

DAILY Market Update

2 February 2026
Today's Market Overview
EQUITY SECURITIES
CSX INDEX
421.45
**Change
▼ 0.47**
**%Change
▼ 0.11**
Main Board
Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
422.43	418.1	150,973	1,000,658,690

ABC CGSM	7,140 2,500	7,120 2,500	▼ 20 0	▼ 0.28 0	3.89 131.58	3,084,121 4,898,178	80,082 13,363	33.04 8.21
ABC	7,140	7,120	▼ 20	▼ 0.28	3.89	3,084,121	80,082	570.93
CGSM	2,500	2,500	0	0	131.58	4,898,178	13,363	33.04
DBDE	2,160	2,150	▼ 10	▼ 0.46	2.79	13,892	3,317	7.13
GTI	8,400	8,340	▼ 60	▼ 0.71	146.32	333,600	6,691	55.75
JSL	2,460	2,440	▼ 20	▼ 0.81	-	62,732	2,504	6.08
MJQE	2,040	2,040	0	0	24.29	661,081	9,128	18.58
PAS	13,040	13,040	0	0	7.07	1,118,466	2,473	32.10
PCG	4,780	4,780	0	0	-	262,456	1,614	7.68
PEPC	2,790	2,800	▲ 10	▲ 0.36	-	209,846	469	1.31
PPAP	14,160	14,140	▼ 20	▼ 0.14	4.11	292,477	815	11.46
PPSP	2,080	2,080	0	0	4.20	149,500	7,614	15.78
PWSA	6,420	6,400	▼ 20	▼ 0.31	7.74	556,628	6,373	40.81

DEBT SECURITIES
TERM SOFR (%)
Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.67	3.66
	6M	12M
	3.61	3.48

TERM DEPOSIT (%)
Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGQ27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights
CSX Index

On 2nd January 2026, the CSX index saw a decrease by 0.11%, closing at 422.43 points. The overview on the Main Board shows that GTI, PPAP and PWSA decreased by 0.71%, 0.14% and 0.31% respectively, while CGSM, MJQE, PAS, PPSP, all remained unchanged. PEPC on the other hand increased by 0.36%. Over on the Growth Board, DBDE decreased by 0.46%, JSL decreased by 0.81% while PCG remain unchanged. The total trading volume for the day reached 150,973 shares, with a trading value of KHR 1,000 million.

Notices & Disclosures

There are no notice and disclosure.

Economic and Business News
Cambodia, UK set sights on long-term trade and investment growth

The economic relationship between Cambodia and the United Kingdom is moving beyond dialogue toward tangible trade and investment outcomes, with the Joint Trade and Investment Forum serving as a practical mechanism rather than a symbolic event. Cambodian exports to the UK, particularly agricultural products such as rice, have grown with strong institutional and capacity-building support from the UK, while access to the UK market enhances Cambodia's global competitiveness. At the same time, the UK views Cambodia as an increasingly attractive economy with opportunities in manufacturing, education, infrastructure, and financial services, though limited awareness among British firms remains a key challenge. Ultimately, both sides agree that success will be measured by greater visibility of Cambodian products in the UK and increased British investment supporting Cambodia's next phase of growth. *(Khmer Times)*

Kingdom adds 310 new garment factories in 2025

Despite global economic challenges, Cambodia's garment manufacturing sector continues to demonstrate strong resilience, supported by rising exports and sustained investment inflows. In 2025, the number of garment factories increased by 19 percent to 1,876, while total factories and enterprises nationwide rose to over 46,000, employing approximately 2.14 million workers. The Garment, Footwear and Travel Goods (GFT) sector remains a key driver of employment and export growth, with total GFT exports reaching USD 15.5 billion, a 15.8 percent year-on-year increase, led by strong growth in garments, footwear, and travel goods. Major export markets include the US, EU, Canada, and Japan, with trade agreements such as FTAs and RCEP playing a crucial role in providing stability and market access. *(Khmer Times)*

New pact targets rising rural debt crisis

Oxfam Cambodia and the National Authority for Alternative Dispute Resolution have launched a two-year initiative, A2JURI, to address rising debt-related disputes in rural and indigenous communities through mediation rather than courts. Backed by FMO, the project focuses on protecting women and vulnerable borrowers, expanding access to alternative justice, and strengthening local dispute resolution mechanisms in four northeastern provinces. *(Khmer Times)*