

DAILY Market Update

30 January 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

421.92
Change
▲ 0.77

%Change
▲ 0.18

Main Board

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
423.25	419.27	156,350	860,616,060

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,140	7,140	0	0	3.90	3,092,784	90,850	648.96	161.19
CGSM	2,490	2,500	▲ 10	▲ 0.40	131.58	4,898,178	11,367	28.24	7.01
DBDE	2,160	2,160	0	0	2.80	13,957	3,535	7.56	1.88
GTI	8,400	8,400	0	0	147.37	336,000	1,098	9.15	2.27
JSL	2,440	2,460	▲ 20	▲ 0.82	-	63,247	1,950	4.73	1.18
MJQE	2,030	2,040	▲ 10	▲ 0.49	24.29	661,081	5,200	10.56	2.62
PAS	13,040	13,040	0	0	7.07	1,118,466	2,918	37.94	9.42
PCG	4,780	4,780	0	0	-	262,456	790	3.77	0.94
PEPC	2,780	2,790	▲ 10	▲ 0.36	-	209,097	104	0.29	0.07
PPAP	14,180	14,160	▼ 20	▼ 0.14	4.12	292,891	154	2.18	0.54
PPSP	2,090	2,080	▼ 10	▼ 0.48	4.20	149,500	32,011	66.30	16.47
PWSA	6,440	6,420	▼ 20	▼ 0.31	7.76	558,368	6,373	40.94	10.17

DEBT SECURITIES

TERM SOFR (%)

*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.67	3.66
	6M	12M
	3.62	3.49

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGQ27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 30th January 2026, the CSX index increased by 0.77%, closing at 421.92 points. The main board was relatively even. CGSM, MJQE, PEPC increased by 0.40%, 0.49% and 0.36% respectively. While others like ABC, GTI, PAS all remained constant. On the other hand, PPAP, PPSP, PWSA all decreased by 0.14%, 0.48% and 0.31% respectively. On the growth board DBDE and PCG remained constant while JSL increased by 0.82%. The day ended with a trading volume of 156,350 and a total value of 860 million KHR.

Notices & Disclosures

- PWSA: Change of Management with Decision Power
- PWSA: Change of Board of Director

Economic and Business News

Cambodia records 5.5M tourists in 2025 as Thai aggression dents arrivals

Cambodia's tourism sector suffered a sharp decline in 2025 due to military clashes with Thailand. The Ministry of Tourism reported 5.57 million international arrivals, a 16.9% drop from 2024, falling short of the 7-million target. December was the hardest hit, with arrivals plunging 43.2% amid renewed clashes in Battambang and Siem Reap, airstrikes, and border closures. The conflict disrupted key tourist areas, triggered widespread cancellations, and worsened after the July border closure. Regional competition and economic slowdowns further contributed to the downturn. Despite the challenges, some tourists still visited safer areas, maintaining Cambodia's image as a secure destination. Vietnam remained the top source market (1.22 million visitors, -8.8%), followed by China (1.2 million, +41.5%) and Thailand (1.02 million, -52.4%). Officials plan to boost tourism in 2026 through stronger air connectivity and engagement with Chinese and Vietnamese markets. *(Khmer Times)*

Nimul calls for stronger private sector engagement

Minister of Commerce Cham Nimul emphasized the pivotal role of the private sector in promoting trade, investment, and export-import market expansion, alongside government efforts to improve the business environment. Speaking at a workshop in Phnom Penh, she encouraged active engagement, idea-sharing, and participation in policy development to strengthen supply chains, domestic trade, and exports. In 2025, Cambodia's total international trade exceeded \$64 billion (+16.8%), with exports growing 17% to \$31.28 billion, led by garments, footwear, travel goods, and non-garment manufacturing. The Ministry continues to modernize public services and facilitate business integration into global markets. *(Khmer Times)*

Ten forces that will define ASEAN+3's next decade

As ASEAN+3 (ASEAN + China, Japan, Korea) enters 2026, the region faces overlapping demographic, technological, environmental, and geopolitical shifts. Growth is expected around 4%, but success will depend on effective policy responses, resilience, and agility. The ten forces that need to be considered are the following Demographics, Development, Digitalization, Deb, Defense, Disaster risk, Dollar dependence, Diversification, Decarbonization and Disruptive innovation. *(Khmer Times)*