

DAILY Market Update

12 March 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

428.68
Change
▲ 1.85 **%Change**
▲ 0.43

Main Board
Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
429.09	426.4	30,050	111,192,790

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,240	7,220	▼ 20	▼ 0.28	3.90	3,127,437	4,719	34.13	8.50
CGSM	2,530	2,560	▲ 30	▲ 1.19	232.73	5,015,734	9,202	23.43	5.84
DBDE	2,130	2,130	0	0	2.76	13,763	5,518	11.70	2.91
GTI	8,480	8,460	▼ 20	▼ 0.24	148.42	338,400	317	2.67	0.67
JSL	2,240	2,270	▲ 30	▲ 1.34	-	58,362	2,512	5.64	1.40
MJQE	2,080	2,070	▼ 10	▼ 0.48	20.50	670,803	2,659	5.52	1.38
PAS	13,120	13,140	▲ 20	▲ 0.15	6.55	1,127,044	878	11.52	2.87
PCG	4,500	4,500	0	0	-	247,082	1,134	5.10	1.27
PEPC	2,780	2,780	0	0	-	208,347	165	0.46	0.11
PPAP	14,300	14,300	0	0	3.81	295,786	154	2.20	0.55
PPSP	2,070	2,070	0	0	4.55	148,781	2,103	4.34	1.08
PWSA	6,480	6,500	▲ 20	▲ 0.31	5.95	565,326	689	4.48	1.12

DEBT SECURITIES

TERM SOFR (%)

*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.67	3.67
	6M	12M
	3.64	3.57

TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets
Source: RGS Research*

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a

Total Bond Issuance **423.5**

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News Highlights

CSX Index

On 12th March 2026, the CSX index increased by 0.43% closing at 428.68 points. The mainboard that decreases is ABC, GTI and MJQE declined by 0.28%, 0.24% and 0.48%. While CGSM, PAS and PWSA increased by 1.19%, 0.15% and 0.31%. On the other hand, PEPC, PPAP and PPSP remained stable. On the growth board however, JSL increase by 1.34%, while DBDE and PCG remained constant. The day closed with total trading volume of 30,050 and a value of 111,192,790 KHR.

Notices & Disclosures

CGSM: Assets to be Constructed.

PPAP: Unaudited Revenue Report for February and 2 months of 2026

ABC32A: Information on Coupon Payment

PWSA: Change of Board of Director

Economic and Business News

Govt secures \$1B loans to finance infra development

Cambodia's public debt rose 8.3 percent to \$13.05 billion in 2025, driven by approximately \$1 billion in new loans signed during the year to finance infrastructure and development projects, according to the Ministry of Economy and Finance. External debt accounts for 98 percent of the total, with China the largest creditor at 31 percent, followed by Japan at 10 percent. Despite the increase, the government's Debt Sustainability Analysis rates Cambodia's debt as low risk, with the debt-to-GDP ratio at 18.7 percent — well below the 55 percent international threshold. Some 79 percent of the new loans are earmarked for infrastructure sectors including transport, energy, and irrigation, with the remainder directed toward agriculture, health, and education, as the government continues to pursue long-term sustainable growth. (*KhmerTimes*)

Cambodia's GFT exports rise over 6% in first two months

Cambodia's garment, footwear and travel goods (GFT) sector maintained strong momentum in early 2026, with exports rising 6.19 percent year-on-year to \$2.59 billion in the first two months of the year, accounting for nearly half of the country's total exports. Knitted apparel led the way at \$1.1 billion, followed by non-knitted apparel at \$715 million, with leather travel goods and footwear also contributing significantly. The sector employs over 900,000 workers across more than 1,876 factories — up 19 percent from 2024 — and exported more than \$15 billion worth of products in 2025. While competitive labour costs, improving infrastructure, and favorable trade agreements continue to underpin the sector's strength, analysts caution that rising global protectionism, potential tariff changes, and competition from Vietnam and Bangladesh highlight the need for Cambodia to move up the value chain through greater automation and expanded domestic textile production. (*KhmerTimes*)

Cambodia, China sign \$35 million cashew export deal to boost agricultural trade

Cambodia has signed a memorandum of understanding with China's Bonded Port Group to supply in-shell cashew nuts in a deal initially valued at \$35 million, with potential to grow to \$400 million as the partnership matures. The agreement, signed at the Ministry of Commerce and overseen by Export Promotion Task Force chairman Samheng Bora, focuses on M23-type cashew nuts and reflects the ministry's active role in connecting Cambodian producers with international buyers. Officials said the deal is expected to strengthen bilateral agricultural trade, attract further Chinese investment, and help position Cambodia as a leading cashew producer in global markets. (*KhmerTimes*)