

DAILY Market Update

28 January 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

422.71
**Change
▼ 0.45**
**%Change
▼ 0.11**

Main Board

HIGH	LOW	VOLUME	VALUE (KHR)
423.86	421.72	66,608	411,131,600

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,160	7,140	▼ 20	▼ 0.28	3.90	3,092,784	44,447	317.82	78.96
CGSM	2,510	2,510	0	0	132.11	4,917,771	5,413	13.51	3.36
DBDE	2,170	2,180	▲ 10	▲ 0.46	2.83	14,086	386	0.85	0.21
GTI	8,400	8,400	0	0	147.37	336,000	1,485	12.38	3.08
JSL	2,470	2,460	▼ 10	▼ 0.40	-	63,247	4,177	10.13	2.52
MJQE	2,040	2,040	0	0	24.29	661,081	1,464	2.98	0.74
PAS	13,060	13,060	0	0	7.08	1,120,182	1,497	19.49	4.84
PCG	4,800	4,800	0	0	-	263,554	901	4.31	1.07
PEPC	2,820	2,750	▼ 70	▼ 2.48	-	206,099	55	0.15	0.04
PPAP	14,180	14,180	0	0	4.12	293,304	182	2.57	0.64
PPSP	2,090	2,090	0	0	4.22	150,219	3,559	7.41	1.84
PWSA	6,420	6,440	▲ 20	▲ 0.31	7.79	560,107	3,042	19.54	4.85

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.67	3.67
	6M	12M
	3.63	3.51

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 28th January 2026, the CSX index saw a decrease by 0.11%, closing at 422.71 points. The overviews on the Main Board mostly remained unchanged. PEPC decreased by 2.48%, while ABC decreased by 0.28% and. CGSM, GTI, MJQE, PAS, PPSP, PPAP all remained unchanged while PWSA increased by 0.31%. Over on the Growth Board, DBDE increased by 0.46%, JSL decreased by 0.40% while PCG remain unchanged. The total trading volume for the day reached 66,608 shares, with a trading value of KHR 411 million.

Notices & Disclosures

- **ABC:** Press Release on the Minutes of the General Shareholders' Meeting
- **PCG:** Announcement on the Restructuring of The Board of Directors of Picasso City Garden Development Plc.

Economic and Business News

NBC supports govt bond market with 410B riel and \$70M

In 2025, the National Bank of Cambodia (NBC) issued 11 government bonds worth 410.3 billion riel and \$70 million on behalf of the Ministry of Economy and Finance (MEF). These bonds, ranging from 1 to 10 years, showed improved market depth and liquidity through consistent coupon and principal repayments.

To broaden participation, the NBC admitted Royal Group Securities as an intermediary and collaborated with the MEF on investor outreach. Economists noted that these issuances successfully mobilize domestic savings for infrastructure and human capital while maintaining low-risk public debt. For 2026, the MEF plans to issue over \$500 million in securities via the NBC Platform to further diversify financing, enhance fiscal resilience, and support long-term economic growth. *(Khmer Times)*

CCC to take steps to bolster investment in today's meeting

The Cambodia Chamber of Commerce (CCC) will hold its general meeting to review its 2025 performance and set strategic priorities for 2026, serving as a key platform for the private sector to align with the Royal Government's Pentagonal Strategy – Phase 1, which emphasizes economic diversification, institutional reform, and competitiveness. The meeting will focus on revitalising Cambodia's investment climate, identifying new business opportunities, and strengthening collaboration between the government and the private sector. It will also address sector-specific challenges in areas such as agriculture, automotive manufacturing, and digital fintech, while enhancing engagement among domestic and international business communities. Outcomes from the meeting will be submitted to the government to support improvements in the business and investment environment and reinforce Cambodia's position as a competitive regional investment destination. *(Khmer Times)*