

# DAILY Market Update

**20 January 2026**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX

**423.87**
**Change  
▲ 1.97**
**%Change  
▲ 0.47**

##### Main Board

*Source: CSX*

HIGH	LOW	VOLUME	VALUE (KHR)
423.87	420.46	158,299	971,265,490

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,120	7,240	▲ 120	▲ 1.69	3.95	3,136,100	115,273	824.07	204.64
CGSM	2,510	2,510	0	0	132.11	4,917,771	4,766	11.92	2.96
DBDE	2,200	2,190	▼ 10	▼ 0.45	2.84	14,151	733	1.61	0.40
GTI	8,120	8,160	▲ 40	▲ 0.49	143.16	326,400	2,497	20.33	5.05
JSL	2,490	2,490	0	0	-	64,018	5,068	12.44	3.09
MJQE	2,050	2,050	0	0	24.40	664,322	16,297	33.13	8.23
PAS	13,060	13,060	0	0	7.08	1,120,182	718	9.35	2.32
PCG	4,820	4,820	0	0	-	264,652	2,686	12.90	3.20
PEPC	2,800	2,790	▼ 10	▼ 0.36	-	209,097	128	0.36	0.09
PPAP	14,140	14,140	0	0	4.11	292,477	711	10.03	2.49
PPSP	2,100	2,100	0	0	4.24	150,938	5,788	12.12	3.01
PWSA	6,340	6,340	0	0	7.67	551,410	3,634	23.02	5.72

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

1M	3M
<b>3.67</b>	<b>3.67</b>
6M	12M
<b>3.63</b>	<b>3.53</b>

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

1M	3M
<b>1.50</b>	<b>2.37</b>
6M	12M
<b>3.15</b>	<b>4.08</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
<b>Total Bond Issuance</b>			<b>374.5</b>		

#### Disclaimer

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## News Highlights

### CSX Index

On 20<sup>th</sup> January 2026, the CSX Index saw an increase of 0.47%, closing at 423.87 points. The overview on the Main Board showed mixed results. ABC and GTI increased by 1.69% and 0.49%, respectively. Additionally, CGSM, MJQE, PAS, PPAP, PPSP, and PWSA remained unchanged. On the other hand, PEPC decreased by 0.36%. Over on the Growth Board, DBDE declined by 0.45%, while PCG and JSL remained unchanged. The total trading volume for the day reached 158,299 shares, with a total trading value of approximately KHR 971 million.

### Notices & Disclosures

- DBDE: Decision on Increase in Long-term Borrowings

### Economic and Business News

#### Cambodia, US customs agree to bolster cargo shipment oversight

Cambodia's General Department of Customs and Excise (GDCE) and the US Customs and Border Protection (CBP), with support from the US Export Control and Border Security (EXBS) programme, co-hosted a five-day training workshop in Phnom Penh from January 12 to 16 to strengthen cargo risk management and shipment oversight. The programme focused on enhancing the technical capacity of GDCE officials to identify high-risk shipments through improved data collection, analysis and evidence-based decision-making, while balancing effective border control with the facilitation of legitimate trade. Officials highlighted that stronger risk management is essential to maintaining Cambodia's competitiveness, reducing trade costs and building investor confidence as trade volumes grow. The workshop also underscored GDCE's recent progress in modernising customs operations, including integrating risk management into ASYCUDA, expanding electronic data submission through ASYHUB and TCMS, and establishing specialised risk analysis units at key ports of entry. (*Khmer Times*)

#### Gold, silver hit records and stocks fall as Trump fans trade fears

Gold and silver surged to record highs while global stock markets fell after former US president Donald Trump reignited trade war fears by threatening steep tariffs on several European countries over their refusal to support a US takeover of Greenland. Trump said he would impose 10 percent tariffs from February 1, rising to 25 percent by June, prompting strong opposition from European governments and raising doubts over an existing US-EU trade agreement, with the EU considering retaliatory measures. The prospect of escalating geopolitical and trade tensions drove investors toward safe-haven assets, pushing gold to \$4,690.59 and silver to \$94.12, while equities across Asia declined and European and US futures sank. The dollar weakened against major currencies as analysts warned that even if tensions ease, longer-term risks of fragmented trade, politicised supply chains and higher uncertainty for investors remain elevated. (*Khmer Times*)