

DAILY Market Update

5 March 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

426.18
Change ▲ 0.16
%Change ▲ 0.04

Main Board

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
426.46	423.98	32,506	162,750,290

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,260	7,260	0	0	3.92	3,144,764	10,362	75.14	18.72
CGSM	2,520	2,520	0	0	229.09	4,937,363	966	2.43	0.61
DBDE	2,130	2,140	▲ 10	▲ 0.47	2.78	13,828	1,491	3.18	0.79
GTI	8,460	8,460	0	0	148.42	338,400	265	2.24	0.56
JSL	2,230	2,290	▲ 60	▲ 2.69	-	58,876	3,662	8.28	2.06
MJQE	2,070	2,070	0	0	20.50	670,803	843	1.74	0.43
PAS	13,040	13,100	▲ 60	▲ 0.46	6.53	1,123,613	410	5.39	1.34
PCG	4,600	4,560	▼ 40	▼ 0.87	-	250,376	8,189	37.11	9.25
PEPC	2,790	2,780	▼ 10	▼ 0.36	-	208,347	129	0.36	0.09
PPAP	14,180	14,180	0	0	3.78	293,304	377	5.33	1.33
PPSP	2,070	2,070	0	0	4.55	148,781	3,649	7.51	1.87
PWSA	6,500	6,500	0	0	5.95	565,326	2,163	14.05	3.50

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.67	3.67
	6M	12M
	3.63	3.51

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a
Total Bond Issuance			423.5		

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News Highlights

CSX Index

On 5th March 2026, the CSX index increased by 0.04% closing at 426.18 points. The mainboard that decreases is PEPC declined by 0.36%. While PAS increased by 0.46%. On the other hand, ABC, CGSM, GTI, MJQE, PPAP, PPSP, and PWSA remained stable. On the growth board however, DBDE and JSL both increased by 0.47% and 2.69%, while PCG decrease by 0.87%. The day closed with total trading volume of 32,506 and a value of 162,750,290 KHR.

Notices & Disclosures

ABC32A: Information on Coupon Payment

Economic and Business News

Govt pledges oil subsidies as Mideast crisis threatens fuel price hikes

Cambodia's government has pledged to intervene with fuel subsidies if global crude oil prices exceed set thresholds, as Middle East tensions threaten to drive up costs for the country, which is a 100 percent oil importer. Ministry of Commerce spokesperson Penn Sovicheat confirmed the government is closely monitoring international oil markets, noting that disruptions to key supply routes like the Strait of Hormuz would directly impact domestic retail prices. As a safeguard, the government will cut retail prices by one cent per litre once international gasoline exceeds \$90 per barrel and diesel exceeds \$100 per barrel. Sovicheat added that Cambodia currently holds a one-month fuel reserve and sources most of its imports from Singapore, Vietnam, Indonesia, and Malaysia, providing some buffer against immediate supply shocks. *(KhmerTimes)*

Chanthol say 19% retaliatory tariff imposed by US on Cambodia eliminated, new tariff expected to be lower than previously

Deputy Prime Minister Sun Chanthol, First Vice President of the Council for the Development of Cambodia, said that the 19% tariff imposed by the United States on Cambodian goods was automatically eliminated after a decision of the United States Supreme Court. Cambodia expects the new tariff imposed by the United States on goods to be below 19%. Speaking on the occasion of the 2026 ASEAN-Cambodia Business Summit on Wednesday, Chanthol stated that after the 19% countervailing duty was automatically eliminated, now, under Section 122 of the Trade Act of 1974, the United States has implemented a new additional duty of 15% on top of the MFN base duty rate on Cambodia and other countries for 150 days. However, after 150 days, Cambodia awaits additional decisions from President Donald Trump, which will impose restrictions on various countries. *(KhmerTimes)*

US tariffs and Middle East conflict threaten Asean growth, officials warn

At the Cambodia-ASEAN Business Summit 2026, Prime Minister Hun Manet and prominent business leaders warned that unilateral US tariffs and escalating Middle East tensions—specifically involving the US, Israel, and Iran—are severely threatening regional growth and stability. As Brent crude prices surge due to disruptions in the Strait of Hormuz, ASEAN nations face immediate inflationary pressures, rising logistics costs in key sectors like garments and agriculture, and a shift toward a more fragmented global trading order. To mitigate these risks, officials are urging the bloc to prioritize neutrality, diversify energy sources, and strengthen regional economic integration to build resilience against these mounting external shocks. *(KhmerTimes)*