

# DAILY Market Update

**9 December 2025**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX

**Main Board**
*Source: CSX*
**419.80**
**Change**  
▲ 0.05

**%Change**  
▲ 0.01

HIGH	LOW	VOLUME	VALUE (KHR)
422.11	417.52	84,760	517,243,820

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,280	7,260	▼ 20	▼ 0.27	3.97	3,144,764	54,662	395.80	98.70
CGSM	2,480	2,480	0	0	130.53	4,858,993	1,813	4.50	1.12
DBDE	2,170	2,150	▼ 20	▼ 0.92	12.43	13,892	1,500	3.24	0.81
GTI	7,060	7,040	▼ 20	▼ 0.28	123.51	281,600	1,140	7.99	1.99
JSL	2,580	2,590	▲ 10	▲ 0.39	-	66,589	3,745	9.61	2.40
MJQE	1,990	2,000	▲ 10	▲ 0.50	23.81	648,119	5,376	10.73	2.68
PAS	13,000	12,980	▼ 20	▼ 0.15	13.27	1,113,320	432	5.60	1.40
PEPC	2,690	2,790	▲ 100	▲ 3.72	-	209,097	6,539	18.89	4.71
PPAP	14,100	14,260	▲ 160	▲ 1.13	4.15	294,959	1,606	23.09	5.76
PPSP	2,090	2,090	0	0	4.22	150,219	7,818	16.20	4.04
PWSA	6,440	6,420	▼ 20	▼ 0.31	7.76	558,368	5,374	34.43	8.59

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

	1M	3M
	<b>3.76</b>	<b>3.74</b>
	6M	12M
	<b>3.68</b>	<b>3.54</b>

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

	1M	3M
	<b>1.50</b>	<b>2.37</b>
	6M	12M
	<b>3.15</b>	<b>4.08</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR + 3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
<b>Total Bond Issuance</b>			<b>374.5</b>		

#### Disclaimer

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## News Highlights

### CSX Index

On 9th December 2025, the CSX index rose by 0.01%, closing at 419.80 points. Most stocks on the Main Board showed mixed performance. MJQE, PEPC, and PPAP increased by 0.50%, 3.72%, and 1.13% respectively, while ABC, GTI, PAS, and PWSA decreased by 0.27%, 0.28%, 0.15%, and 0.31%. CGSM and PPSP were unchanged. On the Growth Board, DBDE decreased by 0.92%, whereas JSL rose by 0.39%. The total trading volume for the day reached 84,760 shares, with a trading value of KHR 517 million.

### Disclosure

- CGSM: Decision on Dividend Distribution

### Economic and Business News

#### Cambodia counts on visa-free scheme to boost Chinese tourism

Cambodia has launched a pilot visa-exemption scheme for Chinese nationals from June 15 to October 15, 2026, allowing 14-day stays without fees to boost tourism and strengthen ties with China. Announced during a major Cambodia-China cultural festival in Siem Reap, the initiative is supported by upgraded tourism services and coordinated efforts with the Chinese Embassy and private sector. Experts say the move will attract more Chinese visitors and benefit the economy, with officials expecting 2026 to be a pivotal year for tourism recovery. *(Khmer Times)*

#### Cambodia launches \$240M project to boost climate-resilient agriculture in 4 provinces

Cambodia's Ministry of Water Resources and Meteorology (MOWRAM) launched the \$240 million CAISAR Project on December 8, 2025, to strengthen climate resilience, modernise irrigation, and improve rural livelihoods in Kandal, Kampong Speu, Kampong Chhnang, and Pursat provinces. Running from 2025 to 2030, the project will benefit about 562,000 residents through climate-smart agriculture, upgraded water infrastructure, and strengthened disaster preparedness. Funded by AIIB, IFAD, and GCF, CAISAR also focuses on building institutional capacity for sustainable water management, aiming to enhance food security, boost rural incomes, and support resilient communities with technical support from development partners. *(Khmer Times)*

#### Single portal registers business worth \$21B

Cambodia's Online Business Registration (OBR) portal has registered 52,498 businesses with \$21 billion in capital as of November 2025, reflecting strong private sector confidence and the government's success in simplifying administrative procedures through digital technology. Key sectors include restaurants, mobile food services, wholesale, household equipment sales, and construction, with women owning 36 percent of registered businesses. Launched in phases since 2020, the OBR system now offers 33 public services from 21 ministries, aiming to streamline operations, reduce costs, and foster a more transparent and investment-friendly business environment. *(Khmer Times)*