interim administrator to assess a troubled institution before moving to liquidation — and cautioned that rushing asset sales could reduce their value and ultimately limit repayment amounts. Serey assured depositors that compensation will be distributed equally under Article 64 of the Law on Banking and Financial Institutions, potentially in multiple stages as assets are converted to cash. Both banks had their operations suspended earlier this year — Prince Bank in January following the arrest of its founder Chen Zhi, and Panda Commercial Bank in late February due to severe financial deterioration — with Morisonkak MKA Audit & Accounting Co. Ltd. appointed as liquidator for both institutions. *(KhmerTimes)*