

DAILY Market Update

18 March 2026
Today's Market Overview
EQUITY SECURITIES
CSX INDEX
431.52
Change
▲ 0.42 **%Change**
▲ 0.10

Main Board
Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
431.85	428.98	216,128	1,272,443,360

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,180	7,200	▲ 20	▲ 0.28	3.89	3,118,774	21,815	156.88	39.09
CGSM	2,600	2,600	0	0	236.36	5,094,105	8,637	22.39	5.58
DBDE	2,130	2,140	▲ 10	▲ 0.47	2.78	13,828	676	1.44	0.36
GTI	8,480	8,500	▲ 20	▲ 0.24	149.12	340,000	559	4.73	1.18
JSL	2,250	2,260	▲ 10	▲ 0.44	-	58,105	2,659	5.99	1.49
MJQE	2,080	2,080	0	0	20.59	674,044	1,992	4.12	1.03
PAS	13,120	13,120	0	0	6.54	1,125,328	331	4.34	1.08
PCG	4,500	4,500	0	0	-	247,082	922	4.14	1.03
PEPC	2,770	2,780	▲ 10	▲ 0.36	-	208,347	201	0.56	0.14
PPAP	14,300	14,300	0	0	3.81	295,786	341	4.84	1.21
PPSP	2,080	2,070	▼ 10	▼ 0.48	4.55	148,781	1,576	3.26	0.81
PWSA	6,520	6,540	▲ 20	▲ 0.31	5.99	568,804	2,419	15.75	3.92

DEBT SECURITIES
TERM SOFR (%)
*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.68	3.69
	6M	12M
	3.67	3.61

TERM DEPOSIT (%)
Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a

Total Bond Issuance **423.5**
News Highlights
CSX Index

On 18th March 2026, the CSX index increased by 0.10% closing at 431.52 points. The mainboard that decrease is PPSP by 0.%. While ABC, GTI, PEPC and PWSA increased by 0.28%, 0.24%, 0.36% and 0.31%. On the other hand, CGSM, MJQE, PAS, and PPSP remained stable. On the growth board however, DBDE and JSL increase by 0.47% and 0.44%, while PCG remained stable. The day closed with total trading volume of 216,128 and a value of 1,272,443,360 KHR.

Notices & Disclosures
PAS: Increase in Profit / Loss.

PCG: Announcement on the Groundbreaking Ceremony of Picasso City Garden Development Plc. (Project 2)

Economic and Business News
Chairman says 'funds with APD Bank remain safe'

APD Bank Chairman Vong Pech issued a statement acknowledging the bank's current challenges while expressing confidence in its stability and the support of key stakeholders. He praised Prime Minister Hun Manet's commitment to financial system stability and thanked National Bank of Cambodia Governor Chea Serey for her public explanation that simultaneous mass withdrawals can create short-term liquidity pressure without necessarily indicating a bank's inability to meet obligations. The chairman noted that long-standing VIP customers have reaffirmed their trust in the bank and pledged to keep their deposits, while shareholders have stood firmly behind management. He assured customers that their funds remain safe and that the bank is working toward the full normalisation of operations and services. *(KhmerTimes)*

Fuel prices revised again as govt subsidies cushion impact

Cambodia's Ministry of Commerce raised fuel prices effective March 17, setting regular petrol at 5,500 riels per litre and diesel at 6,550 riels, as ongoing Middle East tensions and Strait of Hormuz disruptions continue to drive global oil market volatility. The government has maintained a 6.5-cent subsidy per litre and applied an additional one-cent reduction in response to international prices breaching key thresholds. Despite the increases, authorities have assured the public that supply remains stable, with around 1,600 petrol stations resuming operations following government inspections, while approximately 400 remain temporarily closed pending new stock. Minister of Mines and Energy Keo Rottanak acknowledged the strain on households and businesses, but stressed the government is managing the situation through pricing mechanisms, import coordination, and a longer-term push toward energy transition to reduce the country's dependence on imported fossil fuels. *(KhmerTimes)*

ACE-C to bridge skills gap in automotive sector

The Automotive Centre of Excellence Cambodia (ACE-C) was officially launched in Phnom Penh in partnership with Australia's Bendigo Kangan Institute and RMA Cambodia, aiming to bridge the growing skills gap in Cambodia's expanding automotive sector. Presided over by Minister of Labour and Vocational Training Heng Sour and Australian Chargé d'Affaires Bridget Collier, the centre will deliver practical, industry-aligned training modelled on the Australian vocational education system, combining learning with hands-on work experience. The initiative comes as Cambodia transitions from a consumer market to a regional manufacturing hub, with local assembly plants for global brands such as Ford, Toyota, and BYD driving unprecedented demand for skilled technicians. The centre also supports the government's Automotive and Electronics Sector Roadmap, which targets the creation of thousands of new jobs by 2030. *(KhmerTimes)*

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