

# DAILY Market Update

**26 January 2026**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX

**423.38**
**Change ▼ 1.84**  
**%Change ▼ 0.43**

##### Main Board

*Source: CSX*

HIGH	LOW	VOLUME	VALUE (KHR)
425.47	421.9	201,280	1,294,525,110

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,280	7,180	▼ 100	▼ 1.37	3.92	3,110,110	151,015	1,083.65	268.96
CGSM	2,510	2,510	0	0	132.11	4,917,771	8,886	22.23	5.52
DBDE	2,170	2,180	▲ 10	▲ 0.46	2.83	14,086	1,239	2.70	0.67
GTI	8,360	8,400	▲ 40	▲ 0.48	147.37	336,000	7,619	64.23	15.94
JSL	2,480	2,470	▼ 10	▼ 0.40	-	63,504	4,373	10.67	2.65
MJQE	2,040	2,040	0	0	24.29	661,081	4,489	9.13	2.27
PAS	13,100	13,060	▼ 40	▼ 0.31	7.08	1,120,182	973	12.74	3.16
PCG	4,820	4,800	▼ 20	▼ 0.41	-	263,554	10,653	50.74	12.59
PEPC	2,800	2,760	▼ 40	▼ 1.43	-	206,848	174	0.47	0.12
PPAP	14,200	14,260	▲ 60	▲ 0.42	4.15	294,959	248	3.53	0.88
PPSP	2,100	2,090	▼ 10	▼ 0.48	4.22	150,219	9,242	19.24	4.78
PWSA	6,440	6,420	▼ 20	▼ 0.31	7.76	558,368	2,369	15.19	3.77

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate  
Source: CME Group*

1M	3M
<b>3.67</b>	<b>3.67</b>
6M	12M
<b>3.63</b>	<b>3.53</b>

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets  
Source: RGS Research*

1M	3M
<b>1.50</b>	<b>2.37</b>
6M	12M
<b>3.15</b>	<b>4.08</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
<b>Total Bond Issuance</b>			<b>374.5</b>		

#### Disclaimer

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## News Highlights

### CSX Index

On 26th January 2026, the CSX index decreased by 1.84%, closing at 423.38 points. Trading on the Main Board show general decrease. ABC, PAS, PEPC, PPSP and PWSA decreased by 1.37%, 0.31%, 1.43%, 0.48% and 0.31%. On the other hand, CGSM and MJQE both remained stagnant. Only PPAP and GTI increased, by 0.42% and 0.48%. On the growth board however DBDE increased by 0.46% while both JSL and PCG decreased by 0.40% and 0.41%. The total trading volume for the day reached 201,280 shares, with a trading value of KHR 1.29 billion.

### Notices & Disclosures

- There are no notice and disclosure for today.

### Economic and Business News

#### Cambodia must build clean, real economy, says Senate leader

Thun Vathana, Second Vice-President of the Senate and economist, emphasized that Cambodia's long-term prosperity depends on a modernized economy driven by innovative agriculture, a competitive textile industry, and diversified tourism, rather than illegal online scam operations. Speaking at a public service meeting in Phnom Penh's Daun Penh district, he stressed that cyber fraud harms Cambodia's reputation, deters investment, and does not contribute to tax revenue.

Vathana highlighted opportunities in agriculture, including cashew, coffee, and cacao production, and called for improvements in tourism services and security to attract international visitors. He urged local officials to enforce anti-scam measures seriously. Economist Duch Darin supported Vathana's views, advocating for value-added agro-processing, higher-value textile and manufacturing sectors, digital economy development, and community-centered, high-value tourism. The government has intensified crackdowns on online scams since mid-2025, including arrests and deportations of foreign ringleaders, with many scam operations voluntarily disbanding. Authorities recently deported 209 foreign nationals, including South Koreans linked to scams, as part of ongoing enforcement efforts. (*Khmer Times*)

#### As warship docks, Cambodia-US ties ride new wave

The USS Cincinnati, an Independence-variant littoral combat ship, arrived at Ream Naval Base (RNB) in Sihanoukville on a five-day port visit, marking the first US naval vessel to moor pierside following recent upgrades to the facility. Cambodian officials said the visit reflects growing trust and cooperation between the US and Royal Cambodian navies and demonstrates Cambodia's ability to accommodate medium-sized warships after deepening and modernizing the port.

The visit includes guided tours, expert exchanges, and meetings with local leaders to strengthen maritime cooperation and regional security. It is the third foreign naval visit since the base's 2025 upgrade, following ships from Japan and Vietnam. Cambodian authorities emphasized that the base remains sovereign territory open to all friendly nations, denying reports of exclusive Chinese military access.

The USS Cincinnati's arrival underscores Cambodia's commitment to building multilateral naval partnerships while maintaining national sovereignty and promoting a free and open Indo-Pacific. (*Khmer Times*)