

# DAILY Market Update

**4 March 2026**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX

**426.02**
**Change**  
▲ 0.88

**%Change**  
▲ 0.21

##### Main Board

*Source: CSX*

	HIGH	LOW	VOLUME	VALUE (KHR)
	427	424.17	59,607	375,854,850

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,240	7,260	▲ 20	▲ 0.28	3.92	3,144,764	40,838	295.72	73.69
CGSM	2,510	2,520	▲ 10	▲ 0.40	229.09	4,937,363	3,088	7.77	1.94
DBDE	2,120	2,130	▲ 10	▲ 0.47	2.76	13,763	894	1.90	0.47
GTI	8,480	8,460	▼ 20	▼ 0.24	148.42	338,400	718	6.06	1.51
JSL	2,230	2,230	0	0	-	57,333	1,021	2.30	0.57
MJQE	2,070	2,070	0	0	20.50	670,803	6,513	13.44	3.35
PAS	13,040	13,040	0	0	6.50	1,118,466	1,782	23.24	5.79
PCG	4,600	4,600	0	0	-	252,572	257	1.18	0.29
PEPC	2,810	2,790	▼ 20	▼ 0.71	-	209,097	192	0.54	0.13
PPAP	14,220	14,180	▼ 40	▼ 0.28	3.78	293,304	637	9.03	2.25
PPSP	2,070	2,070	0	0	4.55	148,781	2,067	4.27	1.06
PWSA	6,520	6,500	▼ 20	▼ 0.31	5.95	565,326	1,600	10.40	2.59

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate  
Source: CME Group*

	1M	3M
	<b>3.67</b>	<b>3.67</b>
	<b>6M</b>	<b>12M</b>
	<b>3.63</b>	<b>3.51</b>

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets  
Source: RGS Research*

	1M	3M
	<b>1.50</b>	<b>2.37</b>
	<b>6M</b>	<b>12M</b>
	<b>3.15</b>	<b>4.08</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a
<b>Total Bond Issuance</b>			<b>423.5</b>		

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## News Highlights

### CSX Index

On 4th March 2026, the CSX index increased by 0.21% closing at 426.902 points. The mainboard declined. PEPC, PPAP, PWSA and GTI all declined by 0.71%, 0.28%, 0.31% and 0.24% respectively. While ABC and CGSM both increased by 0.28% and 0.4%. On the other hand, MJQE, PAS and PPSP remained stable. On the growth board however, DBDE increased by 0.47% while PCG and JSL remained constant. The day closed with total trading volume of 59,607 and a value of 375,854,850 KHR.

### Notices & Disclosures

-**CSX:** Bid Announcement on ROCKET ESH 120AH, 12V Battery

-**CSX:** The 42nd Profile Listing of Government Bond

-**PCG:** The Construction Progress of Picasso Sky Gemme

### Economic and Business News

#### Tourism and Foreign Ministries strengthen unified efforts to promote Cambodia's global Image and tourism potential

The Ministry of Tourism and the Ministry of Foreign Affairs and International Cooperation are deepening their collaboration to enhance Cambodia's international reputation and showcase the Kingdom's tourism potential. With the approval of Prime Minister Hun Manet and permission from Deputy Prime Minister Prak Sokhonn, Minister Huot Hak held a productive meeting with 43 Cambodian ambassadors, permanent representatives, and consuls stationed abroad to discuss strategies for promoting Cambodia globally. The discussions focused on attracting more international visitors, diversifying tourism markets, and strengthening Cambodia's presence through diplomatic channels. Participants shared ideas on promoting cultural, historical, nature-based, and coastal tourism, while also emphasizing the importance of highlighting the country's traditions, religion, cuisine, Khmer identity, and the warmth of its people. In addition, the meeting underscored the need to present Cambodia as a stable and peaceful investment destination, reinforcing confidence in sustainable tourism growth. Building resilience to respond to complex geopolitical changes was also a key point, ensuring Cambodia's tourism sector remains dynamic and adaptable on the global stage. **(KhmerTimes)**

#### Cambodia and US outline roadmap to bolster trade and security ties

Cambodian Deputy Prime Minister Vongsey Vissoth and US Chargé d'Affaires Bridgette Walker met to strengthen trade, security, and regional stability, highlighting a recalibration of bilateral relations. They discussed economic modernization, US investment in Cambodia, and upcoming state-private sector cooperation, with Vissoth emphasizing economic diversification, workforce development, and infrastructure improvements. Addressing online scams, Vissoth outlined a four-pronged strategy involving digital security, law enforcement, public education, and international intelligence sharing. Walker praised the positive evolution of Cambodia-US relations and the ongoing dialogue between the two nations. **(KhmerTimes)**