

DAILY Market Update

2 March 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

425.28
Change
▼ 0.68

%Change
▼ 0.16

Main Board

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
429.26	425.01	101,544	612,345,800

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,320	7,280	▼ 40	▼ 0.55	3.93	3,153,427	39,995	291.86	72.75
CGSM	2,500	2,500	0	0	227.27	4,898,178	3,995	9.98	2.49
DBDE	2,130	2,130	0	0	2.76	13,763	2,497	5.28	1.32
GTI	8,520	8,480	▼ 40	▼ 0.47	148.77	339,200	1,194	10.11	2.52
JSL	2,300	2,270	▼ 30	▼ 1.30	-	58,362	4,559	10.53	2.62
MJQE	2,090	2,070	▼ 20	▼ 0.96	20.50	670,803	5,050	10.49	2.62
PAS	13,020	13,200	▲ 180	▲ 1.38	6.58	1,132,190	9,561	126.69	31.58
PCG	4,640	4,600	▼ 40	▼ 0.86	-	252,572	3,398	15.61	3.89
PEPC	2,800	2,700	▼ 100	▼ 3.57	-	202,352	187	0.51	0.13
PPAP	14,240	14,240	0	0	3.80	294,545	452	6.44	1.61
PPSP	2,080	2,070	▼ 10	▼ 0.48	4.55	148,781	16,809	34.61	8.63
PWSA	6,520	6,520	0	0	5.97	567,065	13,847	90.24	22.49

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.66	3.66
	6M	12M
	3.60	3.43

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a
Total Bond Issuance			423.5		

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News Highlights

CSX Index

On 02nd March 2026, the CSX index decreased by 0.09% closing at 425.28 points. The main board remained consistent. CGSM, PPAP and PWSA all remained consistent. While ABC, GTI, MJQE, PEPC and PPSP are decreased by 0.55%, 0.47%, 0.96%, 3.57% and 0.48% respectively. On the other hand, PAS increased by 1.38%. On the growth board however JSL and PCG both decreased by 1.3% and 0.86% while DBDE remain the same. The day closed with a total reading volume of 101,544 and a trading value of 612,345,800 KHR.

Notices & Disclosures

PWSA: Change of Board of Director

Economic and Business News

MLVT lays down 19-point agenda to boost jobs, social security and skills

Cambodian Minister of Labour and Vocational Training Heng Sour has unveiled 19 strategic objectives for 2026 to advance the nation's labour, social security, and vocational sectors, with a primary focus on job creation and the integration of nearly 950,000 returning migrant workers. The plan emphasizes expanding social security coverage, modernizing technical training through the TVET 1.5M program, and improving labour law enforcement to eliminate child labour and resolve disputes. These initiatives—welcomed by the National Labour Confederation of Cambodia for their potential to formalize the informal economy and enhance worker benefits—aim to capitalize on the country's growing industrial investment to ensure sustainable and inclusive economic development. *(Khmer Times)*

Looming oil price rise could jack up cost of living in Cambodia

Gemini said

The escalating military conflict between the United States, Israel, and Iran has sparked significant economic anxiety in Phnom Penh, as residents fear that a spike in global oil prices will trigger a surge in the local cost of living. Because Iran is a top-tier producer with some of the world's lowest extraction costs—approximately \$10 per barrel—any disruption to its 3.1 million barrels of daily output or a blockade of the strategic Strait of Hormuz could potentially double global prices to \$150 per barrel. For Cambodia, which relies entirely on imported refined fuel, this maritime instability and the resulting market volatility threaten to filter directly into higher costs for transportation, food, and basic household goods. *(Khmer Times)*

New US forum places youth at centre of Cambodia-US economic cooperation

The "Ambassador's Youth Forum: Voices of Tomorrow," organized by the US Ambassador's Youth Council for March 28, 2026, aims to position Cambodian youth at the center of strengthening bilateral economic ties between Cambodia and the United States. By selecting 50 young leaders aged 18 to 30 to engage directly with diplomats, government officials, and entrepreneurs, the forum focuses on leveraging local products for global markets and promoting innovation-driven growth. This initiative reflects a strategic push to involve the next generation in economic diplomacy, providing them a platform to contribute to Cambodia's international competitiveness and deepen trade relations with the US through professional dialogue and entrepreneurship. *(PhnomPenh Post)*