

DAILY Market Update

17 February 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

426.02
Change
▲ 0.25 **%Change**
▲ 0.06

Main Board

HIGH	LOW	VOLUME	VALUE (KHR)
426.59	424.59	132,356	577,970,390

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Trading		
							Volume	Value (KHRm)	Value (USDk)
ABC	7,300	7,320	▲ 20	▲ 0.27	3.95	3,170,753	48,949	358.25	89.05
CGSM	2,510	2,510	0	0	132.11	4,917,771	3,566	8.93	2.22
DBDE	2,150	2,150	0	0	2.79	13,892	8,906	18.95	4.71
GTI	8,400	8,380	▼ 20	▼ 0.24	147.02	335,200	1,922	16.01	3.98
JSL	2,390	2,390	0	0	-	61,447	218	0.52	0.13
MJQE	2,090	2,090	0	0	24.88	677,284	39,529	82.67	20.55
PAS	12,980	12,980	0	0	7.04	1,113,320	927	12.02	2.99
PCG	4,740	4,720	▼ 20	▼ 0.42	-	259,161	4,218	19.77	4.92
PEPC	2,810	2,780	▼ 30	▼ 1.07	-	208,347	288	0.80	0.20
PPAP	14,200	14,220	▲ 20	▲ 0.14	4.13	294,132	103	1.46	0.36
PPSP	2,070	2,080	▲ 10	▲ 0.48	4.20	149,500	21,525	44.39	11.03
PWSA	6,440	6,440	0	0	7.79	560,107	2,205	14.20	3.53

DEBT SECURITIES

TERM SOFR (%)

*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.67	3.65
	6M	12M
	3.59	3.41

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a
Total Bond Issuance			423.5		

Disclaimer

The information provided in this material is for informational purposes only and does not constitute financial advice, investment recommendations, an offer to buy or sell securities, or an endorsement of any specific course of action. While we have made our best efforts to gather and present accurate data, we cannot guarantee the accuracy, completeness, or reliability of the information. Neither Royal Group Securities Plc. (RGS) or its employees shall be held liable for any losses or damages resulting from the use of this material. The recipient of this report should exercise independent judgment when considering the sale or purchase of any securities or financial instruments or any course of action mentioned in this document. The information presented is copyrighted material owned by RGS and may not be reproduced in any manner without the prior written consent of RGS.

News Highlights

CSX Index

On 17th February 2026, the CSX index increased by 0.06%, closing at 426.02 points. The main board was that increase are ABC, PPAP and PPSP by 0.27%, 0.14% and 0.48% respectively. On the other hand, GTI and PEPC decrease by 0.24% and 1.07%. Moreover, CGSM, MJQE, PAS and PWSA remain the same. On the growth board DBDE and JSL remain the same, but PCG decrease by 0.42%. The day closed with a total trading volume of 132,356 and a total trading value of 577,970,390.

Notices & Disclosures

RRC32A: Notification on the Delay in Releasing the 4th Quarterly Report in 2025 Of Royal Railway Plc.

MJQE: The Fourth Quarterly Report 2025 of MENGLY J. QUACH EDUCATION PLC.

PPSP: Quarterly Report Q4 of 2025 of Royal Group Phnom Penh SEZ Plc.

CGSM: Four Quarterly Report of 2025 of CAMGSM PLC.

PCG: Fourth Quarterly Report of Picasso City Garden Development Plc. in 2025

Economic and Business News

MoC explores digital trade and AI partnerships at Saudi training

A Cambodian Ministry of Commerce delegation, led by Secretary of State Chea Rathda, attended the "AI for Impact" training program in Saudi Arabia from February 9–12, 2026, to enhance digital trade and artificial intelligence policy capacity. The program focused on equipping senior officials from Least Developed Countries (LDCs) with the skills to leverage AI for trade facilitation, public administration, and sustainable development while establishing responsible governance frameworks. During the event, the delegation held bilateral meetings with the UN Technology Bank and King Abdullah University of Science and Technology (KAUST) to explore initiatives for advancing Cambodia's digital infrastructure and AI integration. *(Khmer Times)*

Siem Reap strengthens Indian ties to expand tourism, investment

Senior officials from Siem Reap and India have committed to a new strategic partnership aimed at boosting tourism and investment, specifically connecting Siem Reap with the Indian tech hub of Bangalore. During talks between Deputy Governor Ngov Sengkak and Honorary Consul Karthik Tallam, both sides agreed to leverage India's growing market through business matching forums, cultural exchanges, and large-scale events like yoga festivals. Beyond tourism, the collaboration focuses on high-value economic prospects in technology, agro-processing, and education, with a particular emphasis on technical training to elevate the province's workforce standards and diversify its investment portfolio. *(Khmer Times)*

Cambodia grants tax incentives to Siem Reap tourism businesses to end of the year

To revitalize its primary tourism hub, the Cambodian government has introduced a comprehensive tax incentive package for Siem Reap-based hotels, guesthouses, restaurants, and travel agencies throughout 2026. This relief includes exemptions from all monthly taxes (excluding VAT and accommodation tax) and annual income tax for the 2026 fiscal year, along with a suspension of tax audits for the same period. While the measures aim to alleviate financial pressure on operators, businesses are still required to maintain compliance by submitting regular tax declarations via designated digital platforms and keeping accurate accounting records as mandated by the General Department of Taxation. *(Khmer Times)*