

DAILY Market Update

14 November 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

409.66
**Change
▼ 1.01**
**%Change
▼ 0.25**

Main Board

HIGH	LOW	VOLUME	VALUE (KHR)
412.21	409.54	63,657	375,753,290

Source: CSX

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	7,000	7,000	0	0	4.81	3,032,141	43,267	303.30	75.62
CGSM	2,470	2,460	▼ 10	▼ 0.40	129.47	4,819,807	2,561	6.31	1.57
DBDE	2,070	2,080	▲ 10	▲ 0.48	12.02	13,440	1,016	2.10	0.52
GTI	6,980	6,980	0	0	126.91	279,200	1,818	12.71	3.17
JSL	2,750	2,720	▼ 30	▼ 1.09	-	69,931	783	2.13	0.53
MJQE	1,980	1,980	0	0	45.00	641,638	7,421	14.66	3.65
PAS	12,280	12,280	0	0	12.56	1,053,280	333	4.10	1.02
PEPC	2,650	2,550	▼ 100	▼ 3.77	-	191,110	718	1.83	0.46
PPAP	13,600	13,600	0	0	4.61	281,307	164	2.23	0.56
PPSP	2,060	2,060	0	0	2.80	148,063	3,653	7.51	1.87
PWSA	6,220	6,220	0	0	7.52	540,973	3,722	23.11	5.76

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.96	3.87
	6M	12M
	3.78	3.60

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRG32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 14th November 2025, the CSX index dropped by 0.25%, closing at 409.66 points. On the Main Board, most stocks showed no change. CGSM slipped 0.40%, while PEPC recorded at 3.77%. ABC, GTI, MJQE, PAS, PPAP, PPSP, and PWSA remained unchanged. On the Growth Board, DBDE rose 0.48%, and JSL dropped by 1.09%. The total trading volume for the day reached 63,657 shares, with a trading value of KHR 376 million.

Disclosure

- PPAP: Announcement on Business Outcome for October and for the first 10 Months of 2025 of PPAP
- PPAP: Announcement on Business Outcome for Estimation 2025 of PPAP
- CGSM: Increase in Profit / Loss
- CGSM33A: Information on Coupon Payment
- PPSP: Decrease in Profit/ Loss
- GT27A: Press Release On The Delay in Releasing the Third Quarterly Report of 2025
- RRC32A: The Third Quarterly Report 2025 of Royal Railway Plc.
- GTI: Decrease in Profit/ Loss

Economic and Business News

Senior Minister Ly Thuch welcomes Chinese investment, citing robust confidence in the Royal Government's pro-business policies

Senior Minister Ly Thuch welcomed major Chinese investors entering Cambodia, saying their expansion reflects confidence in Prime Minister Hun Manet's pro-business leadership and the country's stable investment climate. At the launch of Yangguofu's first Cambodian outlet, he highlighted the nation's rising regional appeal and called for further investment to boost jobs and youth skills. President Club, the project partner, plans strong regional growth, including 500 new Southeast Asian outlets and a potential food-production facility in Cambodia for local and regional supply.. *(Khmer Times)*

Cambodia's small business credit balance touches \$36B

Cambodia's small business credit balance rose to \$36.18 billion in Q3 2025, according to Credit Bureau Cambodia, showing continued loan expansion despite a slight 0.6% decline in the number of loan accounts. Credit demand strengthened, driven by notable increases in asset finance and working capital applications, while sectors such as agriculture and construction recorded declines. Loan quality remained stable, with the 90+ days past due ratio unchanged at 7.4%. Working capital loans continued to dominate the market, representing more than half of all loan accounts and around two-thirds of the total loan balance. Regional lending performance varied: Coastal and Plain regions experienced growth, while Tonle Sap and the Plateau saw marginal decreases. Despite uneven sectoral recovery, CBC stated that Cambodia's small business lending remains resilient, supported by active financial institutions and rising credit demand. *(Khmer Times)*