

DAILY Market Update

15 January 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX	425.97	Change ▲ 0.44	%Change ▲ 0.10
Main Board			
Source: CSX	HIGH 426.97	LOW 425.57	VOLUME 86,110
			VALUE (KHR) 482,370,150

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,380	7,360	▼ 20	▼ 0.27	4.02	3,188,080	44,590	329.53	81.85
CGSM	2,500	2,510	▲ 10	▲ 0.40	132.11	4,917,771	7,330	18.36	4.56
DBDE	2,190	2,220	▲ 30	▲ 1.37	2.88	14,345	66	0.15	0.04
GTI	8,140	8,160	▲ 20	▲ 0.25	143.16	326,400	805	6.55	1.63
JSL	2,480	2,500	▲ 20	▲ 0.81	-	64,275	1,929	4.80	1.19
MJQE	2,050	2,050	0	0	24.40	664,322	7,168	14.67	3.64
PAS	13,060	13,080	▲ 20	▲ 0.15	7.09	1,121,897	584	7.63	1.89
PCG	4,800	4,800	0	0	-	263,554	3,331	15.97	3.97
PEPC	2,830	2,800	▼ 30	▼ 1.06	-	209,846	1,729	4.84	1.20
PPAP	14,200	14,200	0	0	4.13	293,718	659	9.35	2.32
PPSP	2,100	2,110	▲ 10	▲ 0.48	4.26	151,656	10,141	21.35	5.30
PWSA	6,340	6,340	0	0	7.67	551,410	7,778	49.18	12.22

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.68	3.67
	6M	12M
	3.62	3.48

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 15th January 2026, the CSX index increased by 0.10%, closing at 425.97 points. Trading on the Main Board show a general increase. CGSM, GTI, PAS and PPSP saw an increase of 0.40%, 0.25%, 0.15% and 0.48% respectively. ABC and PEPC saw a decline of 0.27% and 1.06%. While MJQE, PPAP and PWSA remained constant. On the growth board, DBDE and JSL saw an increase of 1.37% and 0.81%. While PCG remained constant. The total trading volume for the day reached 86,110 shares, with a trading value of KHR 482 million.

Notices & Disclosures

- CSX: Best Securities Broker Award for Q4 2025.
- ABC: Impairment of More Than 50% of Entire Capital

Economic and Business News

Cambodia–Thailand RBC holds meeting to strengthen implementation of peace agreements

The Ministry of National Defense announced that the Secretariat of the Cambodia–Thailand Regional Border Committee (RBC) held a meeting at the Choam-Sa Ngam International Point of Entry in Anlong Veng district, Oddar Meanchey province, between Cambodia's Military Region 4 and Thailand's Army Area 2. The Cambodian delegation was led by Brigadier General Nit Narong, while the Thai side was headed by Major General Kampanat Waphansu. The meeting focused on strengthening the implementation of the Joint Statement from the 3rd Special Meeting of the Cambodia–Thailand General Border Committee held on December 27, along with other bilateral agreements. Discussions emphasized reinforcing cooperation mechanisms, ensuring compliance with agreed commitments, and promoting confidence-building measures. The ministry reaffirmed Cambodia's firm and sincere commitment to fully respect and implement these agreements, aiming to achieve a peaceful, just, and lasting resolution in line with international law and existing treaties between the two countries. *(Khmer Times)*

Cambodia Securities Market Continues to Demonstrate Resilience in 2025

The Cambodia Securities Exchange (CSX) demonstrated strong resilience in 2025 despite regional tensions and broader economic challenges. Investor confidence remained solid, with 14,504 new accounts opened, a 13.8 percent increase from 2024, and average daily trading value exceeding KHR 435 million. The CSX Index rose 2.5 percent year-on-year to 423.06 points, reflecting stable market performance. Foreign investors continued to play a significant role, accounting for more than 40 percent of trading in December and remaining actively engaged throughout the year. The exchange also welcomed a new equity listing and recorded unprecedented growth in the bond market, strengthening CSX's position as a reliable source of financing for Cambodia's economic development. *(AKP)*