

DAILY Market Update

3 February 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

421.99
Change ▲ 0.54
%Change ▲ 0.13

Main Board

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
422.09	418.56	81,866	480,341,490

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,120	7,160	▲ 40	▲ 0.56	3.91	3,101,447	52,359	373.88	92.75
CGSM	2,500	2,500	0	0	131.58	4,898,178	4,974	12.36	3.07
DBDE	2,150	2,150	0	0	2.79	13,892	1,192	2.55	0.63
GTI	8,340	8,360	▲ 20	▲ 0.24	146.67	334,400	1,477	12.32	3.06
JSL	2,440	2,440	0	0	-	62,732	3,065	7.43	1.84
MJQE	2,040	2,040	0	0	24.29	661,081	5,977	12.09	3.00
PAS	13,040	13,000	▼ 40	▼ 0.31	7.05	1,115,036	1,542	20.00	4.96
PCG	4,780	4,780	0	0	-	262,456	1,862	8.86	2.20
PEPC	2,800	2,800	0	0	-	209,846	319	0.88	0.22
PPAP	14,140	14,160	▲ 20	▲ 0.14	4.12	292,891	242	3.43	0.85
PPSP	2,080	2,070	▼ 10	▼ 0.48	4.18	148,781	6,957	14.40	3.57
PWSA	6,400	6,400	0	0	7.74	556,628	1,900	12.13	3.01

DEBT SECURITIES

TERM SOFR (%)

*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.67	3.66
	6M	12M
	3.62	3.50

TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets
Source: RGS Research*

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGQ27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 3rd February 2026, the CSX index increased by 0.13%, closing at 421.99 points. The main board was consistent. CGSM, MJQE, PEPC and PWSA all remained constant. While ABC, GTI and PPAP saw an increase by 0.56%, 0.24% and 0.14% respectively. On the other hand, PAS and PPSP both decreased by 0.31% and 0.48%. On the Growth board, DBDE, JSL and PCG all remained constant. The day closed with a trading volume of 81,866 and a total value of 480 million KHR.

Notices & Disclosures

There are no notices or disclosures

Economic and Business News

Cambodia industrial growth surges as factory numbers jump 27%

Cambodia's industrial sector grew rapidly in 2025, with large manufacturing plants rising to 3,083—up 27% year-on-year—driven mainly by garment, footwear, and travel goods industries. Total investment reached \$25.16 billion, a 23% increase, with domestic investors contributing about \$3.9 billion (15%). The government is now shifting focus from expansion to quality, urging factories to improve technical layouts, pollution control, and risk management, warning that non-compliance will lead to penalties as Cambodia aims to strengthen global competitiveness. *(Khmer Times)*

Cambodia-China enter new era with stronger investment confidence

Cambodia and China are entering a new phase of economic partnership driven by their long-standing "ironclad friendship," which has fostered jobs, knowledge transfer, and opportunities for Cambodian youth. At the 30th anniversary of the Chinese Chamber of Commerce in Cambodia, Deputy Prime Minister Sun Chanthol highlighted China's major role in Cambodia's infrastructure and investment, with Chinese FDI accounting for over 50% of total inflows in 2025. The government is prioritizing high-quality, sustainable investment in sectors like manufacturing, green energy, agriculture, and logistics, while launching a Cambodia-China public-private dialogue platform in 2026 to address investor concerns. Overall, the partnership is positioned as a foundation for inclusive growth, stronger investor confidence, and Cambodia's ambition to become a regional logistics hub. *(Khmer Times)*

Kingdom's rural agricultural markets growing, thanks to AIMS

Cambodia's AIMS Project, led by the Ministry of Commerce with IFAD support, is accelerating inclusive rural agricultural growth by linking smallholders—especially women—to higher-value markets through grants, commercial finance, and institutional support. The project has reached 94,499 rural households across 18 provinces, with women comprising 62% of beneficiaries, exceeding targets ahead of schedule. More than \$15 million in combined grants and loans has strengthened key value chains such as vegetables, poultry, rice seed, and cassava. AIMS also promotes sustainability and accountability through environmental safeguards and grievance mechanisms, laying the foundation for climate-resilient, inclusive, and market-oriented rural development. *(Khmer Times)*