

DAILY Market Update

17 March 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

431.10
Change
▲ 0.37

%Change
▲ 0.09

Main Board

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
432.22	430.13	1,359,322	3,082,149,010

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,200	7,180	▼ 20	▼ 0.28	3.88	3,110,110	45,765	329.61	82.14
CGSM	2,590	2,600	▲ 10	▲ 0.39	236.36	5,094,105	19,213	49.80	12.41
DBDE	2,160	2,130	▼ 30	▼ 1.39	2.76	13,763	1,547	3.32	0.83
GTI	8,460	8,480	▲ 20	▲ 0.24	148.77	339,200	1,694	14.37	3.58
JSL	2,260	2,250	▼ 10	▼ 0.44	-	57,848	956	2.15	0.54
MJQE	2,080	2,080	0	0	20.59	674,044	3,938	8.17	2.04
PAS	13,140	13,120	▼ 20	▼ 0.15	6.54	1,125,328	194	2.55	0.64
PCG	4,500	4,500	0	0	-	247,082	1,128	5.06	1.26
PEPC	2,780	2,770	▼ 10	▼ 0.36	-	207,598	101	0.28	0.07
PPAP	14,300	14,300	0	0	3.81	295,786	62	0.88	0.22
PPSP	2,070	2,080	▲ 10	▲ 0.48	4.57	149,500	10,000	20.73	5.16
PWSA	6,520	6,520	0	0	5.97	567,065	1,474	9.61	2.39

DEBT SECURITIES

TERM SOFR (%)

*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.68	3.69
	6M	12M
	3.67	3.62

TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets
Source: RGS Research*

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a

Total Bond Issuance **423.5**

Disclaimer

The information provided in this material is for informational purposes only and does not constitute financial advice, investment recommendations, an offer to buy or sell securities, or an endorsement of any specific course of action. While we have made our best efforts to gather and present accurate data, we cannot guarantee the accuracy, completeness, or reliability of the information. Neither Royal Group Securities Plc. (RGS) or its employees shall be held liable for any losses or damages resulting from the use of this material. The recipient of this report should exercise independent judgment when considering the sale or purchase of any securities or financial instruments or any course of action mentioned in this document. The information presented is copyrighted material owned by RGS and may not be reproduced in any manner without the prior written consent of RGS.

News Highlights

CSX Index

On 17th March 2026, the CSX index increased by 0.09% closing at 431.10 points. The mainboard that decrease is ABC, PAS and PEPC by 0.28%, 0.15% and 0.36%. While CGSM, GTI and PPSP increased by 0.39%, 0.24% and 0.48%. On the other hand, MJQE, PPAP and PWSA remained stable. On the growth board however, DBDE and JSL decrease by 1.39% and 0.44%, while PCG remained stable. The day closed with total trading volume of 1,359,322 and a value of 3,082,149,010 KHR.

Notices & Disclosures

PPAP: Announcement on Business Outcome for February and for the first 2 Months of 2026 of PPAP

GTI: Report of the Fourth Quarter of 2025

GTI: Increase in Profit / Loss

PWSA: Decision on Organizing of General Shareholders Meeting

Economic and Business News

APD Bank chairman states bank is 'working closely together to ensure the stability, security, and continuity' of banking services

APD Bank's Chairman Vong issued a public statement reassuring customers of the bank's stability and full compliance with National Bank of Cambodia regulations, clarifying that recent service disruptions were due to scheduled system maintenance rather than financial difficulties. He expressed gratitude to NBC Governor Chea Serey for addressing public concerns that had led to an unusual spike in withdrawals across several banks, and urged customers to rely only on official communication channels for information. The statement was echoed by the Association of Banks in Cambodia and the Cambodia Microfinance Association, which also moved to reassure the public of the broader financial sector's resilience and stability. *(KhmerTimes)*

Rubber exports jump 36% amid steady global demand

Cambodia's fuel imports fell 7.8 percent year-on-year to approximately \$606 million in the first two months of 2026, with February alone declining 5.3 percent to \$302 million, according to the General Department of Customs and Excise. Lim Heng, Deputy Director of Cambodian Commerce, attributed the drop to reduced fuel consumption as factories and enterprises increasingly shift toward electric vehicles and green energy. He downplayed any economic concern, emphasising that the decline in oil imports does not signal a slowdown in economic activity, and that growing electricity production will further reduce industries' reliance on fuel in the future. *(KhmerTimes)*

Single Portal registers biz worth nearly \$1B in two months

Cambodia's Online Business Registration system recorded nearly 2,000 new businesses with a combined capital of \$921 million in the first two months of 2026, bringing the total number of registered businesses to 55,337 as of February, according to the Ministry of Economy and Finance. The system, which integrates multiple ministries' requirements into a single digital portal, has streamlined the registration process and encouraged informal businesses to transition into the formal sector, improving access to financing and government support. The growth aligns with Cambodia's Strategy on the Development of Electronic Services for Business 2025–2028, which aims to modernise public service delivery and create a more competitive business environment through digital transformation. *(KhmerTimes)*