

DAILY Market Update

9 January 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

427.25
Change
▲ 0.32

%Change
▲ 0.07

Main Board

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
428.55	426.32	82,654	417,761,670

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,460	7,460	0	0	4.07	3,231,396	32,884	245.51	61.06
CGSM	2,500	2,500	0	0	131.58	4,898,178	8,513	21.29	5.29
DBDE	2,190	2,190	0	0	2.84	14,151	772	1.70	0.42
GTI	8,180	8,180	0	0	143.51	327,200	902	7.36	1.83
JSL	2,520	2,520	0	0	-	64,789	1,782	4.48	1.11
MJQE	2,070	2,070	0	0	24.64	670,803	9,055	18.69	4.65
PAS	13,000	13,000	0	0	7.05	1,115,036	2,094	27.22	6.77
PCG	4,820	4,800	▼ 20	▼ 0.41	-	263,554	1,859	8.93	2.22
PEPC	2,850	2,890	▲ 40	▲ 1.40	-	216,591	35	0.10	0.03
PPAP	14,260	14,240	▼ 20	▼ 0.14	4.14	294,545	1,499	21.22	5.28
PPSP	2,110	2,120	▲ 10	▲ 0.47	4.28	152,375	20,416	43.22	10.75
PWSA	6,300	6,360	▲ 60	▲ 0.95	7.69	553,149	2,843	18.06	4.49

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

1M	3M
3.67	3.65
6M	12M
3.59	3.44

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets

Source: RGS Research

1M	3M
1.50	2.37
6M	12M
3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 9th January 2026, the CSX index saw an increase by 0.07%, closing at 428.55 points. The overviews on the Main Board remained constant with ABC, CGSM, GTI, MJQE, and PAS having no changes. However, PEPC, PPSP and PWSA saw an increase of 1.40%, 0.47% and 0.95% respectively. PPAP saw a decrease of 0.14%. On the other hand, DBDE, and JSL on the growth board stayed steady. Lastly, PCG on the growth board decreased by a marginal 0.41%.

Notices & Disclosures

There are no disclosures or notices as of today

Economic and Business News

Institutional investors key to Cambodia's securities market

The Securities and Exchange Regulator of Cambodia (SERC) highlights that Cambodia's securities market plays a vital role in mobilizing public funds to support enterprise development and national economic growth, with institutional investors serving as key drivers of stability, innovation, and confidence. By pooling capital from multiple investors, these institutions make large-scale, long-term investments that reduce market volatility, enhance liquidity, and encourage diversification. Their participation signals market credibility, attracting both domestic and international investors, while supporting capital formation that fuels business expansion, job creation, and broader economic development. Through strategic regulations and long-term plans, SERC aims to maintain a transparent, efficient, and innovative market, positioning Cambodia's securities market as a sustainable engine for national prosperity. *(Khmer Times)*

Exports of non-garment products see significant surge

Cambodia's non-garment manufacturing exports have surged, reaching \$3,395 million in the first 11 months of 2025, up 7.3 percent from the previous year, driven by products such as tyres, electronic components, bicycles, cables, and auto parts, mainly produced in special economic zones for markets including the EU, US, Japan, Korea, and Thailand. While solar panel exports sharply declined, overall growth in the non-garment sector reflects the country's efforts to diversify its economy beyond the traditional garment, footwear, and travel goods industry, creating jobs and attracting investment. The government's policy shift toward higher-value manufacturing aligns with Cambodia's aim to develop a skilled workforce and capitalize on the fourth industrial revolution, supported by \$9.5 billion in new investment across industrial, renewable energy, infrastructure, tourism, agriculture, and agro-industry projects in the first 11 months of 2025. *(Khmer Times)*

Cambodia shifts gears, plugs into the future of EVs

Cambodia is rapidly advancing its electric vehicle (EV) sector under the National Policy on Electric Vehicle Development (2024–2030), aiming for hundreds of thousands of EVs by 2030, supported by reduced import duties, growing charging infrastructure, and private investment such as BYD's assembly plant. EV adoption has surged across cars, motorcycles, and three-wheelers, driven by affordability, environmental benefits, and urban demand, while initiatives like NEVITI build local technical expertise. Despite challenges, Cambodia is still willing to expand EV use, reduce emissions, and foster sustainable economic and technological growth.