

DAILY Market Update

5 December 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
422.29
Change
▲ 2.44

%Change
▲ 0.58

HIGH	LOW	VOLUME	VALUE (KHR)
425.36	420.39	163,544	1,080,633,270

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,280	7,460	▲ 180	▲ 2.47	4.07	3,231,396	116,592	862.37	215.11
CGSM	2,500	2,480	▼ 20	▼ 0.80	130.53	4,858,993	7,629	19.00	4.74
DBDE	2,160	2,180	▲ 20	▲ 0.93	12.60	14,086	861	1.86	0.47
GTI	7,000	7,020	▲ 20	▲ 0.29	123.16	280,800	1,555	10.89	2.72
JSL	2,660	2,620	▼ 40	▼ 1.50	-	67,360	5,983	15.70	3.92
MJQE	2,000	2,000	0	0	23.81	648,119	14,245	28.40	7.08
PAS	12,640	12,920	▲ 280	▲ 2.22	13.21	1,108,174	7,242	97.94	24.43
PEPC	2,740	2,720	▼ 20	▼ 0.73	-	203,850	2,008	5.38	1.34
PPAP	14,100	14,100	0	0	4.10	291,650	620	8.74	2.18
PPSP	2,090	2,090	0	0	4.22	150,219	9,100	19.01	4.74
PWSA	6,320	6,360	▲ 40	▲ 0.63	7.69	553,149	4,553	28.90	7.21

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.78	3.74
	6M	12M
	3.67	3.50

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 5th December 2025, the CSX index saw an increase by 0.58%, closing at 422.29 points. Most stocks on the Main Board showed mixed results. ABC, GTI, PAS and PWSA increased by 2.47%, 0.29%, 2.22% and 0.63% respectively. Contrarily, CGSM and PEPC decreased by 0.80% and 0.73% while MJQE, PPAP and PPSP remained unchanged. Over on the Growth Board, DBDE increased by 0.93% and JSL declined by 1.50%. The total trading volume for the day reached 163,544 shares, with a trading value of KHR 1 billion.

Disclosure

- ABC32A: Information on Coupon Payment

Economic and Business News

Cambodia becomes first country to sign reciprocal trade deal with US at 19% tariff rate, pushes for more reductions

Cambodia announced it is the first country to sign a reciprocal trade agreement with the United States at a 19% tariff rate, following negotiations that reduced earlier U.S. tariffs on Cambodian goods from 49% to 36% and ultimately to 19%. Speaking at the Cambodia Trade Expo 2025, CDC First Vice President Sun Chanthol said the deal boosts investor confidence but noted Cambodia is still pushing for further reductions, especially for key export sectors like garments, textiles, footwear, and travel goods that employ large numbers of Cambodians, particularly women. Ongoing talks aim to secure better market access and support job creation for returning workers. *(Khmer Times)*

Cambodia, WB to sign \$260M financing deal for 2026

Cambodia and the World Bank will sign a \$260 million financing agreement for 2026, with plans to expand funding in subsequent years under the upcoming Country Partnership Framework 2025–2029. During a meeting between MEF Minister Aun Pornmoniroth and World Bank regional director Mariam J. Sherman, both sides praised their strong cooperation and reaffirmed commitments to support Cambodia's long-term development goals, including Vision 2050. They agreed to deepen collaboration in key areas such as the financial sector, social protection, energy (with greater private-sector participation), infrastructure, and human development. The World Bank also plans a high-level visit to Cambodia by its regional Vice President to further strengthen ties. *(Khmer Times)*

CDC approves investment projects worth \$9.5 billion in 11 months

Cambodia approved 609 investment projects worth \$9.5 billion in the first 11 months of 2025, a sharp increase from last year, creating over 400,000 jobs and reinforcing the country's position as an emerging regional investment hub. Deputy Prime Minister Sun Chanthol credited the surge to peace, political stability, and attractive investment incentives, with major inflows going into manufacturing, infrastructure, agriculture, and tourism. China remained the top foreign investor, supported by trade agreements with China, South Korea, RCEP, and preferential access to the EU and US, all of which continue to strengthen Cambodia's investment appeal. *(Khmer Times)*