

# DAILY Market Update

**5 February 2026**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX

**423.07**
**Change  
▲ 0.77**
**%Change  
▲ 0.18**

#### Main Board

| HIGH   | LOW    | VOLUME  | VALUE (KHR) |
|--------|--------|---------|-------------|
| 423.12 | 421.57 | 100,078 | 572,390,250 |

*Source: CSX*

| Ticker | Prev Close (KHR) | Current Price (KHR) | Change | %Change | P/E    | MKT Cap (KHRm) | Volume | Trading Value (KHRm) | Value (USDk) |
|--------|------------------|---------------------|--------|---------|--------|----------------|--------|----------------------|--------------|
| ABC    | 7,180            | 7,220               | ▲ 40   | ▲ 0.56  | 3.94   | 3,127,437      | 52,435 | 377.12               | 93.51        |
| CGSM   | 2,500            | 2,500               | 0      | 0       | 131.58 | 4,898,178      | 1,809  | 4.52                 | 1.12         |
| DBDE   | 2,150            | 2,160               | ▲ 10   | ▲ 0.47  | 2.80   | 13,957         | 1,088  | 2.33                 | 0.58         |
| GTI    | 8,360            | 8,360               | 0      | 0       | 146.67 | 334,400        | 6,854  | 57.14                | 14.17        |
| JSL    | 2,390            | 2,380               | ▼ 10   | ▼ 0.42  | -      | 61,190         | 8,567  | 20.06                | 4.97         |
| MJQE   | 2,040            | 2,050               | ▲ 10   | ▲ 0.49  | 24.40  | 664,322        | 10,921 | 22.28                | 5.52         |
| PAS    | 13,000           | 13,000              | 0      | 0       | 7.05   | 1,115,036      | 840    | 10.89                | 2.70         |
| PCG    | 4,700            | 4,760               | ▲ 60   | ▲ 1.28  | -      | 261,357        | 10,685 | 50.26                | 12.46        |
| PEPC   | 2,800            | 2,780               | ▼ 20   | ▼ 0.71  | -      | 208,347        | 242    | 0.67                 | 0.17         |
| PPAP   | 14,140           | 14,140              | 0      | 0       | 4.11   | 292,477        | 490    | 6.92                 | 1.72         |
| PPSP   | 2,070            | 2,070               | 0      | 0       | 4.18   | 148,781        | 4,418  | 9.12                 | 2.26         |
| PWSA   | 6,400            | 6,420               | ▲ 20   | ▲ 0.31  | 7.76   | 558,368        | 1,729  | 11.08                | 2.75         |

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate  
Source: CME Group*

|  | 1M          | 3M          |
|--|-------------|-------------|
|  | <b>3.67</b> | <b>3.66</b> |
|  | <b>6M</b>   | <b>12M</b>  |
|  | <b>3.62</b> | <b>3.50</b> |

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

|  | 1M          | 3M          |
|--|-------------|-------------|
|  | <b>1.50</b> | <b>2.37</b> |
|  | <b>6M</b>   | <b>12M</b>  |
|  | <b>3.15</b> | <b>4.08</b> |

| No.                        | Symbol  | Issue Date  | Issuance Size (in USDm) | Tenure   | Coupon Rate   |
|----------------------------|---------|-------------|-------------------------|----------|---|
| 1                          | TCT26A  | 9 Sep 2021  | 20.0                    | 5 years  | 4.5% p.a  |
| 2                          | RRC32A  | 10 Oct 2022 | 10.0                    | 10 years | 7.0% p.a  |
| 3                          | RRGQ27A | 23 Dec 2022 | 12.0                    | 5 years  | SOFR+3.5% or 5% p.a (take which one is higher)  |
| 4                          | RRGT32B | 23 Dec 2022 | 12.0                    | 10 years | SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher) |
| 5                          | GT27A   | 6 Dec 2022  | 1.5                     | 5 years  | 7.0% p.a  |
| 6                          | CGSM33A | 15 Nov 2023 | 19.9                    | 10 years | SOFR +3% or 5.5% p.a, whichever is higher   |
| 7                          | CIAF28A | 15 Dec 2023 | 10.0                    | 5 years  | 6.3% p.a  |
| 8                          | TCT28A  | 29 Dec 2023 | 20.0                    | 5 years  | Term SOFR + 2.5% p.a  |
| 9                          | PPSP29A | 20 Jun 2024 | 9.9                     | 5 years  | Term SOFR + 1.5% p.a  |
| 10                         | ABC32A  | 23 Jan 2025 | 85.8                    | 7 years  | 8.5% p.a  |
| 11                         | CIAF30A | 7 Mar 2025  | 10.0                    | 5 years  | 5.6% p.a  |
| 12                         | ABC32B  | 5 Mar 2025  | 14.2                    | 7 years  | 8.5% p.a  |
| 13                         | SNTD40A | 28 Mar 2025 | 15.0                    | 15 years | 180-Day Average SOFR + 1.8%   |
| 14                         | SNTD40B | 28 Mar 2025 | 20.0                    | 15 years | 180-Day Average SOFR + 1.6% (4.0% - 6.0%)   |
| 15                         | SNTD40C | 28 Mar 2025 | 14.2                    | 15 years | 180-Day Average SOFR + 3.0%   |
| 16                         | ABC32C  | 8 Oct 2025  | 100                     | 7 years  | 7.50% p.a   |
| <b>Total Bond Issuance</b> |         |             | <b>374.5</b>            |          |   |

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## News Highlights

### CSX Index

On 5<sup>th</sup> February 2026, the CSX index saw an increased by 0.18%, closing at 423.07 points. The overviews on the Main Board showed a mixed result. ABC, MJQE and PWSA increased by 0.56%, 0.49% and 0.31% respectively, however PEPC decreased by 0.71%. Meanwhile CGSM, GTI, PAS, PPAP and PPSP all remained unchanged. Over on the Growth Board, DBDE and PCG increased by 0.47% and 1.28% respectively while JSL decreased by 0.42%. The total trading volume for the day reached 100,078 shares, with a trading value of KHR 572 million.

### Notices & Disclosures

- DBDE: Decision on Increase in Short-term Borrowings

### Economic and Business News

#### Stocks swing following latest AI-fuelled sell-off on Wall St

Global markets were mixed as stocks fluctuated amid tech-led volatility sparked by AI sector concerns, a strong dollar, and geopolitical tensions, with Asia trading unevenly after a Wall Street sell-off driven by worries over heavy AI investment and weak outlooks from firms like AMD. Precious metals rebounded on dip-buying after a sharp two-day drop caused by the dollar's surge following Donald Trump's hawkish Federal Reserve pick, while oil prices rose on renewed US-Iran tensions after clashes in the Middle East. Market sentiment was also shaped by easing fears of an immediate US government shutdown after a temporary funding bill was passed, though uncertainty remains as lawmakers face a tight deadline to finalize longer-term agreements.

*(Khmer Times)*

#### Small business loan balance hits over \$37 billion in Q4 2025

Cambodia's small business loan balance rose to \$37.12 billion by the end of Q4 2025, reflecting steady credit growth despite cautious borrowing and rising credit risks, according to Credit Bureau Cambodia. Loan balances grew 2.6 percent quarter-on-quarter, driven mainly by working capital loans that make up over 65 percent of outstanding credit, highlighting SMEs' reliance on short-term financing amid cost pressures and uncertain demand. While credit applications increased, their total value grew more modestly, suggesting selective borrowing rather than expansion, with construction lending remaining weak and agriculture-related loans showing regional strength. Credit risk edged up, with the 90+ days past due ratio at 7.1 percent, particularly among construction and working capital loans, though overall SME lending remained stable as active loan accounts reached 1.77 million heading into 2026. *(Khmer Times)*

#### Ministry pushes for WTO trade remedies to ensure fair competition

Cambodia's Ministry of Commerce is advancing the implementation of trade remedy measures to ensure fair competition and protect domestic industries, while reaffirming that the policies are not intended to permanently restrict imports. The initiative was highlighted at a five-day "Trade Remedy Implementation" workshop co-organised with the Asian Development Bank, focusing on aligning national regulations with World Trade Organisation rules. Officials said the review of draft sub-decrees and international best practices will help safeguard the local market from unfair practices such as dumping and subsidies, strengthen economic resilience, and uphold Cambodia's commitment to open and transparent trade. *(Khmer Times)*