

DAILY Market Update

21 January 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX	424.41	Change ▲ 0.54	%Change ▲ 0.13
Main Board	HIGH	LOW	VOLUME
Source: CSX	425.6	423.2	101,213
			VALUE (KHR) 649,784,650

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,240	7,320	▲ 80	▲ 1.10	4.00	3,170,753	70,553	515.86	128.04
CGSM	2,510	2,500	▼ 10	▼ 0.40	131.58	4,898,178	3,806	9.52	2.36
DBDE	2,190	2,190	0	0	2.84	14,151	426	0.93	0.23
GTI	8,160	8,100	▼ 60	▼ 0.74	142.11	324,000	762	6.16	1.53
JSL	2,490	2,490	0	0	-	64,018	2,039	5.01	1.24
MJQE	2,050	2,050	0	0	24.40	664,322	9,978	20.38	5.06
PAS	13,060	13,060	0	0	7.08	1,120,182	2,155	28.12	6.98
PCG	4,820	4,820	0	0	-	264,652	1,856	8.91	2.21
PEPC	2,790	2,740	▼ 50	▼ 1.79	-	205,349	233	0.64	0.16
PPAP	14,140	14,240	▲ 100	▲ 0.71	4.14	294,545	1,469	20.75	5.15
PPSP	2,100	2,100	0	0	4.24	150,938	3,982	8.34	2.07
PWSA	6,340	6,380	▲ 40	▲ 0.63	7.71	554,889	3,954	25.16	6.24

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.68	3.67
	6M	12M
	3.63	3.52

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets

Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 21st January 2026, the CSX index increased by 0.13%, closing at 424.41 points. Trading on the Main Board shows stability as GTI, MJQE, PAS and PPSP all remained constant. We saw slight dips as CGSM, PEPC decreased by 0.4% and 1.79%. on the other hand, ABC, PPAP and PWSA saw a slight increase by 1.10%, 0.71% and 0.63% respectively. On the growth board, JSL, DBDE and PCG all remained stable. The total trading volume for the day reached 101,213 shares, with a trading value of KHR 649 million.

Notices & Disclosures

CSX: Press release on Official Bond Listing Ceremony of Daun Penh Agrico Co., Ltd.

Economic and Business News

DPM and Minister of Commerce represent Cambodia at World Economic Forum

Deputy Prime Minister Sun Chanthol and Minister of Commerce Cham Nimul are attending the World Economic Forum in Davos, Switzerland, representing Cambodia in high-level discussions with global leaders from government, business, and civil society. During the forum, which focuses on addressing global challenges and setting future priorities, they held meetings with various stakeholders, including Carlsberg Group CEO Jacob Aarup-Andersen, to engage on economic and investment-related matters. *(Khmer Times)*

American Chamber of Commerce in Cambodia: US exports to Cambodia increase 96% after Cambodia imposes zero tariffs on US goods

Casey Barnett said that after Cambodia granted the United States duty-free access for all U.S. goods in August 2025, U.S. exports to Cambodia rose sharply, increasing by 96% from August to December compared with the previous year and expanding across 54 of 85 product categories. The largest growth was in refined petroleum products, which increased ninefold, partly due to Cambodia diversifying away from Thai supplies, alongside notable rises in vehicles, machinery, plastics, paper, textiles inputs, food products, and dairy. He noted that while the agreement is more favorable to the U.S., trade remains heavily imbalanced, with Cambodia exporting about \$7 billion worth of goods to the U.S. in 2024 versus only \$300 million in imports from the U.S. Barnett attributed this gap to limited purchasing power in Cambodia and regulatory barriers that restrict U.S. goods. He added that many provisions of the bilateral agreement focus on improving Cambodian governance, such as labor courts, regulatory transparency, fee disclosure, and anti-fraud measures, which, although requested by the U.S., would ultimately benefit Cambodia most. *(Khmer Times)*

Cambodia unveils strategic program to fortify economic independence

The Royal Government has launched a strategic program to strengthen Cambodia's economic independence by enhancing competitiveness, diversifying production, and building resilience amid global uncertainty and reciprocal tariffs. Complementing the Pentagonal Strategy Phase One, the initiative focuses on boosting domestic productivity, promoting local products, creating skilled jobs, and deepening integration into regional and global supply chains, while addressing private sector priorities such as human capital development and investment climate. *(Khmer Times)*