

DAILY Market Update

11 March 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

426.83
Change
▲ 1.02

%Change
▲ 0.24

Main Board

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
426.87	424.57	73,833	428,186,210

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,220	7,240	▲ 20	▲ 0.28	3.91	3,136,100	34,871	251.26	62.61
CGSM	2,520	2,530	▲ 10	▲ 0.40	230.00	4,956,956	3,320	8.36	2.08
DBDE	2,120	2,130	▲ 10	▲ 0.47	2.76	13,763	506	1.08	0.27
GTI	8,480	8,480	0	0	148.77	339,200	5,987	50.58	12.60
JSL	2,240	2,240	0	0	-	57,590	1,275	2.86	0.71
MJQE	2,080	2,080	0	0	20.59	674,044	1,727	3.58	0.89
PAS	13,140	13,120	▼ 20	▼ 0.15	6.54	1,125,328	1,107	14.51	3.62
PCG	4,460	4,500	▲ 40	▲ 0.90	-	247,082	12,250	54.37	13.55
PEPC	2,770	2,780	▲ 10	▲ 0.36	-	208,347	417	1.16	0.29
PPAP	14,300	14,300	0	0	3.81	295,786	848	12.11	3.02
PPSP	2,070	2,070	0	0	4.55	148,781	10,491	21.62	5.39
PWSA	6,480	6,480	0	0	5.93	563,586	1,034	6.70	1.67

DEBT SECURITIES

TERM SOFR (%)

*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.67	3.67
	6M	12M
	3.63	3.52

TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets
Source: RGS Research*

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a

Total Bond Issuance **423.5**

News Highlights

CSX Index

On 11th March 2026, the CSX index increased by 0.24% closing at 426.83 points. The mainboard that decreases is PAS declined by 0.15%. While ABC, CGSM and PEPC increased by 0.28, 0.40 and 0.36%. On the other hand, GTI, MJQE, PPAP, PPSP and PWSA remained stable. On the growth board however, DBDE and PCG both increase by 0.47% and 0.90% while JSL remained constant. The day closed with total trading volume of 73,833 and a value of 428,186,210 KHR.

Notices & Disclosures

There is no notices & disclosures today

Economic and Business News

Cambodia's fuel imports decline 5.3% in February

Cambodia's fuel and oil imports declined 5.3 percent year-on-year to \$302.9 million in February 2026, with the two-month total for January and February falling 7.8 percent to \$606 million compared to the same period last year, according to the General Department of Customs and Excise. Economist Duch Darin attributed the drop to a combination of factors, including global price fluctuations, softening activity in transportation, manufacturing and construction, and gradual improvements in energy efficiency and alternative energy adoption. Despite the decline, mineral fuels remain Cambodia's top import category, accounting for over 10 percent of the country's top 20 imported commodities. Authorities have sought to reassure the public that fuel supplies remain stable amid Middle East tensions, while analysts maintain that Cambodia's long-term energy demand will stay robust as infrastructure and industrial development continues. *(KhmerTimes)*

Cambodia exports rise 17.2% in first two months of 2026

Cambodia's exports climbed 17.2 percent year-on-year to \$5.23 billion in the first two months of 2026, with the United States, Vietnam, Japan, China, and Spain among the top destinations, according to the General Department of Customs and Excise. Imports also rose 18 percent to \$5.88 billion over the same period. Ministry of Commerce spokesperson Penn Sovicheat credited the growth to the Regional Comprehensive Economic Partnership (RCEP) and bilateral free trade agreements with China, South Korea, and the UAE, which provide preferential tariffs for Cambodian goods. Analysts expect the upward trend to continue, with RCEP expected to deepen Cambodia's integration into regional supply chains and drive a shift toward higher-value exports. *(KhmerTimes)*

Cambodia's int'l trade surges 17.6% despite challenges

Cambodia's international trade surged 17.6 percent year-on-year to \$11.11 billion in the first two months of 2026, with exports rising 17.2 percent to \$5.23 billion and imports climbing 18 percent to \$5.88 billion, resulting in a trade deficit of \$656 million. China remained the top trading partner at \$3.57 billion, while the US was the largest export market at \$2.26 billion, recording a 39.1 percent increase. The garment, footwear, and travel goods sector continued to drive exports to Western markets, while Cambodia relied heavily on imports of textiles and industrial inputs from Asia. Economist Duch Darin attributed the strong performance to Cambodia's open trade policy and market diversification, while urging the country to build on its comparative advantages, improve labour productivity, and monitor external shocks such as energy prices to sustain the momentum. *(KhmerTimes)*

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