DAILY Market Update

1 December 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX Main Board	417.78	Change ▲ 2.96	%Change ▲ 0.71
HIGH	LOW	VOLUME	VALUE (KHR)
417.78	415.17	61,065	328,501,950

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Trading Volume	Trading Value (KHRm)	Trading Value (USDk)
ABC	7,040	7,100	▲ 60	▲ 0.85	3.88	3,075,457	33,951	239.97	59.86
CGSM	2,500	2,520	▲ 20	▲ 0.80	132.63	4,937,363	6,284	15.69	3.91
DBDE	2,140	2,160	▲ 20	▲ 0.93	12.49	13,957	2,275	4.90	1.22
GTI	7,040	7,040	0	0	123.51	281,600	1,512	10.64	2.65
JSL	2,680	2,700	▲ 20	▲ 0.75	-	69,417	2,578	6.85	1.71
MJQE	1,990	2,000	▲ 10	▲ 0.50	23.81	648,119	7,826	15.59	3.89
PAS	12,360	12,480	▲ 120	▲ 0.97	12.76	1,070,434	268	3.34	0.83
PEPC	2,730	2,740	▲ 10	▲ 0.37	-	205,349	1,557	4.29	1.07
PPAP	14,000	14,000	0	0	4.07	289,581	871	12.21	3.05
PPSP	2,080	2,080	0	0	4.20	149,500	6,777	14.07	3.51
PWSA	6,300	6,300	0	0	7.62	547,931	2,019	12.72	3.17

DEBT SECURITIES

TERM SOFR (%)
Secured Overnight Financing Rate

1M	3M
3.84	3.77
6M	12M
3.69	3.51

Source: CME Group

TERM DEPOSIT (%)
Average Rate of Top 5 Banks by Total Assets

1M	3M
1.50	2.37
6M	12M
3.15	4.08

Source: RGS Research

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

News Highlights

CSX Index

On 1st December 2025, the CSX index saw an increase by 0.71%, closing at 417.78 points. Most stocks on the Main Board showed a clear upward trend. ABC, CGSM, MJQE, PAS and PPEPC increased by 0.85%, 0.80%, 0.50%, 0.97% and 0.37% respectively. Meanwhile, GTI, PPAP, PPSP and PSWA remained unchanged. Over on the Growth Board, DBDE also increased by 0.93% while JSL remained unchanged. The total trading volume for the day reached 61,065 shares, with a trading value of KHR 328 million.

Disclosure

- CGSM: Decision on Issuance of Long-term Debt Security

Economic and Business News

CSX approaches 70K investor accounts as listed firms raise $650 million

The Cambodia Securities Exchange (CSX) is nearing 70,000 investor accounts, reaching over 68,000 as of October and expecting to hit its 2025 target. During the three-day 'My First Stock 2025' event, CSX highlighted steady market growth, noting that 25 listed companies have raised around $650 million through equities and bonds. Despite slower-than-expected progress, CEO Hong Sok Hour expressed optimism for stronger growth starting in 2026. The event also marked the launch of the upgraded CSX Trade app and featured presentations from major listed firms. The government's new 2025–2035 Securities Sector Development Strategy aims to further strengthen and expand Cambodia's capital market. *(Khmer Times)*

Cambodia, New Zealand pledge to deepen trade ties

Cambodia and New Zealand have agreed to deepen cooperation across trade, investment, education, agriculture, tourism, and people-to-people exchanges following a meeting between Prime Minister Hun Manet and New Zealand Foreign Minister Winston Peters in Phnom Penh. Peters praised Cambodia's recent progress and reaffirmed New Zealand's long-term commitment to the partnership, including within ASEAN frameworks. Hun Manet welcomed the strengthened ties, highlighted the new Cambodia Chamber of Commerce office in New Zealand to boost business links, and encouraged ongoing dialogue through regular foreign ministry consultations. Both sides reiterated their commitment to regional cooperation, and Hun Manet also briefed Peters on Cambodia's peaceful approach to resolving border issues with Thailand. *(Khmer Times)*

Dubai Chambers seek 'new trade horizons' with Cambodia

Dubai Chambers concluded a trade mission to Phnom Penh aimed at expanding Cambodia–UAE economic ties, holding business-matching sessions and highlighting new opportunities created by the Cambodia–UAE CEPA. Officials emphasized strong potential in agriculture, tourism, technology, and infrastructure, noting that non-oil trade is expected to exceed $1 billion by 2030. Both sides showcased their competitive advantages, with Cambodia promoting its young population and investment-ready sectors, while Dubai encouraged Cambodian firms to use the emirate as a gateway to regional markets. *(Khmer Times)*