

DAILY Market Update

6 March 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

426.40
Change
▲ 0.22

%Change
▲ 0.05

Main Board

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
426.85	423.72	47,784	262,260,390

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,260	7,260	0	0	3.92	3,144,764	15,468	112.24	27.97
CGSM	2,520	2,520	0	0	229.09	4,937,363	4,786	12.02	3.00
DBDE	2,140	2,140	0	0	2.78	13,828	267	0.57	0.14
GTI	8,460	8,460	0	0	148.42	338,400	2,698	22.64	5.64
JSL	2,290	2,250	▼ 40	▼ 1.75	-	57,848	3,962	8.95	2.23
MJQE	2,070	2,090	▲ 20	▲ 0.97	20.69	677,284	3,269	6.79	1.69
PAS	13,100	13,140	▲ 40	▲ 0.31	6.55	1,127,044	118	1.55	0.39
PCG	4,560	4,560	0	0	-	250,376	1,122	5.09	1.27
PEPC	2,780	2,720	▼ 60	▼ 2.16	-	203,850	258	0.69	0.17
PPAP	14,180	14,200	▲ 20	▲ 0.14	3.79	293,718	150	2.14	0.53
PPSP	2,070	2,070	0	0	4.55	148,781	2,414	4.98	1.24
PWSA	6,500	6,500	0	0	5.95	565,326	13,272	84.59	21.08

DEBT SECURITIES

TERM SOFR (%)

*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.67	3.67
	6M	12M
	3.64	3.55

TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets
Source: RGS Research*

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a
Total Bond Issuance			423.5		

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News Highlights

CSX Index

On 6th March 2026, the CSX index increased by 0.05% closing at 426.40 points. The mainboard that decreases is PEPC declined by 2.16%. While MJQE, PAS and PPAP and increased by 0.97%, 0.31% and 0.14%. On the other hand, ABC, CGSM, GTI, PPSP, and PWSA remained stable. On the growth board however, DBDE and PCG both remained stable, while JSL decreased by 1.75%. The day closed with total trading volume of 47,784 and a value of 262,260,390 KHR.

Notices & Disclosures

There are no notices & disclosures today.

Economic and Business News

Cambodia plans to establish first oil refinery within 3 years

Cambodia is aiming to establish its first oil refinery within three years, with Minister of Mines and Energy Keo Rottanak confirming that the government is in active discussions with potential investors to make the project a reality. As a country fully dependent on imported refined fuels — including gasoline, diesel, and jet fuel — the refinery would mark a significant step toward energy independence. Previously, the investment was deemed unviable due to limited domestic demand, but rapid economic growth, urbanisation, and rising vehicle ownership have since made the case more compelling. If realised, the refinery could improve fuel supply stability, reduce import costs, and position Cambodia as a more significant player in the regional energy supply chain. *(KhmerTimes)*

Rice exports up 83 percent in first two months

Cambodia's milled rice exports surged 83 percent in the first two months of 2026, reaching 247,822 tonnes valued at \$142 million, compared to the same period last year, according to the Cambodia Rice Federation. Exports reached 51 international markets across Asia, Europe, and beyond, with Europe the top destination at 64,134 tonnes, followed by five ASEAN countries at 112,142 tonnes and China at 51,384 tonnes. Fragrant rice led the export mix at nearly 60 percent. The CRF credited the strong growth largely to government support, particularly emergency funds provided to millers and exporters to purchase paddy rice during harvest season — part of broader efforts to boost the sector through financial backing, infrastructure development, and policies aimed at reducing production costs. *(KhmerTimes)*

DPM urges investors to tap Cambodia's opportunities

Deputy Prime Minister Sun Chanthol highlighted key connectivity projects — including the Funan Techo Canal, Phnom Penh-Bavet Expressway, and Techo International Airport — as cornerstones of reducing business costs and integrating Cambodia into regional supply chains. The country's workforce development efforts, including national training programmes that have reached 1.5 million youth, further strengthen its appeal to investors. Confidence in Cambodia's trajectory is reflected in the numbers: in 2025, the CDC approved 630 investment projects worth \$10 billion, a 52 percent increase from the previous year, spanning manufacturing, agriculture, infrastructure, and tourism. *(KhmerTimes)*