

DAILY Market Update

10 March 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

425.81
Change
▲ 0.12 **%Change**
▲ 0.03

Main Board
Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
426.14	421.53	67,532	443,754,210

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,220	7,220	0	0	3.90	3,127,437	34,408	248.61	61.95
CGSM	2,520	2,520	0	0	229.09	4,937,363	1,888	4.73	1.18
DBDE	2,130	2,120	▼ 10	▼ 0.47	2.75	13,698	335	0.71	0.18
GTI	8,460	8,480	▲ 20	▲ 0.24	148.77	339,200	1,212	10.25	2.55
JSL	2,250	2,240	▼ 10	▼ 0.44	-	57,590	1,220	2.71	0.67
MJQE	2,070	2,080	▲ 10	▲ 0.48	20.59	674,044	825	1.69	0.42
PAS	13,160	13,140	▼ 20	▼ 0.15	6.55	1,127,044	4,033	51.82	12.91
PCG	4,500	4,460	▼ 40	▼ 0.89	-	244,885	7,064	31.18	7.77
PEPC	2,760	2,770	▲ 10	▲ 0.36	-	207,598	385	1.07	0.27
PPAP	14,200	14,300	▲ 100	▲ 0.70	3.81	295,786	700	9.96	2.48
PPSP	2,070	2,070	0	0	4.55	148,781	4,019	8.28	2.06
PWSA	6,500	6,480	▼ 20	▼ 0.31	5.93	563,586	11,443	72.76	18.13

DEBT SECURITIES

TERM SOFR (%)

*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.68	3.68
	6M	12M
	3.64	3.55

TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets
Source: RGS Research*

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a

Total Bond Issuance **423.5**

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News Highlights

CSX Index

On 10th March 2026, the CSX index increased by 0.03% closing at 425.81 points. The mainboard that decreases is PAS and PWSA declined by 0.15% and 0.31%. While GTI, MJQE, PEPC and PPAP increased by 0.24%, 0.48%, 0.36% and 0.70%. On the other hand, ABC, CGSM and PPSP remained stable. On the growth board however, DBDE, JSL and PCG both decreased by 0.47%, 0.44 and 0.89%. The day closed with total trading volume of 67,532 and a value of 443,754,210 KHR.

Notices & Disclosures

PCG: Decision on Organizing of General Shareholders Meeting

CGSM: Decision on Dividend Distribution

Economic and Business News

Will higher fuel prices from global conflicts drive EV uptake?

Rising Middle East tensions are pushing up global crude oil prices, with Australian economists warning that Unleaded 91 petrol could increase by around 40 cents per litre in the coming weeks — adding significant pressure on household budgets. This has renewed focus on electric vehicles (EVs) as a cost-saving alternative, with modelling showing that EV owners begin saving money compared to petrol car owners after around five years of ownership. Research backs the trend: a study of Nordic countries found that a 1 percent rise in petrol prices boosted EV sales by 0.85 percent, while a Chinese study linked a \$0.21 per litre petrol price increase to a 4.67 percent rise in EV sales. With Australian EV sales already up 38 percent year-on-year in 2025, analysts suggest that sustained fuel price hikes could further accelerate the shift toward electric vehicles, with buyers favouring smaller, more affordable EV models when pump prices climb. *(KhmerTimes)*

Govt monitors fuel sales after reports of violations at petrol pumps

Since March 8, regular gasoline has risen 14.2 percent to 4,400 riel per litre and diesel to 5,150 riel per litre, with authorities warning of a further 5 to 20 percent increase if disruptions to the Strait of Hormuz persist. The directive mandates that operators sell only at officially posted prices, guarantee fuel quality and quantity, maintain transparent stock management, and give priority access to emergency vehicles and essential supply chains during shortages. Despite reports of some stations temporarily closing or selling above regulated prices, the Ministry of Mines and Energy has assured the public that Cambodia holds up to 21 days of fuel reserves, while the government has signalled readiness to deploy additional subsidies and tax adjustments if global prices continue to climb. *(KhmerTimes)*

Rice paddy herb emerges as economic lifeline for Siem Reap farmers

Cambodia's government, private sector, and development partners held their 4th consultative meeting to review and refine the strategic framework for agro-industrial parks (AIPs), with the goal of boosting investment, exports, and agricultural value chains. The meeting, chaired by Ministry of Economy and Finance Secretary of State Ros Seilava, identified the need for further revisions to ensure the framework is comprehensive before government approval. The framework aims to create a unified, investment-friendly environment through defined support measures, coordination mechanisms, and special incentives beyond existing investment laws. The government has already announced agro-industrial zones in Battambang, Banteay Meanchey, and Pursat as part of this broader strategy. *(KhmerTimes)*