

DAILY Market Update

13 March 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

430.32
Change
▲ 1.64

%Change
▲ 0.38

Main Board

| HIGH | LOW | VOLUME | VALUE (KHR) |
|--------|--------|--------|-------------|
| 430.58 | 428.39 | 38,454 | 167,164,600 |

Source: CSX

| Ticker | Prev Close (KHR) | Current Price (KHR) | Change | %Change | P/E | MKT Cap (KHRm) | Volume | Trading Value (KHRm) | Value (USDk) |
|--------|------------------|---------------------|--------|---------|--------|----------------|--------|----------------------|--------------|
| ABC | 7,220 | 7,220 | 0 | 0 | 3.90 | 3,127,437 | 11,864 | 85.75 | 21.37 |
| CGSM | 2,560 | 2,580 | ▲20 | ▲0.78 | 234.55 | 5,054,920 | 11,424 | 29.38 | 7.32 |
| DBDE | 2,130 | 2,140 | ▲10 | ▲0.47 | 2.78 | 13,828 | 288 | 0.61 | 0.15 |
| GTI | 8,460 | 8,460 | 0 | 0 | 148.42 | 338,400 | 428 | 3.61 | 0.90 |
| JSL | 2,270 | 2,260 | ▼10 | ▼0.44 | - | 58,105 | 220 | 0.50 | 0.12 |
| MJQE | 2,070 | 2,080 | ▲10 | ▲0.48 | 20.59 | 674,044 | 5,754 | 11.86 | 2.96 |
| PAS | 13,140 | 13,140 | 0 | 0 | 6.55 | 1,127,044 | 301 | 3.94 | 0.98 |
| PCG | 4,500 | 4,460 | ▼40 | ▼0.89 | - | 244,885 | 1,749 | 7.86 | 1.96 |
| PEPC | 2,780 | 2,780 | 0 | 0 | - | 208,347 | 76 | 0.21 | 0.05 |
| PPAP | 14,300 | 14,300 | 0 | 0 | 3.81 | 295,786 | 116 | 1.66 | 0.41 |
| PPSP | 2,070 | 2,070 | 0 | 0 | 4.55 | 148,781 | 4,228 | 8.74 | 2.18 |
| PWSA | 6,500 | 6,520 | ▲20 | ▲0.31 | 5.97 | 567,065 | 2,006 | 13.04 | 3.25 |

DEBT SECURITIES

TERM SOFR (%)

*Secured Overnight Financing Rate
Source: CME Group*

| | 1M | 3M |
|--|-------------|-------------|
| | 3.68 | 3.68 |
| | 6M | 12M |
| | 3.66 | 3.62 |

TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets
Source: RGS Research*

| | 1M | 3M |
|--|-------------|-------------|
| | 1.50 | 2.37 |
| | 6M | 12M |
| | 3.15 | 4.08 |

| No. | Symbol | Issue Date | Issuance Size (in USDm) | Tenure | Coupon Rate |
|----------------------------|---------|-------------|-------------------------|----------|---|
| 1 | TCT26A | 9 Sep 2021 | 20.0 | 5 years | 4.5% p.a |
| 2 | RRC32A | 10 Oct 2022 | 10.0 | 10 years | 7.0% p.a |
| 3 | RRG027A | 23 Dec 2022 | 12.0 | 5 years | SOFR+3.5% or 5% p.a (take which one is higher) |
| 4 | RRGT32B | 23 Dec 2022 | 12.0 | 10 years | SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher) |
| 5 | GT27A | 6 Dec 2022 | 1.5 | 5 years | 7.0% p.a |
| 6 | CGSM33A | 15 Nov 2023 | 19.9 | 10 years | SOFR +3% or 5.5% p.a, whichever is higher |
| 7 | CIAF28A | 15 Dec 2023 | 10.0 | 5 years | 6.3% p.a |
| 8 | TCT28A | 29 Dec 2023 | 20.0 | 5 years | Term SOFR + 2.5% p.a |
| 9 | PPSP29A | 20 Jun 2024 | 9.9 | 5 years | Term SOFR + 1.5% p.a |
| 10 | ABC32A | 23 Jan 2025 | 85.8 | 7 years | 8.5% p.a |
| 11 | CIAF30A | 7 Mar 2025 | 10.0 | 5 years | 5.6% p.a |
| 12 | ABC32B | 5 Mar 2025 | 14.2 | 7 years | 8.5% p.a |
| 13 | SNTD40A | 28 Mar 2025 | 15.0 | 15 years | 180-Day Average SOFR + 1.8% |
| 14 | SNTD40B | 28 Mar 2025 | 20.0 | 15 years | 180-Day Average SOFR + 1.6% (4.0% - 6.0%) |
| 15 | SNTD40C | 28 Mar 2025 | 14.2 | 15 years | 180-Day Average SOFR + 3.0% |
| 16 | ABC32C | 8 Oct 2025 | 100 | 7 years | 7.50% p.a |
| 17 | DPAC33A | 31 Dec 2025 | 49 | 8 years | 5.25% p.a |
| Total Bond Issuance | | | 423.5 | | |

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News Highlights

CSX Index

On 13th March 2026, the CSX index increased by 0.38% closing at 430.32 points. The mainboard that decrease is none. While CGSM and PWSA increased by 0.78% and 0.31%. On the other hand, ABC, GTI PAS, PEPC, PPAP and PPSP remained stable. On the growth board however, DBDE increase by 0.47%, while JSL and PCG decrease by 0.44% and 0.89%. The day closed with total trading volume of 38,454 and a value of 167,164,600 KHR.

Notices & Disclosures

PEPC: Press Release on the Postponement of the Annual Report for the Financial Year 2025 of PESTEC.

CGSM: Decision on Organizing of General Shareholders Meeting.

Economic and Business News

Prolonged Middle East conflict could trigger global economic crisis: economist

Economist Dr Ky Sereyvath warned at a Royal Academy of Cambodia roundtable that a prolonged Middle East conflict could trigger a global economic crisis by disrupting energy supplies and slowing economic activity worldwide. He cautioned that the greater risk lies not just in rising fuel prices, but in the potential for an energy crisis to evolve into a credit crisis, as slowing growth and falling incomes could strain businesses and households' ability to repay debts — echoing dynamics seen during the 2008–2009 global financial crisis. Unlike that episode, however, Cambodia today faces greater vulnerability given its already-slowng real estate sector. Dr Sereyvath urged the National Bank of Cambodia to closely monitor debt levels and called for faster policy responses to prevent emerging risks from escalating into a full-blown crisis affecting national stability and livelihoods.

(KhmerTimes)

Kingdom draws \$966 million in new investment projects in early 2026

Cambodia attracted \$966 million in fixed-asset investment across 105 approved projects in the first two months of 2026, according to the Council for the Development of Cambodia, with the projects expected to generate around 39,000 new jobs. Investment was concentrated in garment and non-garment manufacturing, infrastructure, agriculture, and agro-industry. China was the top source of foreign direct investment, followed by Malaysia and Singapore, reflecting continued investor confidence in Cambodia's industrial and agricultural sectors.

(KhmerTimes)

Cambodia attracts over \$900M in FDI in first two months

Cambodia attracted \$917 million in registered foreign direct investment across 85 approved projects in the first two months of 2026, representing a 14.2 percent decline in capital and an 18.2 percent drop in project numbers compared to the same period last year. Investment remained concentrated in garment and non-garment manufacturing, infrastructure, and agriculture, with China, Malaysia, and Singapore as the top sources of FDI. Despite the dip, business leaders and government officials say the figures reflect a maturing and stable investment climate rather than a loss of confidence, with Cambodia Chamber of Commerce Vice-President Lim Heng noting that fundamental investor trust remains high, supported by bilateral trade agreements with China and South Korea, the RCEP, and preferential market access in the EU and US. The latest data follows a record \$10 billion in FDI approvals in 2025, a 45 percent year-on-year increase.

(KhmerTimes)