

# DAILY Market Update

**19 March 2026**
**Today's Market Overview**
**EQUITY SECURITIES**
**CSX INDEX**  
Main Board

**429.99**
**Change**  
▼ 1.53    **%Change**  
▼ 0.35

*Source: CSX*

HIGH	LOW	VOLUME	VALUE (KHR)
430.73	429.5	77,563	454,453,180

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Trading		
							Volume	Value (KHRm)	Value (USDk)
ABC	7,200	7,200	0	0	3.89	3,118,774	48,564	349.00	86.97
CGSM	2,600	2,580	▼ 20	▼ 0.77	234.55	5,054,920	7,102	18.37	4.58
DBDE	2,140	2,140	0	0	2.78	13,828	6,658	14.12	3.52
GTI	8,500	8,500	0	0	149.12	340,000	388	3.29	0.82
JSL	2,260	2,240	▼ 20	▼ 0.88	-	57,590	793	1.78	0.44
MJQE	2,080	2,070	▼ 10	▼ 0.48	20.50	670,803	2,006	4.15	1.03
PAS	13,120	13,140	▲ 20	▲ 0.15	6.55	1,127,044	586	7.69	1.92
PCG	4,500	4,480	▼ 20	▼ 0.44	-	245,983	2,242	10.04	2.50
PEPC	2,780	2,780	0	0	-	208,347	314	0.87	0.22
PPAP	14,300	14,280	▼ 20	▼ 0.14	3.81	295,373	102	1.46	0.36
PPSP	2,070	2,070	0	0	4.55	148,781	3,097	6.39	1.59
PWSA	6,540	6,540	0	0	5.99	568,804	5,711	37.30	9.29

**DEBT SECURITIES**
**TERM SOFR (%)**
*Secured Overnight Financing Rate*  
*Source: CME Group*

	1M	3M
	<b>3.68</b>	<b>3.69</b>
	<b>6M</b>	<b>12M</b>
	<b>3.68</b>	<b>3.64</b>

**TERM DEPOSIT (%)**
*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

	1M	3M
	<b>1.50</b>	<b>2.37</b>
	<b>6M</b>	<b>12M</b>
	<b>3.15</b>	<b>4.08</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a

**Total Bond Issuance**    **423.5**
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**News Highlights**
**CSX Index**

On 19th March 2026, the CSX index decreased by 0.35% closing at 429.99 points. The mainboard that decrease are CGSM, MJQE and PPAP by 0.77%, 0.48% and 0.14%. While PAS increased by 0.15%. On the other hand, ABC, GTI, PEPC, PPSP and PWSA remained stable. On the growth board however, JSL and PCG decreased by 0.88% and 0.44%, while DBDE remained stable. The day closed with total trading volume of 77,563 and a value of 454,453,180 KHR.

**Notices & Disclosures**
**ABC:** Decision on Organizing of General Shareholders Meeting.

**GT27A:** Impairment of More Than 50% of Entire Capital.

**Economic and Business News**
**APD Bank refutes 'false and unverified information regarding an alleged revocation of the license by the National Bank of Cambodia'**

APD Bank has issued a firm statement denying circulating claims on social media that its operating license had been revoked by the National Bank of Cambodia and that its operations had been suspended, calling the information false and unverified. The bank referenced the NBC's official statement of March 16, 2026, which affirmed the stability of Cambodia's banking system, and warned that it reserves the right to pursue legal action against individuals or media entities responsible for spreading misinformation. APD Bank confirmed it is working closely with the NBC to restore normal operations and protect customer interests, while urging the public to stop sharing unverified information and to rely only on official sources. *(KhmerTimes)*

**NBC leads Cambodian banks to debunk panic-mongers**

The National Bank of Cambodia (NBC), alongside the Association of Banks in Cambodia, the Cambodia Microfinance Association, and several commercial banks, moved to calm public fears after social media rumours on Facebook, TikTok, and Telegram triggered panic withdrawals at multiple banks. NBC Governor Chea Serey clarified in a video statement on March 16 that the temporary cash pressures experienced by some banks were the result of simultaneous mass withdrawals — a phenomenon that can strain any financially sound institution — rather than insolvency, noting that most deposited funds are tied up in long-term loans that cannot be recalled instantly. She and other banking officials stressed that Cambodia's financial sector remains resilient, liquid, and compliant with regulatory requirements, pointing to \$65.7 billion in customer deposits and 30.6 million deposit accounts as indicators of a healthy system. Economists echoed the message, emphasising that transparent communication from regulators and prudent bank management are key to restoring public confidence and preventing further instability. *(KhmerTimes)*

**Cambodia boosts fuel imports from Singapore and Malaysia amid supply constraints**

Cambodia is ramping up fuel imports from Singapore and Malaysia to offset reduced supplies from Vietnam and China, which have restricted fuel exports until at least the end of March to protect their own domestic reserves, Minister of Mines and Energy Keo Rottanak said. The supply adjustments come amid global market disruptions caused by the US-Israel conflict with Iran, which has rattled fuel markets worldwide. Around one-third of Cambodia's 6,300 fuel stations have been closed since last Wednesday, with authorities investigating whether some operators are stockpiling fuel in anticipation of further price increases. Despite the disruptions, the minister assured that current stock levels remain comparable to historical norms, with fuel imports in the first 18 days of March rising more than 25 percent year-on-year, supported by strong partnerships with global suppliers including Total and Chevron. *(KhmerTimes)*