

DAILY Market Update

22 January 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
424.17
Change
▼ 0.24
%Change
▼ 0.06

HIGH	LOW	VOLUME	VALUE (KHR)
425.68	423.04	102,082	662,956,120

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,320	7,280	▼ 40	▼ 0.55	3.98	3,153,427	65,972	481.66	119.52
CGSM	2,500	2,500	0	0	131.58	4,898,178	3,433	8.59	2.13
DBDE	2,190	2,190	0	0	2.84	14,151	362	0.79	0.20
GTI	8,100	8,200	▲ 100	▲ 1.23	143.86	328,000	4,557	37.18	9.23
JSL	2,490	2,480	▼ 10	▼ 0.40	-	63,761	1,394	3.42	0.85
MJQE	2,050	2,050	0	0	24.40	664,322	1,664	3.40	0.84
PAS	13,060	13,060	0	0	7.08	1,120,182	791	10.29	2.55
PCG	4,820	4,800	▼ 20	▼ 0.41	-	263,554	961	4.57	1.13
PEPC	2,740	2,790	▲ 50	▲ 1.82	-	209,097	113	0.31	0.08
PPAP	14,240	14,220	▼ 20	▼ 0.14	4.13	294,132	599	8.49	2.11
PPSP	2,100	2,100	0	0	4.24	150,938	8,785	18.37	4.56
PWSA	6,380	6,420	▲ 40	▲ 0.63	7.76	558,368	13,451	85.87	21.31

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

1M	3M
3.67	3.67
6M	12M
3.63	3.52

1M	3M
1.50	2.37
6M	12M
3.15	4.08

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 22nd January 2026, the CSX Index saw a decrease of 0.06%, closing at 425.68 points. The overview on the Main Board showed mixed results. ABC and PPAP decreased by 0.55% and 0.14%, respectively. Additionally, CGSM, MJQE, PAS, and PPSP remained unchanged. On the other hand, PEPC and PWSA increased by 1.82% and 0.63% respectively. *Over on the Growth Board, DBDE remain unchanged, GTI increase by 1.23% while JSL and PCG declined by 0.40% and 0.41% respectively. The total trading volume for the day reached 102,082 shares, with a total trading value of approximately KHR 662 million.*

Notices & Disclosures

- No Notice and Disclosure.

Economic and Business News

Agri firm lists on stock market, mobilises \$49 million

Daun Penh Agrico Co., Ltd has made history as the first agro-industrial company to list bonds on the Cambodia Securities Exchange (CSX), raising \$49 million to support large-scale agricultural exports and rural development in Ratanakiri province. By issuing 1.96 million bonds with an eight-year maturity and a 5.25 percent interest rate, the company demonstrated how local enterprises can access long-term, low-cost capital through the capital market rather than relying solely on bank financing. Government and CSX officials praised the listing as a strong signal of private-sector confidence in Cambodia's financial system and a model for other domestic firms, highlighting its role in expanding production, creating jobs, improving farmers' livelihoods, and strengthening Cambodia's agricultural value chains and export capacity to high-standard markets such as China and Japan. *(Khmer Times)*

Takeo records 120% surge in investments via CDC

Takeo province is transitioning from a traditionally agricultural economy into a fast-growing industrial center, driven by a surge in factory investments in 2025. Backed by government policy, improved infrastructure such as the Funan Techo Canal, and new industrial zones, the province is diversifying into manufacturing and agro-processing. Its strategic location and improving business environment are positioning Takeo as an important link in regional supply chains and Cambodia's long-term industrial growth. *(Khmer Times)*

Stocks stable after tariff-fuelled selloff but uncertainty boosts gold

Asian markets stabilised on Wednesday after global stocks fell sharply due to renewed uncertainty sparked by Donald Trump's threat to impose tariffs on European countries over Greenland, though volatility continued to push gold and silver to record highs. While some Asian markets declined, others rose and US futures advanced, reflecting cautious optimism ahead of Trump's speech at the World Economic Forum in Davos. Meanwhile, Japanese bond yields eased after spiking to record levels following Prime Minister Sanae Takaichi's tax-cut pledge, with officials urging market calm, though analysts warned that underlying bond market pressures remain. *(Khmer Times)*