

DAILY Market Update

26 February 2026
Today's Market Overview
EQUITY SECURITIES
CSX INDEX
425.56
Change
▼ 0.27 **%Change**
▼ 0.06

Main Board
Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
426.44	424.5	112,308	704,878,380

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,320	7,300	▼ 20	▼ 0.27	3.94	3,162,090	71,665	523.27	130.46
CGSM	2,500	2,500	0	0	227.27	4,898,178	6,778	16.94	4.22
DBDE	2,140	2,130	▼ 10	▼ 0.47	2.76	13,763	1,494	3.19	0.80
GTI	8,420	8,520	▲ 100	▲ 1.19	149.47	340,800	1,826	15.49	3.86
JSL	2,310	2,300	▼ 10	▼ 0.43	-	59,133	1,985	4.61	1.15
MJQE	2,070	2,080	▲ 10	▲ 0.48	20.59	674,044	8,414	17.47	4.36
PAS	13,080	13,020	▼ 60	▼ 0.46	6.49	1,116,751	1,092	14.28	3.56
PCG	4,620	4,640	▲ 20	▲ 0.43	-	254,769	517	2.39	0.60
PEPC	2,820	2,810	▼ 10	▼ 0.35	-	210,595	694	1.93	0.48
PPAP	14,260	14,260	0	0	3.80	294,959	351	5.01	1.25
PPSP	2,080	2,080	0	0	4.57	149,500	3,143	6.52	1.62
PWSA	6,520	6,520	0	0	5.97	567,065	14,349	93.80	23.39

DEBT SECURITIES
TERM SOFR (%)
*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.67	3.67
	6M	12M
	3.62	3.47

TERM DEPOSIT (%)
*Average Rate of Top 5 Banks by Total Assets
Source: RGS Research*

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRG32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a
Total Bond Issuance			423.5		

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News Highlights
CSX Index

On 26th February 2026, the CSX index decreased by 0.06 closing at 425.56 points. The main board decreased. ABC, PAS, PEPC all decreased by 0.27%, 0.46% and 0.35% respectively. On the other hand, GTI and MJQE both increased by 1.19% and 0.48%. While CGSM, PPAP, PPSP and PWSA remained constant. On the growth board however DBDE and JSL both decreased by 0.47% and 0.43%, while PCG increased by 0.43%. The day closed with a total trading volume of 112,308 and a total value of 704,878,380 KHR.

Notices & Disclosures
JSL: The Fourth Quarterly Report 2025
Economic and Business News
France's EDF eyes \$1.2 billion hydropower investment in Cambodia

French state-owned utility Électricité de France (EDF) is exploring the development of a major 800-megawatt hydropower project in Cambodia, with an estimated investment exceeding \$1.2 billion. The proposal was discussed during a meeting between Permanent Deputy Prime Minister Vongsey Vissoth and an EDF delegation led by French Embassy Chargé d'Affaires Marie Buscail and EDF Senior Vice President Erkki Maillard. Cambodian officials described the potential investment as a symbol of strengthening Cambodia-France relations and emphasized that energy security has become a national priority amid global geopolitical uncertainty. With electricity demand rising due to rapid industrialization and the country's transition toward a digital and AI-driven economy, the government is focusing on lowering generation costs, maintaining competitive electricity prices, improving grid stability, and enhancing energy sovereignty through diversified investment. EDF indicated it seeks a long-term strategic partnership built on high international standards for safety and environmental protection rather than a simple equipment supply deal. (KhmerTimes)

Cambodia, Japan strengthen agro-processing partnership at Kochi meet

Cambodia's Ministry of Commerce (MoC) met with Japanese business representatives to strengthen trade and investment cooperation, particularly in agro-processing. The discussions, held on February 19 in Kochi Prefecture, brought together Samheng Bora, Secretary of State of the MoC, Inoue Takashi, CEO of Inoue Calcium Corporation, and representatives from the Kochi Industrial Promotion Center. Talks focused on enhancing business partnerships, promoting Cambodian products in the Japanese market, and expanding investment in agro-processing industries. Both sides explored ways to strengthen agricultural technology cooperation to improve product quality and competitiveness. On the same day, Bora—also Chairman of the Export Promotion Task Force met senior officials from Nankoku City to further deepen economic and trade ties, especially in agriculture and agro-processing. The discussions aimed to boost Cambodia's export potential while encouraging businesses from Nankoku to explore investment and partnership opportunities in Cambodia, supporting mutual economic growth and stronger bilateral relations. (KhmerTimes)