

# DAILY Market Update

**27 January 2026**
**Today's Market Overview**
**EQUITY SECURITIES**
**CSX INDEX**
**423.16**
**Change  
▼ 0.22**
**%Change  
▼ 0.05**
**Main Board**

HIGH	LOW	VOLUME	VALUE (KHR)
424.63	422.53	95,925	691,969,500

*Source: CSX*

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,180	7,160	▼ 20	▼ 0.28	3.91	3,101,447	52,145	373.84	92.86
CGSM	2,510	2,510	0	0	132.11	4,917,771	5,156	12.93	3.21
DBDE	2,180	2,170	▼ 10	▼ 0.46	2.81	14,022	741	1.61	0.40
GTI	8,400	8,400	0	0	147.37	336,000	5,920	49.61	12.32
JSL	2,470	2,470	0	0	-	63,504	2,911	7.09	1.76
MJQE	2,040	2,040	0	0	24.29	661,081	2,252	4.59	1.14
PAS	13,060	13,060	0	0	7.08	1,120,182	1,043	13.63	3.38
PCG	4,800	4,800	0	0	-	263,554	459	2.20	0.55
PEPC	2,760	2,820	▲ 60	▲ 2.17	-	211,345	58	0.16	0.04
PPAP	14,260	14,180	▼ 80	▼ 0.56	4.12	293,304	175	2.49	0.62
PPSP	2,090	2,090	0	0	4.22	150,219	7,135	14.85	3.69
PWSA	6,420	6,420	0	0	7.76	558,368	1,400	8.95	2.22

**DEBT SECURITIES**
**TERM SOFR (%)**
*Secured Overnight Financing Rate  
Source: CME Group*

1M	3M
<b>3.67</b>	<b>3.67</b>
6M	12M
<b>3.63</b>	<b>3.52</b>

**TERM DEPOSIT (%)**
*Average Rate of Top 5 Banks by Total Assets  
Source: RGS Research*

1M	3M
<b>1.50</b>	<b>2.37</b>
6M	12M
<b>3.15</b>	<b>4.08</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGQ27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
<b>Total Bond Issuance</b>			<b>374.5</b>		

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**News Highlights**
**CSX Index**

On 27<sup>th</sup> January 2026, the CSX index saw a decrease by 0.05%, closing at 423.16 points. The overviews on the Main Board mostly remained unchanged. PEPC increased by 2.17%, while ABC and PPAP decreased by 0.28% and 0.56% respectively. CGSM, GTI, MJQE, PAS, PPSP and PWSA all remained the same. Over on the Growth Board, DBDE decreased by 0.46%, PCG and JSL remained the same. The total trading volume for the day reached 95,925 shares, with a trading value of KHR 691 million.

**Notices & Disclosures**

There are no Notice or Disclosure for today.

**Economic and Business News**
**Cambodia's trade with Singapore surges 56%**

Cambodia's bilateral trade with Singapore jumped 56% in 2025 to \$1.4 billion, making Singapore its sixth-largest trading partner, driven mainly by a sharp rise in imports. While imports from Singapore surged 68% to \$1.34 billion—largely petroleum, machinery, and electronics—Cambodia's exports fell 37% to just \$65 million, widening the trade imbalance. Analysts say this highlights Cambodia's growing reliance on Singaporean goods and the need to strengthen and diversify its export base through more competitive, value-added manufacturing, even as regional integration within ASEAN is expected to continue supporting trade growth. *(Khmer Times)*

**NBC, AMRO discuss economic outlook, payments and AI**

AMRO praised Cambodia's digital payment system as a regional model during a meeting between NBC Governor Chea Serey and AMRO CEO Yasuto Watanabe, which focused on Cambodia's economic outlook, financial sector development, and digital innovation. Discussions noted steady export growth supported by greater product and market diversification, while construction and real estate remain weak. AMRO expressed interest in deepening cooperation with the NBC in policy research, capacity building, and financial innovation, as Serey highlighted the importance of modernizing payment systems to promote the riel, expand financial inclusion, and support broader economic development through well-regulated digital financial services. *(Khmer Times)*

**Cambodia, Laos must expand trade ties, Hun Sen says**

Cambodia and Laos should further expand trade, investment, and economic cooperation to ensure political and economic relations progress together, Senate President Hun Sen said during a farewell meeting with Lao Ambassador Buakeo Phumvongsay. Both sides reaffirmed strong bilateral ties, while recent business networking led by the Ministry of Agriculture aimed to boost private-sector collaboration, agricultural investment, and value-chain development. The two countries are also prioritizing implementation of a new transit agreement allowing Cambodian agricultural products to be transported overland through Laos to third markets, particularly China, marking a significant step in strengthening regional connectivity and economic cooperation. *(Khmer Times)*