

DAILY Market Update

23 February 2026
Today's Market Overview
EQUITY SECURITIES
CSX INDEX
426.02
**Change
▼ 1.38**
**%Change
▼ 0.32**
Main Board

HIGH	LOW	VOLUME	VALUE (KHR)
426.02	424.81	93,047	516,106,880

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,340	7,320	▼ 20	▼ 0.27	3.95	3,170,753	35,637	261.17	65.02
CGSM	2,520	2,500	▼ 20	▼ 0.79	227.27	4,898,178	19,156	47.89	11.92
DBDE	2,140	2,140	0	0	2.78	13,828	1,070	2.28	0.57
GTI	8,400	8,400	0	0	147.37	336,000	437	3.67	0.91
JSL	2,390	2,380	▼ 10	▼ 0.42	-	61,190	4,146	9.75	2.43
MJQE	2,080	2,090	▲ 10	▲ 0.48	20.69	677,284	1,672	3.48	0.87
PAS	13,040	13,060	▲ 20	▲ 0.15	6.51	1,120,182	1,020	13.30	3.31
PCG	4,680	4,680	0	0	-	256,965	3,885	18.11	4.51
PEPC	2,830	2,830	0	0	-	212,094	97	0.27	0.07
PPAP	14,240	14,280	▲ 40	▲ 0.28	3.81	295,373	276	3.94	0.98
PPSP	2,080	2,080	0	0	4.57	149,500	3,867	8.05	2.00
PWSA	6,460	6,520	▲ 60	▲ 0.93	5.97	567,065	21,784	144.20	35.90

DEBT SECURITIES
TERM SOFR (%)
*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.67	3.67
	6M	12M
	3.62	3.46

TERM DEPOSIT (%)
Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RR32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a
Total Bond Issuance			423.5		

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News Highlights
CSX Index

On 23rd February 2026, the CSX index decreased by 0.32 closing at 426.02 points. The main board increased. MJQE, PAS, PPAP and PWSA all increased by 0.48%, 0.15%, 0.28% and 0.93% respectively. On the other hand, ABC, CGSM all decreased by 0.27% and 0.79%. While GTI, PEPC and PWSA all remained stable. On the growth board however, JSL decreased by 0.42% while DBDE and PCG both remained stable. The day closed with a total trading volume of 93,047 and a total trading value of 516,106,880 KHR.

Notices & Disclosures
TCT26A: Information on Coupon Payment

Economic and Business News
Year 2026 – A season of pay cut or pay hike?

The article explores whether ASEAN expatriates earning in US Dollars should shift their savings into other currencies, as many have outperformed the Dollar in 2025. Over the past 12 months, Dollar earners in Malaysia, Thailand, and Singapore effectively experienced reduced purchasing power due to currency movements, while those in Indonesia and the Philippines saw slight gains. The Dollar's outlook depends largely on US interest rate policy and economic data, particularly inflation and employment. While markets expect a more dovish Federal Reserve in 2026, recent signals suggest rate cuts are not guaranteed, and surprises could create volatility. At the same time, some countries, including BRICS members, are attempting to reduce reliance on the Dollar, though geopolitical resistance limits rapid change. Despite recent weakness, the Dollar remains dominant in global reserves, trade, and financial transactions. The article concludes that while the Dollar faces headwinds and limited upside in 2026, it is far from losing its global relevance. *(KhmerTimes)*

Cambodia-France trade goes up by 15% in January

Bilateral trade between Cambodia and France increased by 14.9% year-on-year in January, reaching \$58 million, according to data from the General Department of Customs and Excise. Cambodian exports rose 12.7% to \$46 million, while imports from France climbed 23.9% to \$12 million. Cambodia's exports were mainly garments, footwear, travel goods, and agricultural products, while imports from France included pharmaceuticals, cosmetics, machinery, and high-end consumer goods. France remains a key EU trading partner for Cambodia. The growth reflects resilient demand, strengthening bilateral ties, and Cambodia's broader strategy to diversify exports and attract European investment in sectors such as agro-processing, renewable energy, and infrastructure. *(KhmerTimes)*

Tourism Ministry seeks direct flights and deeper tourism ties with India

The Ministry of Tourism and the Honorary Consulate of Cambodia in Bengaluru have agreed to strengthen cooperation to boost tourism and investment, including efforts to establish direct flights between Siem Reap and southern India. Tourism Minister Huot Hak met with Honorary Consul Karthik Tallam to expand bilateral ties, particularly following a September 2025 partnership agreement between Siem Reap province and Karnataka. Discussions included encouraging Indian airline IndiGo to launch direct flights between Siem Reap and Bengaluru, which is expected to increase Indian tourist arrivals. *(KhmerTimes)*