

DAILY Market Update

29 January 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

421.15
Change
▼ **1.56**
%Change
▼ **0.37**

Main Board

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
423.25	421.15	108,506	647,913,310

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,140	7,140	0	0	3.90	3,092,784	63,075	451.00	111.99
CGSM	2,510	2,490	▼ 20	▼ 0.80	131.05	4,878,585	5,539	13.84	3.44
DBDE	2,180	2,160	▼ 20	▼ 0.92	2.80	13,957	3,514	7.58	1.88
GTI	8,400	8,400	0	0	147.37	336,000	1,215	10.12	2.51
JSL	2,460	2,440	▼ 20	▼ 0.81	-	62,732	3,516	8.54	2.12
MJQE	2,040	2,030	▼ 10	▼ 0.49	24.17	657,841	10,831	21.98	5.46
PAS	13,060	13,040	▼ 20	▼ 0.15	7.07	1,118,466	5,258	68.39	16.98
PCG	4,800	4,780	▼ 20	▼ 0.42	-	262,456	3,253	15.53	3.86
PEPC	2,750	2,780	▲ 30	▲ 1.09	-	208,347	2,850	7.69	1.91
PPAP	14,180	14,180	0	0	4.12	293,304	508	7.19	1.79
PPSP	2,090	2,090	0	0	4.22	150,219	4,922	10.22	2.54
PWSA	6,440	6,440	0	0	7.79	560,107	4,025	25.85	6.42

DEBT SECURITIES

TERM SOFR (%)

*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.67	3.66
	6M	12M
	3.62	3.51

TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets
Source: RGS Research*

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRQ027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 29th January 2026, the CSX index decreased by 1.84%, closing at 423.38 points. The main board saw a general decrease. CGSM, MJQE, PAS, decreased 0.80%, 0.49%, 0.15% and 0.42% respectively. On the hand, ABC, GTI, PPAP, PPSP and PWSA all remained constant. PEPC however increased by 1.09%. On the growth board DBDE, JSL and PCG all decreased by 0.92%, 0.81% and 0.42%. The total trading volume for the day reached 108,506 shares, with a trading value of KHR 647.91 million.

Notices & Disclosures

There are no notice and disclosure.

Economic and Business News

Chamber of Commerce chief praises Cambodia's 5% growth in 2025 despite challenges

Cambodia achieved about 5% economic growth in 2025 despite significant global and regional challenges, including geopolitical tensions and conflicts. The country's GDP has expanded dramatically from \$716 million in 1980 to an estimated \$53 billion by 2026, while GDP per capita is projected to reach \$3,020 in 2026, up from \$300 in 2000. Growth has been driven mainly by exports, and the economy is expected to maintain around 5% growth in 2026, with inflation remaining stable at about 2.3%. *(Khmer Times)*

Cambodia's trade with Japan goes up 17% in 2025

Cambodia-Japan trade grew by 17% in 2025, reaching about \$2.53 billion, driven by stronger economic cooperation and investment. Cambodian exports rose 12% to \$1.57 billion, led by garments, footwear, agricultural products, and electronics, while imports from Japan surged 27% to \$956 million, mainly vehicles, machinery, and electrical equipment. The growth reflects deeper bilateral ties, improved supply chains, and Japan's key role as a major trading partner and investor in Cambodia. *(Khmer Times)*

Cambodia-Australia trade partnership will grow steadily, Vissoth says

Cambodia and Australia reaffirmed their strong partnership during Australia Day 2026 celebrations, highlighting broad cooperation across key sectors including agriculture, healthcare, development, and people-to-people exchanges. Bilateral trade reached approximately \$600 million in 2025, with both sides expecting steady growth driven by expanding trade, investment, and business confidence. Australia has provided around \$1.4 billion (A\$2 billion) in development assistance to Cambodia since the 1990s, focusing largely on human capital development and infrastructure. Leaders from both countries emphasized deep historical ties since 1952, growing economic and development cooperation, and a shared commitment to multilateralism, ASEAN centrality, and the ASEAN-Australia Comprehensive Strategic Partnership, underscoring the long-term strategic importance of the bilateral relationship. *(Khmer Times)*