

# DAILY Market Update

**16 March 2026**
**Today's Market Overview**
**EQUITY SECURITIES**
**CSX INDEX**
**Main Board**
*Source: CSX*
**430.73**
**Change**  
▲ 0.41

**%Change**  
▲ 0.10

HIGH	LOW	VOLUME	VALUE (KHR)
431.41	429.43	242,966	1,444,191,900

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Trading		
							Volume	Value (KHRm)	Value (USDk)
ABC	7,220	7,200	▼ 20	▼ 0.28	3.89	3,118,774	36,467	263.13	65.57
CGSM	2,580	2,590	▲ 10	▲ 0.39	235.45	5,074,512	13,022	33.68	8.39
DBDE	2,140	2,160	▲ 20	▲ 0.93	2.80	13,957	286	0.62	0.15
GTI	8,460	8,460	0	0	148.42	338,400	51	0.43	0.11
JSL	2,260	2,260	0	0	-	58,105	732	1.65	0.41
MJQE	2,080	2,080	0	0	20.59	674,044	4,209	8.72	2.17
PAS	13,140	13,140	0	0	6.55	1,127,044	764	10.02	2.50
PCG	4,460	4,500	▲ 40	▲ 0.90	-	247,082	2,663	11.92	2.97
PEPC	2,780	2,780	0	0	-	208,347	391	1.08	0.27
PPAP	14,300	14,300	0	0	3.81	295,786	133	1.89	0.47
PPSP	2,070	2,070	0	0	4.55	148,781	3,921	8.14	2.03
PWSA	6,520	6,520	0	0	5.97	567,065	7,327	47.62	11.87

**DEBT SECURITIES**
**TERM SOFR (%)**
*Secured Overnight Financing Rate*
*Source: CME Group*

1M	3M
<b>3.68</b>	<b>3.69</b>
<b>6M</b>	<b>12M</b>
<b>3.67</b>	<b>3.63</b>

1M	3M
<b>1.50</b>	<b>2.37</b>
<b>6M</b>	<b>12M</b>
<b>3.15</b>	<b>4.08</b>

**TERM DEPOSIT (%)**
*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a

**Total Bond Issuance**      **423.5**
**News Highlights**
**CSX Index**

On 13th March 2026, the CSX index increased by 0.1% closing at 430.73 points. The mainboard that decrease is ABC by 0.28%. While CGSM increased by 0.39%. On the other hand, GTI, MJQE, PAS, PEPC, PPAP, PPSP and PWSA remained stable. On the growth board however, DBDE and PCG increase by 0.93% and 0.90, while JSL remained stable. The day closed with total trading volume of 242,966 and a value of 1,444,191,900 KHR.

**Notices & Disclosures**
**PPSP: Change of Management with Decision Power**
**Economic and Business News**
**Fuel price hike hits households and businesses, what should the govt do?**

Rising global oil prices driven by Middle East tensions are rippling through Cambodia's economy, with transportation costs up 15 to 20 percent and prices of goods, food, and services beginning to climb, hitting low-income households and small businesses hardest. While the government has assured the public that fuel supplies remain stable with 21 days of reserves, authorities are monitoring the situation closely and have signalled readiness to deploy measures such as tax reductions and fuel subsidies if prices continue to rise. Experts warn that the greater long-term risk lies not just in fuel prices, but in the potential for an energy crisis to spiral into a credit crisis that could destabilise the banking system. Proposed mitigating measures range from easing fuel taxes and expanding public transportation to work-from-home arrangements and cash transfer programmes for vulnerable households, with analysts stressing that both government preparedness and individual financial discipline will be critical if the crisis prolongs. *(KhmerTimes)*

**ASEAN ministers call for halt to war as it impacts trade, energy**

ASEAN Foreign Ministers held an emergency meeting on March 13 to address the escalating Middle East conflict, warning of severe consequences for global trade, energy markets, and Southeast Asian economic stability. The crisis, triggered by US-Israel strikes on Iran and subsequent retaliatory attacks across the region, threatens to disrupt key oil supply routes, drive up transportation and food costs, and weaken investor confidence across the export-driven bloc. Ministers called for energy diversification, stronger supply chain resilience, and greater intra-regional cooperation, while urging all parties to cease hostilities and pursue diplomatic solutions. *(KhmerTimes)*

**Cambodia-Japan trade reaches \$506M in Jan-Feb 2026**

Cambodia-Japan trade grew 11.9 percent year-on-year to \$506 million in the first two months of 2026, with Cambodian exports to Japan rising 8.9 percent to \$328 million and imports from Japan increasing 17.8 percent to \$178 million. Cambodian exports are driven largely by garments, footwear, travel goods, bicycles, and electronic components, while imports from Japan consist mainly of machinery, vehicles, and industrial materials. Growth has been supported by preferential tariffs under the Regional Comprehensive Economic Partnership (RCEP), with analysts noting the figures reflect Cambodia's deepening integration into regional production networks and the strong presence of Japanese investors in the country's manufacturing sector. *(KhmerTimes)*

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