

DAILY Market Update

12 November 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

412.29
Change
▼ 0.30

%Change
▼ 0.07

Main Board

| HIGH | LOW | VOLUME | VALUE (KHR) |
|--------|--------|---------|-------------|
| 414.66 | 409.81 | 103,299 | 642,417,230 |

Source: CSX

| Ticker | Prev Close (KHR) | Current Price (KHR) | Change | %Change | P/E | MKT Cap (KHRm) | Volume | Trading Value (KHRm) | Value (USDk) |
|--------|------------------|---------------------|--------|---------|--------|----------------|--------|----------------------|--------------|
| ABC | 7,180 | 7,100 | ▼ 80 | ▼ 1.11 | 4.88 | 3,075,457 | 72,639 | 517.06 | 128.85 |
| CGSM | 2,460 | 2,470 | ▲ 10 | ▲ 0.41 | 130.00 | 4,839,400 | 2,023 | 4.99 | 1.24 |
| DBDE | 2,060 | 2,060 | 0 | 0 | 11.91 | 13,311 | 744 | 1.53 | 0.38 |
| GTI | 6,980 | 7,020 | ▲ 40 | ▲ 0.57 | 127.64 | 280,800 | 7,891 | 55.03 | 13.71 |
| JSL | 2,690 | 2,690 | 0 | 0 | - | 69,160 | 349 | 0.94 | 0.23 |
| MJQE | 1,980 | 1,980 | 0 | 0 | 45.00 | 641,638 | 8,378 | 16.54 | 4.12 |
| PAS | 12,200 | 12,240 | ▲ 40 | ▲ 0.33 | 12.52 | 1,049,849 | 366 | 4.49 | 1.12 |
| PEPC | 2,650 | 2,650 | 0 | 0 | - | 198,604 | 115 | 0.31 | 0.08 |
| PPAP | 13,600 | 13,700 | ▲ 100 | ▲ 0.74 | 4.64 | 283,376 | 130 | 1.78 | 0.44 |
| PPSP | 2,060 | 2,060 | 0 | 0 | 2.80 | 148,063 | 7,399 | 15.21 | 3.79 |
| PWSA | 6,220 | 6,220 | 0 | 0 | 7.52 | 540,973 | 4,358 | 27.02 | 6.73 |

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

| | 1M | 3M |
|--|-------------|-------------|
| | 3.96 | 3.85 |
| | 6M | 12M |
| | 3.76 | 3.58 |

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

| | 1M | 3M |
|--|-------------|-------------|
| | 1.50 | 2.37 |
| | 6M | 12M |
| | 3.15 | 4.08 |

| No. | Symbol | Issue Date | Issuance Size (in USDm) | Tenure | Coupon Rate |
|----------------------------|---------|-------------|-------------------------|----------|---|
| 1 | TCT26A | 9 Sep 2021 | 20.0 | 5 years | 4.5% p.a |
| 2 | RRC32A | 10 Oct 2022 | 10.0 | 10 years | 7.0% p.a |
| 3 | RRGO27A | 23 Dec 2022 | 12.0 | 5 years | SOFR+3.5% or 5% p.a (take which one is higher) |
| 4 | RRGT32B | 23 Dec 2022 | 12.0 | 10 years | SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher) |
| 5 | GT27A | 6 Dec 2022 | 1.5 | 5 years | 7.0% p.a |
| 6 | CGSM33A | 15 Nov 2023 | 19.9 | 10 years | SOFR +3% or 5.5% p.a, whichever is higher |
| 7 | CIAF28A | 15 Dec 2023 | 10.0 | 5 years | 6.3% p.a |
| 8 | TCT28A | 29 Dec 2023 | 20.0 | 5 years | Term SOFR + 2.5% p.a |
| 9 | PPSP29A | 20 Jun 2024 | 9.9 | 5 years | Term SOFR + 1.5% p.a |
| 10 | ABC32A | 23 Jan 2025 | 85.8 | 7 years | 8.5% p.a |
| 11 | CIAF30A | 7 Mar 2025 | 10.0 | 5 years | 5.6% p.a |
| 12 | ABC32B | 5 Mar 2025 | 14.2 | 7 years | 8.5% p.a |
| 13 | SNTD40A | 28 Mar 2025 | 15.0 | 15 years | 180-Day Average SOFR + 1.8% |
| 14 | SNTD40B | 28 Mar 2025 | 20.0 | 15 years | 180-Day Average SOFR + 1.6% (4.0% - 6.0%) |
| 15 | SNTD40C | 28 Mar 2025 | 14.2 | 15 years | 180-Day Average SOFR + 3.0% |
| 16 | ABC32C | 8 Oct 2025 | 100 | 7 years | 7.50% p.a |
| Total Bond Issuance | | | 374.5 | | |

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News Highlights

CSX Index

On 12th November 2025, the CSX index dropped by 0.07%, closing at 412.29 points. Main Board stocks showed mixed performance. ABC declined by 1.11%, while CGSM, GTI, PAS, and PPAP gained 0.41%, 0.57%, 0.33%, and 0.74% respectively. MJQE, PEPC, PPSP, and PWSA remained unchanged. On the other hand the Growth Board, DBDE and JSL also recorded no changes. The total trading volume for the day reached 103,299 shares, with a trading value of KHR 642 million.

Disclosure

- PAS: The Sustainability Report 2024 of Sihanoukville Autonomous Port
- ABC: The Third Quarterly Report 2025 of ACLEDA Bank Plc.
- MJQE: Increase in Operating Profit/ Loss
- ABC: Press Release on the Minutes of the General Shareholders' Meeting

Economic and Business News

Paddy Prices Plummet, Exposing Longstanding Gaps in Cambodia's Rice Sector

Paddy prices in Cambodia have sharply declined despite over \$208 million in government-backed loans since 2016 aimed at stabilising the rice sector. Farmers continue to face financial strain from rising production costs, global price fluctuations, and insufficient storage facilities, forcing many into debt. Prices for key varieties such as OM 5451 and Pka Romdoul have fallen to 500–900 riel per kilogram, compared to over 1,200 riel last year. Rice millers attribute the fall to oversupply, poor-quality yields, and limited capacity to purchase or store paddy. Although the government approved \$40 million this year to support price stability, stakeholders say the measure remains inadequate. They urge long-term policies to reduce costs, expand storage capacity, and enhance the competitiveness of Cambodia's rice exports against regional producers like Vietnam and Thailand.

(KiriPost)

SPIN Working Group Pushes for Industrial Growth in Cambodia's Northeast with Visit to UBE Snuol SEZ

The SPIN Working Group, led by Sim Vireak, Under Secretary of State at the Ministry of Economy and Finance, conducted a visit to the UBE Snuol Special Economic Zone (SEZ) in Kratie province to evaluate progress and promote industrial development in Cambodia's northeast. Joined by officials from the Council for the Development of Cambodia (CDC) and provincial authorities, the delegation aimed to strengthen investor confidence. The SEZ, located near the Trapeang Sre International Border Checkpoint, has seen \$200 million invested by its developer and \$600 million by tenants, generating over 2,000 jobs. Exports reached \$79.6 million in 2024 and surpassed \$100 million in the first ten months of 2025. Hosting tyre, rubber, and solar industries, the zone is central to the 2025–2028 Special Programme promoting investment across Cambodia's four northeastern provinces. *(Khmer Times)*