

# DAILY Market Update

**12 February 2026**
**Today's Market Overview**
**EQUITY SECURITIES**
**CSX INDEX**
**424.06**
**Change  
▼ 1.38**
**%Change  
▼ 0.32**
**Main Board**
*Source: CSX*

HIGH	LOW	VOLUME	VALUE (KHR)
425.99	422.18	84,938	414,244,440

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,280	7,260	▼ 20	▼ 0.27	3.97	3,144,764	28,587	207.69	51.61
CGSM	2,520	2,500	▼ 20	▼ 0.79	131.58	4,898,178	7,335	18.34	4.56
DBDE	2,150	2,150	0	0	2.79	13,892	656	1.41	0.35
GTI	8,320	8,300	▼ 20	▼ 0.24	145.61	332,000	252	2.09	0.52
JSL	2,400	2,360	▼ 40	▼ 1.67	-	60,676	1,760	4.05	1.01
MJQE	2,080	2,080	0	0	24.76	674,044	8,947	18.52	4.60
PAS	12,960	12,900	▼ 60	▼ 0.46	7.00	1,106,458	2,003	25.87	6.43
PCG	4,720	4,760	▲ 40	▲ 0.85	-	261,357	17,251	76.61	19.04
PEPC	2,730	2,910	▲ 180	▲ 6.59	-	218,090	437	1.21	0.30
PPAP	14,100	14,140	▲ 40	▲ 0.28	4.11	292,477	543	7.71	1.92
PPSP	2,070	2,080	▲ 10	▲ 0.48	4.20	149,500	13,697	28.48	7.08
PWSA	6,400	6,420	▲ 20	▲ 0.31	7.76	558,368	3,470	22.26	5.53

**DEBT SECURITIES**
**TERM SOFR (%)**
*Secured Overnight Financing Rate  
Source: CME Group*

	1M	3M
	<b>3.66</b>	<b>3.65</b>
	<b>6M</b>	<b>12M</b>
	<b>3.60</b>	<b>3.46</b>

**TERM DEPOSIT (%)**
*Average Rate of Top 5 Banks by Total Assets  
Source: RGS Research*

	1M	3M
	<b>1.50</b>	<b>2.37</b>
	<b>6M</b>	<b>12M</b>
	<b>3.15</b>	<b>4.08</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RR32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
17	DPAC33A	31 Dec 2025	49	8 years	5.25% p.a
<b>Total Bond Issuance</b>			<b>423.5</b>		

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**News Highlights**
**CSX Index**

On 12th February 2026, the CSX index decreased by 0.32%, closing at 424.06 points. The main board was fluctuating. ABC, CGSM, GTI and PAS all decreased by 0.27%, 0.79%, 0.24% and 0.46% respectively. On the other hand, PEPC, PPAP, PPSP and PWSA all increased by 6.59%, 0.28%, 0.48% and 0.31% respectively. MJQE remained stable. On the growth board, DBDE remained constant, PCG increased 0.85% and JSL decreased by 1.67%. The day closed with a trading volume of 84,938 and a total trading value of 414 million KHR.

**Notices & Disclosures**

**CSX:** Press Release On "35 Minutes on Business" in February 2026

**PAS:** Increase in Revenue

**Economic and Business News**
**Agriculture Minister urges Brazil to support high-quality farming and lower costs for farmers**

Agriculture Minister Dith Tina urged Brazil to support Cambodia's development of high-quality agriculture and help lower farmers' production costs during a meeting with Brazilian Ambassador Viviana Loss Sanmartin. He called for cooperation in supplying affordable agricultural inputs and modern farming technologies to improve rural livelihoods and ensure sustainable returns. The minister also highlighted investment opportunities in key products such as rice, cassava, and cashew nuts, particularly in processing and exports, while both sides agreed to strengthen bilateral cooperation and expand mutually beneficial agri-trade and private sector partnerships. *(Khmer Times)*

**GFT exports earn \$1.49B in January, rising by 12.8%**

Cambodia's garments, footwear, and travel goods (GFT) sector began 2026 strongly, earning nearly \$1.49 billion in January exports—up 12.8% year-on-year and making up 51% of total exports. Garments led with over \$1.05 billion, while footwear and travel goods, especially leather articles, showed robust growth. Employing around 750,000 workers, the sector supports jobs, foreign exchange, and industrial growth. Despite risks like rising energy costs and regional competition, investments in infrastructure, renewable energy, and skills development are expected to sustain its role as a backbone of Cambodia's economy. *(Khmer Times)*

**US remains Cambodia's largest export market as trade surges**

Cambodia's exports to the United States surged to \$1.28 billion in January 2026, a 47.6% increase year-on-year, with bilateral trade reaching \$1.32 billion. Garments, footwear, travel goods, and other manufactured products led shipments, supported by strong US consumer demand, competitive pricing, and preferential tariffs. The US market remains crucial for employment, foreign exchange earnings, and industrial growth, though high export concentration presents structural risks. Despite trade policy uncertainties and global supply chain shifts, Cambodia's export-driven manufacturing sector continues to show resilience, benefiting from long-standing bilateral relations and government efforts to improve productivity and compliance. *(Khmer Times)*