

DAILY Market Update

2 January 2026

Today's Market Overview

EQUITY SECURITIES

CSX INDEX		425.10		Change ▲ 2.04	%Change ▲ 0.48
Main Board		HIGH	LOW	VOLUME	
Source: CSX		425.1	423.13	141,155	585,412,180

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Trading		
							Volume	Value (KHRm)	Value (USDk)
ABC	7,320	7,360	▲ 40	▲ 0.55	4.02	3,188,080	36,566	268.54	66.90
CGSM	2,490	2,500	▲ 10	▲ 0.40	131.58	4,898,178	5,106	12.72	3.17
DBDE	2,170	2,180	▲ 10	▲ 0.46	2.83	14,086	1,129	2.45	0.61
GTI	8,020	8,180	▲ 160	▲ 2.00	143.51	327,200	10,819	87.41	21.78
JSL	2,460	2,500	▲ 40	▲ 1.63	-	64,275	1,366	3.39	0.84
MJQE	2,030	2,040	▲ 10	▲ 0.49	24.29	661,081	11,166	22.71	5.66
PAS	12,960	12,980	▲ 20	▲ 0.15	7.04	1,113,320	231	2.99	0.75
PCG	4,820	4,840	▲ 20	▲ 0.41	-	265,750	858	4.15	1.03
PEPC	2,820	2,880	▲ 60	▲ 2.13	-	215,842	182	0.53	0.13
PPAP	14,300	14,280	▼ 20	▼ 0.14	4.15	295,373	717	10.23	2.55
PPSP	2,070	2,080	▲ 10	▲ 0.48	4.20	149,500	10,645	22.04	5.49
PWSA	6,340	6,360	▲ 20	▲ 0.32	7.69	553,149	2,370	15.05	3.75

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate

Source: CME Group

	1M	3M
	3.68	3.65
	6M	12M
	3.58	3.43

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets

Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 2nd January 2026, the CSX index saw an increase by 0.48%, closing at 425.10 points. The overviews on the Main Board saw a general increase. ABC, CGSM, GTI, MJQE, PAS, PEPC, PPSP, and PWSA rose by 0.55%, 0.40%, 2.00%, 0.49%, 0.15%, 2.13%, 0.48%, and 0.32% respectively. However, PPAP decrease by 0.14%. Over the Growth Board, DBDE increase by 0.46%, JSL also increased by 1.63% and PCG by 0.41%. The total trading volume for the day reached 141,155 shares, with a trading value of KHR 585 million.

Notices & Disclosures

- No Notice and Disclosure.

Economic and Business News

Cambodia to issue \$528M in govt bonds in 2026

Cambodia has approved the issuance of government bonds worth 2.1 trillion riel (around USD 528 million) in 2026 to finance public investment projects and maintain the national budget balance under the Law on Finance for Management 2026. The move forms part of the government's strategy to diversify funding sources, encourage domestic savings, and develop the local capital market, while supporting economic growth. Economists noted that the bond issuance reflects a prudent fiscal approach, with funds expected to be allocated to priority sectors such as infrastructure, healthcare, education, and workforce development. Authorities emphasized that Cambodia's public debt remains sustainable and low risk, supported by concessional borrowing terms and continued fiscal discipline. (Khmer Times)

Stocks pull lower at end of record year for markets

Global stock markets mostly retreated in thin trading on the final day of 2025, but the year overall delivered strong, record-breaking gains driven by interest rate cuts and a booming technology sector led by artificial intelligence. In the US, the Dow rose 13%, the S&P 500 16.4%, and the Nasdaq 20.4% for the year, while major European and Asian markets also posted double-digit gains, including strong performances in London, Frankfurt, Tokyo, Hong Kong, and Seoul. Market optimism was supported by easing inflation and expectations of further US Federal Reserve rate cuts, although concerns over high AI stock valuations emerged late in the year. Beyond equities, gold reached multiple record highs, oil prices fell nearly 20% due to oversupply, and Bitcoin showed extreme volatility, peaking above \$126,000 before ending the year around \$88,000. (Khmer Times)

MAFF signs \$13M support deal for rice farmers in four provinces

The Ministry of Agriculture, Forestry and Fisheries has signed an agreement to provide about USD 13 million in low-interest loans and grants to nine modern rice farming cooperatives across four provinces under the Cambodia Agricultural Sector Diversification Project. The largest signing to date will support over 1,500 farmers cultivating more than 15,000 hectares, including investment in key production infrastructure such as machinery, warehouses, and rice mills, strengthening Cambodia's modern agricultural communities. (Khmer Times)