

DAILY Market Update

23 January 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

425.22
Change
▲ 1.05
▼ 0.25
%Change
Main Board
Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
425.67	425.04	95,429	561,644,160

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,280	7,280	0	0	3.98	3,153,427	30,717	223.59	55.48
CGSM	2,500	2,510	▲ 10	▲ 0.40	132.11	4,917,771	1,882	4.71	1.17
DBDE	2,190	2,170	▼ 20	▼ 0.91	2.81	14,022	7,260	15.59	3.87
GTI	8,200	8,360	▲ 160	▲ 1.95	146.67	334,400	12,685	104.89	26.03
JSL	2,480	2,480	0	0	-	63,761	1,949	4.78	1.19
MJQE	2,050	2,040	▼ 10	▼ 0.49	24.29	661,081	10,112	20.63	5.12
PAS	13,060	13,100	▲ 40	▲ 0.31	7.10	1,123,613	1,146	15.00	3.72
PCG	4,800	4,820	▲ 20	▲ 0.42	-	264,652	3,475	16.68	4.14
PEPC	2,790	2,800	▲ 10	▲ 0.36	-	209,846	38	0.11	0.03
PPAP	14,220	14,200	▼ 20	▼ 0.14	4.13	293,718	1,110	15.70	3.90
PPSP	2,100	2,100	0	0	4.24	150,938	4,875	10.17	2.52
PWSA	6,420	6,440	▲ 20	▲ 0.31	7.79	560,107	20,180	129.81	32.21

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.67	3.67
	6M	12M
	3.64	3.53

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRQ027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 23rd January 2026, the CSX index increased by 0.25%, closing at 425.922 points. Trading on the Main Board show a general increase. CGSM, GTI, PAS, PEPC and PWSA increased by 0.40%, 0.31%, 0.36% and 0.31% respectively. On the other hand, MJQE and PPAP both decreased by 0.49% and 0.14%. While ABC and PPSP both remain constant. On the growth board DBDE decreased by 0.91%, JSL remained constant and finally, PCG increased by 0.42%. The total trading volume for the day reached 95,429 shares, with a trading value of KHR 561 million.

Notices & Disclosures

- ABC32A: Information on Coupon Payment

Economic and Business News

Cambodia Makes 15.5 Bln USD from Exports of Garments, Shoes, Travel Goods in 2025

Cambodia's exports of garments, footwear, and travel goods reached \$15.5 billion in 2025, marking a 15.7% year-on-year increase, according to the Ministry of Commerce. Garments led the growth with \$11.4 billion in exports (up 16.5%), followed by footwear at \$2.09 billion (up 24.5%) and travel goods at \$2.02 billion (up 3.8%). This sector remains Cambodia's largest source of foreign exchange, contributing about 50% of total exports and supporting over 900,000 workers across more than 1,500 factories, most of them women. Analysts attribute the strong growth to market diversification, the impact of the RCEP trade agreement, and rising investment from China, South Korea, and Japan, with positive momentum expected to continue. *(Cambodiansess)*

Expert Highlights Major Opportunities in BRI and RCEP for Cambodia's Growth

China's Belt and Road Initiative (BRI), along with the Regional Comprehensive Economic Partnership (RCEP) and the Cambodia-China Free Trade Agreement (CCFTA), has significantly supported Cambodia's socio-economic development and poverty reduction, according to a Cambodian expert. Major BRI projects—such as the Sihanoukville Special Economic Zone, Phnom Penh-Sihanoukville Expressway, and Siem Reap Angkor International Airport—have boosted economic growth, trade, tourism, and connectivity while lowering transport costs and creating jobs. By 2025, the SSEZ hosted 217 enterprises and provided 35,000 jobs. China remains Cambodia's largest investor and trading partner, accounting for more than half of the \$10 billion in approved investment projects in 2025. Cambodia's total trade reached \$65.24 billion, with nearly one-third involving China. The expert noted that RCEP and CCFTA are key drivers of foreign direct investment and continued trade growth with China and other regional partners. *(Cambodiansess)*