

DAILY Market Update

20 November 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

413.79
Change
▲ 0.60 **%Change**
▲ 0.15

Main Board

HIGH	LOW	VOLUME	VALUE (KHR)
414.47	413.15	117,172	363,539,010

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,000	7,020	▲ 20	▲ 0.29	4.82	3,040,804	20,362	143.00	35.68
CGSM	2,500	2,500	0	0	131.58	4,898,178	3,780	9.43	2.35
DBDE	2,180	2,130	▼ 50	▼ 2.29	12.31	13,763	2,210	4.75	1.19
GTI	7,040	7,040	0	0	128.00	281,600	483	3.40	0.85
JSL	2,690	2,700	▲ 10	▲ 0.37	-	69,417	1,541	4.13	1.03
MJQE	1,980	1,980	0	0	45.00	641,638	8,557	16.95	4.23
PAS	12,360	12,360	0	0	12.64	1,060,142	147	1.82	0.45
PEPC	2,600	2,670	▲ 70	▲ 2.69	-	200,103	63	0.17	0.04
PPAP	13,760	13,760	0	0	4.66	284,617	224	3.08	0.77
PPSP	2,060	2,090	▲ 30	▲ 1.46	2.84	150,219	80,446	166.40	41.52
PWSA	6,220	6,220	0	0	7.52	540,973	3,110	19.30	4.81

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.95	3.88
	6M	12M
	3.78	3.58

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 20th November 2025, the CSX index increased by 0.15%, closing at 413.79 points. Most stocks on the Main Board closed unchanged. ABC edged up by 0.29%, while PEPC and PPSP recorded stronger gains of 2.69% and 1.46% respectively. PAS, PPAP, PWSA, MJQE, GTI, and CGSM remain unchanged. On the Growth Board, JSL increased by 0.37%, whereas DBDE posted a decline of 2.29%. The total trading volume for the day reached 117,172 shares, with a trading value of KHR 364 million.

Disclosure

- PEPC: Notification on the Delay in Releasing the Forth Quarterly Report in 2025 of PESTECH (CAMBODIA) PLC.

Economic and Business News

Cambodia warned to brace for financial risks amid global uncertainty

Global uncertainties, rapid digitalisation, and rising financial-sector pressures may increase risks to Cambodia's financial stability, according to findings discussed at the AFSR 2025 outreach seminar held on November 19 in Phnom Penh. Co-organised by CDRI and AMRO, the event highlighted Cambodia's exposure to external shocks, cybersecurity and regulatory challenges from digital transformation, and the government's ambition to reach high-income status by 2050. NBC noted ongoing efforts to strengthen financial stability amid geopolitical and technological uncertainties. Presentations and panel discussions focused on digitalisation, microfinance sector developments, and strategies to enhance resilience in a rapidly changing global environment.

(Khmer Times)

Ratanakiri Governor lures investors, announces new airport plan

Ratanakiri Governor Nhem Sam Oeun has urged investors to explore opportunities in agriculture, agro-industry, mineral resources, and tourism, noting the province's strong development potential. Speaking at the opening of Wing Bank's new branch, he announced plans for a new airport to be built within two years on a 1,905-hectare site in Lumphat district, aimed at improving accessibility and attracting more investment. He highlighted growing interest from Chinese investors and improved infrastructure compared to previous years. The initiative aligns with the government's 2025-2028 programme to boost development in Cambodia's northeastern provinces and support the country's 2050 vision. *(Khmer Times)*

MISTI mobilises stakeholders to advance green industrial parks, special economic zones

The Ministry of Industry, Science, Technology & Innovation (MISTI), in collaboration with UNIDO, hosted a workshop to promote renewable energy, public water supply, and Eco-Industrial Park (EIP) tools in Cambodia's special economic zones (SEZs) and industrial parks (IPs). Presided over by Secretary of State Tung Siny, it brought together key ministries, private operators, and development partners to discuss challenges, share findings, and explore strategies for sustainable industrial growth. Focus areas included solar energy, resource efficiency, and clean production to advance green, competitive industrial development nationwide. *(Khmer Times)*