

DAILY Market Update

9 March 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

425.69
**Change
▼ 0.71**
**%Change
▼ 0.17**

Main Board

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
425.93	423.23	39,859	219,769,700

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,260	7,220	▼ 40	▼ 0.55	3.90	3,127,437	16,544	119.65	29.82
CGSM	2,520	2,520	0	0	229.09	4,937,363	6,568	16.42	4.09
DBDE	2,140	2,130	▼ 10	▼ 0.47	2.76	13,763	316	0.67	0.17
GTI	8,460	8,460	0	0	148.42	338,400	1,614	13.63	3.40
JSL	2,250	2,250	0	0	-	57,848	1,311	2.96	0.74
MJQE	2,090	2,070	▼ 20	▼ 0.96	20.50	670,803	1,613	3.34	0.83
PAS	13,140	13,160	▲ 20	▲ 0.15	6.56	1,128,759	447	5.89	1.47
PCG	4,560	4,500	▼ 60	▼ 1.32	-	247,082	3,864	17.36	4.33
PEPC	2,720	2,760	▲ 40	▲ 1.47	-	206,848	1,189	3.30	0.82
PPAP	14,200	14,200	0	0	3.79	293,718	1,536	21.81	5.44
PPSP	2,070	2,070	0	0	4.55	148,781	3,788	7.80	1.94
PWSA	6,500	6,500	0	0	5.95	565,326	1,069	6.93	1.73

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.67	3.66
	6M	12M
	3.62	3.52

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a

Total Bond Issuance **423.5**

News Highlights

CSX Index

On 9th March 2026, the CSX index increased by 0.17% closing at 425.69 points. The mainboard that decreases is ABC and MJQE declined by 0.55% and 0.96%. While PAS and PEPC increased by 0.15% and 1.47%. On the other hand, CGSM, GTI, PPAP, PPSP and PWSA remained stable. On the growth board however, JSL remained stable, while DBDE and PCG decreased by 0.47% and 1.32%. The day closed with total trading volume of 38,859 and a value of 219,769,700 KHR.

Notices & Disclosures

CGSM: Obtainment of New Business License

CIAF28A: Information on Coupon Payment

PPAP: Change of Management with Decision Power

Economic and Business News

Commerce Ministry announces new retail fuel prices for March 8–10

The Ministry of Commerce has adjusted retail fuel prices at Cambodian service stations from March 8 until tomorrow, setting regular gasoline (92) at 4,400 riel per litre and diesel (10ppm) at 5,150 riel per litre, in line with fluctuations in regional and international oil markets. The changes follow Inter-Ministerial Prakas No. 0083 and reflect a pricing formula agreed upon with fuel companies. Prime Minister Hun Manet has maintained a subsidy of 6.5 US cents per litre — a policy first introduced by former Prime Minister Hun Sen — to help ease the financial burden on citizens. Retailers are permitted to sell below the announced ceiling prices depending on market conditions. *(KhmerTimes)*

Immediate action to enforce against gas stations selling at extortionate rates in light of the Middle East situation

Amid rising global fuel prices driven by the Middle East conflict, Cambodia's General Department of Consumer Protection, Competition and Anti-Fraud (GDCAF) and the Petroleum Regulatory Commission (PRC) have stepped up enforcement measures to ensure fuel retailers comply with the Ministry of Commerce's set price ceilings. Provincial and capital PRC branches have been directed to intensify monitoring of fuel prices at distribution stations and depots every 10 days, collaborate with the Department of Commerce to track price fluctuations, and take action against any retailers selling above the regulated prices. Authorities are also tasked with investigating fraud and unfair business practices related to fuel quantities and types, with daily reports required to be submitted to the General Department's leadership. *(KhmerTimes)*

Frameworks on AIPs reviewed to boost investment, export

Cambodia's government, private sector, and development partners held their 4th consultative meeting to review the strategic framework for agro-industrial parks (AIPs), aimed at boosting investment, exports, and agricultural value chains. The meeting, chaired by Ros Seilava of the Ministry of Economy and Finance, noted that further revisions are needed before final government approval. The framework seeks to create a unified, investment-friendly environment with clear support measures, coordination mechanisms, and special incentives beyond existing investment laws, while agro-industrial zones have already been announced in Battambang, Banteay Meanchey, and Pursat. *(KhmerTimes)*

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