

DAILY Market Update

15 December 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
418.97
Change
▼ 4.49

%Change
▼ 1.06

HIGH	LOW	VOLUME	VALUE (KHR)
423.27	415.28	157,824	942,480,430

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,300	7,120	▼ 180	▼ 2.47	3.89	3,084,121	104,284	746.55	186.22
CGSM	2,520	2,510	▼ 10	▼ 0.40	132.11	4,917,771	13,474	33.67	8.40
DBDE	2,150	2,140	▼ 10	▼ 0.47	2.78	13,828	521	1.12	0.28
GTI	7,080	7,060	▼ 20	▼ 0.28	123.86	282,400	960	6.77	1.69
JSL	2,500	2,400	▼ 100	▼ 4.00	-	61,704	9,415	22.79	5.69
MJQE	2,000	2,000	0	0	23.81	648,119	10,903	21.26	5.30
PAS	12,980	12,780	▼ 200	▼ 1.54	13.07	1,096,166	1,858	23.79	5.93
PCG	4,820	4,800	▼ 20	▼ 0.41	-	263,554	14,974	71.76	17.90
PEPC	2,850	2,850	0	0	-	213,593	417	1.16	0.29
PPAP	14,180	14,140	▼ 40	▼ 0.28	4.11	292,477	184	2.60	0.65
PPSP	2,090	2,080	▼ 10	▼ 0.48	4.20	149,500	13,377	27.76	6.93
PWSA	6,400	6,360	▼ 40	▼ 0.63	7.69	553,149	12,367	78.92	19.68

DEBT SECURITIES

TERM SOFR (%)

*Secured Overnight Financing Rate
Source: CME Group*

	1M	3M
	3.74	3.70
	6M	12M
	3.64	3.49

TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets
Source: RGS Research*

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 15th December 2025, the CSX index saw an decrease by 1.06%, closing at 418.97 points. Most stocks on the Main Board recorded losses. Only MJQE and PEPC remained unchanged. ABA fell by 2.47%, CGSM by 0.40%, GTI by 0.28%, while PAS, PPAP, PPSP, and PWSA declined by 1.54%, 0.28%, 0.48%, and 0.63%, respectively. On the Growth Board, DBDE dropped by 0.47%, PCG decreased by 0.41%, and JSL declined by 4.00%. The total trading volume for the day reached 158,824 shares, with a trading value of KHR 942 million.

Disclosure

- PPSP: Notification on the Removal of Resolution 3 from the agenda and to be replaced by the new resolution in the EGM 2025 of Royal Group Phnom Penh SEZ Plc.
- PPAP: The Sustainability Report for 2024 of Phnom Penh Autonomous Port
- PPAP: Unaudited Revenue Report for November and the first 11 months of 2025
- CIAF28A: Information on Coupon Payment

Economic and Business News

French investors mull importing made-in-France products to Cambodia

French investors plan to import made-in-France products into Cambodia through a factory-to-market model that keeps prices close to those in France. Announced by PL Vista and BY Vista CEO François Guez, the project will initially bring around 400 hygiene, health, consumer, and cosmetic products, with plans to expand to 1,000 items. Operations are expected to begin in early 2026. Cambodian leaders welcomed the initiative, highlighting strong Cambodia–France relations, trust in French product quality, and Cambodia's potential as a gateway to regional markets. *(Khmer Times)*

Eco-Industrial Park “Light Touch” Project Concludes, Laying Groundwork for Greener Industrial Zones

The Eco-Industrial Park “Light Touch” project has concluded after one year of promoting international sustainability principles in industrial parks. The initiative reviewed policy gaps, mapped stakeholders, and benchmarked zones against global standards. Supported by UNIDO and SECO, it shifts focus from individual factories to park-wide, greener industrial development. *(Khmer Times)*

MoC launches Cambodia FTA Portal to boost exports

The Ministry of Commerce has launched the Cambodia Free Trade Agreement (FTA) Portal to strengthen trade networks and boost Cambodian exports. Presided over by Commerce Minister Cham Nimul and Australian Ambassador Derek Yip, the portal is funded by Australian Aid through the CAPRED program. Its core function is to help users compare tariff rates and rules of origin across Cambodia's FTAs. The platform provides easy access to up-to-date trade information, enabling exporters and investors to maximize FTA benefits and improve competitiveness. *(Khmer Times)*