

DAILY Market Update

3 March 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

425.14
Change
▼ 0.14 **%Change**
▼ 0.03

Main Board

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
427.48	424.48	69,362	421,062,660

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,280	7,240	▼ 40	▼ 0.55	3.91	3,136,100	41,051	297.95	74.25
CGSM	2,500	2,510	▲ 10	▲ 0.40	228.18	4,917,771	2,317	5.81	1.45
DBDE	2,130	2,120	▼ 10	▼ 0.47	2.75	13,698	1,188	2.53	0.63
GTI	8,480	8,480	0	0	148.77	339,200	190	1.60	0.40
JSL	2,270	2,230	▼ 40	▼ 1.76	-	57,333	7,262	16.21	4.04
MJQE	2,070	2,070	0	0	20.50	670,803	2,673	5.54	1.38
PAS	13,200	13,040	▼ 160	▼ 1.21	6.50	1,118,466	2,614	34.37	8.56
PCG	4,600	4,600	0	0	-	252,572	2,885	13.19	3.29
PEPC	2,700	2,810	▲ 110	▲ 4.07	-	210,595	25	0.07	0.02
PPAP	14,240	14,220	▼ 20	▼ 0.14	3.79	294,132	987	14.03	3.50
PPSP	2,070	2,070	0	0	4.55	148,781	5,265	10.87	2.71
PWSA	6,520	6,520	0	0	5.97	567,065	2,905	18.89	4.71

DEBT SECURITIES

TERM SOFR (%)

*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.67	3.67
	6M	12M
	3.62	3.48

TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets
Source: RGS Research*

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a
Total Bond Issuance			423.5		

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News Highlights

CSX Index

On 03rd March 2026, the CSX index decreased by 0.03% closing at 425.14 points. The main board that decreased are ABC, PAS and PPAP by 0.55%, 1.21% and 0.14% respectively. While CGSM and PEPC both increased by 0.40% and 4.07% respectively. On the other hand, GTI, MJQE, PPSP and PWSA are remain stagnant. On the growth board however DBDE and JSL both decreased by 0.47% and 1.76% while PCG remain the same. The day closed with a total reading volume of 69,362 and a trading value of 421,062,660 KHR.

Notices & Disclosures

There are no notices & disclosures today.

Economic and Business News

Cambodia, Vietnam push to deepen trade cooperation

During a recent bilateral meeting in Phnom Penh, Cambodian Deputy Prime Minister Neth Savoeun and Vietnamese Deputy Foreign Minister Nguyen Minh Vu discussed strategic measures to accelerate border cooperation and strengthen economic ties, aiming to reach a \$20 billion bilateral trade target. Building on the momentum of recent trilateral summits and a 12% trade increase to \$7.792 billion in 2025, both nations committed to enhancing security, infrastructure connectivity, and supply chain integration. The leaders emphasized the complementary nature of their economies—noting Vietnam's robust growth alongside Cambodia's steady progress—as a foundation for improving regional stability and the livelihoods of people living along their shared border. *(Khmer Times)*

Oil price surges, stocks drop on Iran conflict fallout

Oil prices have surged toward \$80 per barrel and global stock markets have retreated following a sharp escalation of conflict in the Middle East, characterized by U.S. and Israeli strikes on Iran and the effective closure of the Strait of Hormuz. With the waterway—responsible for 20% of global seaborne oil—blocked and shipping companies suspending transit due to attacks and prohibitive insurance costs, analysts warn of a potential supply loss of up to 10 million barrels per day and prices potentially exceeding \$100. This geopolitical turmoil, which includes the death of Iran's Supreme Leader and retaliatory drone strikes, threatens to trigger a global recessionary effect by driving up inflation through higher energy and shipping costs, specifically targeting a political "Achilles heel" for President Trump ahead of the U.S. mid-term elections. *(Khmer Times)*

Middle East crisis can hit investment flow, tourism in Cambodia

Cambodian economic experts and business leaders are warning of significant domestic fallout from the escalating Middle East conflict, particularly if the closure of the Strait of Hormuz leads to a prolonged energy crisis and global supply chain disruptions. Key sectors such as garments, tourism, real estate, and banking are considered most vulnerable to rising fuel prices, increased freight charges, and heightened global risk aversion, which could jeopardize foreign investment and lead to a rise in non-performing loans. To mitigate these risks, analysts recommend that the Cambodian government stabilize fuel pricing mechanisms, provide tax relief for oil-dependent industries, and maintain strategic food reserves to protect low-income households from inflationary shocks. *(Khmer Times)*