

DAILY Market Update

4 December 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

419.85
Change
▲ 0.92

%Change
▲ 0.22

Main Board

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
420.15	418.49	53,679	290,763,550

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,220	7,280	▲ 60	▲ 0.83	3.98	3,153,427	27,144	197.10	49.15
CGSM	2,500	2,500	0	0	131.58	4,898,178	3,138	7.82	1.95
DBDE	2,160	2,160	0	0	12.49	13,957	1,981	4.27	1.06
GTI	7,040	7,000	▼ 40	▼ 0.57	122.81	280,000	3,971	27.76	6.92
JSL	2,630	2,660	▲ 30	▲ 1.14	-	68,389	2,152	5.70	1.42
MJQE	2,000	2,000	0	0	23.81	648,119	9,621	19.15	4.78
PAS	12,640	12,640	0	0	12.92	1,084,158	586	7.40	1.85
PEPC	2,780	2,740	▼ 40	▼ 1.44	-	205,349	1,646	4.34	1.08
PPAP	14,120	14,100	▼ 20	▼ 0.14	4.10	291,650	443	6.27	1.56
PPSP	2,090	2,090	0	0	4.22	150,219	5,697	11.87	2.96
PWSA	6,280	6,320	▲ 40	▲ 0.64	7.64	549,670	1,433	9.04	2.25

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.78	3.74
	6M	12M
	3.66	3.48

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR + 3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 4th December 2025, the CSX index rose by 0.22%, closing at 419.85 points. Most stocks on the Main Board showed mixed performance. ABC increased by 0.83% and PWSA by 0.64%, while GTI, PEPC, and PPAP declined by 0.57%, 1.44%, and 0.14%, respectively. CGSM, MJQE, PAS, and PPSP remained unchanged. On the Growth Board, DBDE showed no change, whereas JSL rose by 1.14%. The total trading volume for the day reached 53,679 shares, with a trading value of KHR 290 million.

Disclosure

- CSX: Initial Listing of PICASSO CITY GARDEN DEVELOPMENT PLC.

Economic and Business News

Cambodia Trade Expo 2025 opens today, showcasing local strength and global opportunities

The 18th Cambodia Trade Expo (CTExpo) opened today at the PH Grand Hall in Borey Peng Huoth Boeung Snor, running from 4–7 December. The four-day event brings together Cambodian enterprises, local products, and regional exhibitors to showcase industrial capabilities, promote Cambodian-made goods, and attract international partners. Featuring sectors like manufacturing, agriculture, finance, and technology, CTExpo 2025 offers opportunities to expand markets, build partnerships, and exchange industry knowledge, while boosting economic growth and strengthening commercial links. *(Khmer Times)*

US-ABC to set up permanent office in Cambodia

The US-ASEAN Business Council (US-ABC) will establish a permanent presence in Cambodia for the first time, reflecting growing US investor confidence in the Kingdom. Announced during meetings with Cambodian officials, the move highlights opportunities in industrial development, technology, digital finance, and tourism. Cambodian leaders welcomed the decision as a “great opportunity” to expand markets, strengthen private-sector collaboration, and support innovation-driven growth, while US representatives reaffirmed commitment to deepening trade and investment ties. *(Khmer Times)*

Cambodia, China step up science and technology cooperation

Cambodia and China have launched the Cambodia-China Joint Research Program, marking a new chapter in bilateral scientific and technological collaboration. The program includes eight selected research projects focused on food security, public health, AI, and data science, supporting Cambodia's long-term development priorities. Announced during a ceremony in Phnom Penh with officials from both countries, the initiative builds on prior STI cooperation agreements and recent MoUs. China will provide substantial financial support for its research teams, while Cambodia offers institutional backing. Officials highlighted the program's role in promoting talent development, strengthening institutional linkages, and advancing a China-Cambodia community with a shared future, with a two-year execution cycle and continued collaboration through regional platforms. *(Khmer Times)*