

DAILY Market Update

16 January 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX		421.75	Change ▼ 4.22	%Change ▼ 0.99
Main Board		HIGH	LOW	VOLUME
Source: CSX		422.76	420.03	366,063
				2,356,946,880

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Trading		
							Volume	Value (KHRm)	Value (USDk)
ABC	7,360	7,120	▼ 240	▼ 3.26	3.89	3,084,121	299,485	2,132.79	529.75
CGSM	2,510	2,510	0	0	132.11	4,917,771	6,022	15.04	3.74
DBDE	2,220	2,200	▼ 20	▼ 0.90	2.85	14,215	3,366	7.40	1.84
GTI	8,160	8,140	▼ 20	▼ 0.25	142.81	325,600	1,864	15.12	3.76
JSL	2,500	2,480	▼ 20	▼ 0.80	-	63,761	4,141	10.17	2.53
MJQE	2,050	2,040	▼ 10	▼ 0.49	24.29	661,081	5,436	11.08	2.75
PAS	13,080	13,060	▼ 20	▼ 0.15	7.08	1,120,182	1,217	15.87	3.94
PCG	4,800	4,800	0	0	-	263,554	3,146	15.00	3.73
PEPC	2,800	2,790	▼ 10	▼ 0.36	-	209,097	914	2.56	0.63
PPAP	14,200	14,140	▼ 60	▼ 0.42	4.11	292,477	2,607	36.81	9.14
PPSP	2,110	2,090	▼ 20	▼ 0.95	4.22	150,219	34,016	70.82	17.59
PWSA	6,340	6,340	0	0	7.67	551,410	3,849	24.30	6.03

DEBT SECURITIES

TERM SOFR (%)	1M	3M
	3.67	3.67
Secured Overnight Financing Rate	6M	12M
	3.63	3.51

TERM DEPOSIT (%)	1M	3M
	1.50	2.37
Average Rate of Top 5 Banks by Total Assets	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR+3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a

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News Highlights

CSX Index

On 16th January 2026, the CSX index saw an increase by 0.99%, closing at 421.75 points. The overviews on the Main Board mostly saw a decrease. ABC, GTI, MJQE, PAS, PEPC, PPAP, PPSP decreased by 3.26%, 0.25%, 0.49%, 0.15%, 0.36%, 0.42% and 0.95% respectively. While CGSM and PWSA remained the same. Over on the Growth Board, DBDE decreased by 0.90%, PCG remained the same and JSL decreased by 0.80%. The total trading volume for the day reached 366,063 shares, with a trading value of KHR 2,356 million

Notices & Disclosures

- PPAP: [Disclosure] Unaudited Revenue Report for December Quarter 4 Semester 2 and for 12 months of 2025
- CSX: [Disclosure] Listing Guaranteed Bond for Qualified Investors of Daun Penh Agrico Co., Ltd.

Economic and Business News

Official Liquidator appointed for Cambodia Mekong Bank Public Limited

The National Bank of Cambodia has appointed Reach & Partners REACHS & PARTNERS CO., LTD. as the liquidator of Cambodia Mekong Bank Public Limited to settle its debts and distribute any remaining assets. Creditors are required to submit written details of their claims to the liquidator within 30 days from the date of the notice, either personally or through their solicitors, and to prove their claims as instructed. Creditors who fail to file within the prescribed period will be excluded from any distribution of the remaining assets. (*Khmer Times*)

CSX demonstrates resilience, steady growth in 2025 despite challenges
 Despite global economic uncertainty and domestic challenges in 2025, Cambodia's securities market remained resilient and stable, according to the Cambodia Securities Exchange (CSX). Investor confidence continued to strengthen, with newly opened trading accounts rising 13.8 percent to 14,504 and trading activity remaining steady throughout the year. Average daily trading value exceeded 435 million riels, helping the CSX Index rise 2.5 percent, while balanced foreign investor participation reflected sustained confidence in the market as a long-term financing source. (*Khmer Times*)

NBC shares digital banking experience with PNG central bank

Cambodia's interbank payment system and financial sector have earned international recognition for supporting daily life and business, as highlighted during a visit by Papua New Guinea's central bank delegation. NBC Governor Chea Serey noted that digital and interbank payment infrastructure has advanced financial inclusion. Despite global uncertainties, Cambodia's banking sector remains strong, with assets nearing \$100 billion, solid deposit growth, robust liquidity, and an expanding financial network, reflecting investor confidence, effective regulation, and ongoing digitalisation. (*Khmer Times*)