

DAILY Market Update

26 November 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

414.02
Change
▲ 1.38

%Change
▲ 0.33

Main Board

HIGH	LOW	VOLUME	VALUE (KHR)
414.27	412.85	34,760	197,018,250

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,000	7,020	▲ 20	▲ 0.29	3.83	3,040,804	14,029	98.27	24.52
CGSM	2,490	2,500	▲ 10	▲ 0.40	131.58	4,898,178	2,220	5.55	1.38
DBDE	2,130	2,150	▲ 20	▲ 0.94	12.43	13,892	1,348	2.91	0.73
GTI	7,040	7,040	0	0	96.44	281,600	1,842	12.98	3.24
JSL	2,690	2,650	▼ 40	▼ 1.49	-	68,132	919	2.45	0.61
MJQE	1,980	1,990	▲ 10	▲ 0.51	45.23	644,878	5,801	11.50	2.87
PAS	12,340	12,320	▼ 20	▼ 0.16	12.60	1,056,711	502	6.19	1.54
PEPC	2,670	2,760	▲ 90	▲ 3.37	-	206,848	102	0.29	0.07
PPAP	13,760	13,700	▼ 60	▼ 0.44	4.26	283,376	470	6.44	1.61
PPSP	2,080	2,080	0	0	2.82	149,500	1,274	2.65	0.66
PWSA	6,220	6,240	▲ 20	▲ 0.32	7.55	542,713	8,520	53.16	13.26

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.87	3.79
	6M	12M
	3.70	3.50z

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR+3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 26th November 2025, the CSX index saw an increase by 0.33%, closing at 414.02 points. Most stocks on the Main Board shows an increased result. ABC, CGSM, GTI, MJQE, PEPC and PWSA increased by 0.29%, 0.40%, 0.51%, 3.37%, and 0.32% respectively. Additionally, PAS decreased by 0.16%, PPAP decreased by 0.44%. PPSP was the only stock that remain the same for the day. Over on the Growth Board, DBDE rose by 0.94% while JSL decreased by 1.49%. The total trading volume for the day reached 34,760 shares, with a trading value of KHR 197 million.

Disclosure

- No disclosure

Economic and Business News

19 Sihanoukville projects get special investment incentives

Between 2024 and October 2025, the Cambodian government approved special incentives for 392 investment projects in Preah Sihanouk province, worth \$7.87 billion and expected to create over 50,000 jobs. In the latest round, the Working Group endorsed 19 new projects valued at \$276 million, generating about 1,845 jobs. These include stalled buildings, new proposals, and projects in sectors like hotels, manufacturing, processing, and utilities. Officials highlighted strong inter-ministerial cooperation, improved investor confidence, and the province's strategic advantages, including its deep-sea port and solid infrastructure. Business leaders say these efforts support the province's transformation into a major economic hub. *(Khmer Times)*

CDC, ERIA take stock of new Cambodia-Japan Green SEZ project

Cambodia's Council for the Development of Cambodia (CDC) and the Economic Research Institute for ASEAN and East Asia (ERIA) held high-level talks on the Cambodia-Japan Green Special Economic Zone (GSEZ). Both sides discussed ensuring the project attracts high-quality FDI, creates jobs, and transfers modern technology, aligning with Cambodia's Pentagonal Strategy. The feasibility study will guide future decisions. The GSEZ, initiated during Hun Manet's 2023 Japan visit, aims to support sustainable industrial growth and long-term Japanese investment. ERIA also presented research showing Green SEZs could offer Japanese firms advantages amid rising carbon-based tariffs. *(Khmer Times)*

EU and Cambodia bolster bilateral trade and economic partnership

Cambodia and the European Union reaffirmed their commitment to strengthening bilateral trade cooperation during a meeting between Commerce Minister Cham Nimul and EU Ambassador Igor Driesmans. The discussion focused on expanding joint trade initiatives as Cambodia works to improve its business environment and prepare for graduation from Least Developed Country status. Minister Nimul highlighted ongoing reforms and economic diversification efforts, while Ambassador Driesmans praised the strong partnership and confirmed the EU's readiness to deepen cooperation across key trade sectors through continued, productive dialogue. *(Khmer Times)*