

DAILY Market Update

28 October 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
Source: CSX
403.95
Change
▲ 0.58

%Change
▲ 0.14

HIGH	LOW	VOLUME	VALUE (KHR)
404.29	402.13	32,381	168,050,710

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,760	6,760	0	0	4.64	2,928,182	15,381	103.84	25.80
CGSM	2,440	2,450	▲ 10	▲ 0.41	128.95	4,800,214	561	1.37	0.34
DBDE	2,010	2,010	0	0	11.62	12,988	1,435	2.89	0.72
GTI	7,060	7,080	▲ 20	▲ 0.28	128.73	283,200	2,123	15.01	3.73
JSL	2,680	2,710	▲ 30	▲ 1.12	-	69,674	96	0.26	0.06
MJQE	1,980	1,970	▼ 10	▼ 0.51	44.77	638,397	5,310	10.46	2.60
PAS	12,100	12,100	0	0	12.37	1,037,841	428	5.17	1.29
PEPC	2,500	2,500	0	0	-	187,363	27	0.07	0.02
PPAP	13,500	13,500	0	0	4.57	279,239	119	1.61	0.40
PPSP	2,030	2,030	0	0	2.75	145,906	5,185	10.54	2.62
PWSA	6,160	6,140	▼ 20	▼ 0.32	7.42	534,015	3,247	20.00	4.97

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	3.97	3.84
	6M	12M
	3.69	3.50

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 28th October 2025, the CSX index saw a increase by 0.14%, closing at 403.95 points. Most stocks on the Main Board showed unchanged. ABA, PAS, PEPC, PPAP and PPSP remained unchanged. Meanwhile, CGSM and GTI increased by 0.41% and 0.28% respectively. However, MJQE decreased by 0.51% and PWSA also decrease as well by 0.32%. Whereas on the Growth Board, DBDE remained unchanged, but JSL is increase by 1.12%. The total trading volume for the day reached 32,381 shares, with a trading value of KHR 168 million.

Disclosure

- No disclosure

Economic and Business News

DPM Say Samal Calls for Strategic Investment as Cambodia Breaks Ground on Luxury Hub on Koh Rong

Cambodia has broken ground on the Port Yves Palace Project, a luxury mixed-use development on Koh Rong City aimed at boosting high-end and sustainable tourism. At the ceremony, Deputy Prime Minister Say Samal called for strategic, environmentally responsible investment to support the province's growth while protecting its coastal ecosystems. The project, led by M.B.I.S Development Co., Ltd., will feature a 150-room luxury hotel and create hundreds of jobs during and after construction. Samal affirmed the government's commitment to fostering a secure investment climate, while Project Chairwoman Sereyvattana Eva highlighted the project's alignment with Cambodia's vision for sustainable economic growth and its 2030–2050 development goals. *(Khmer Times)*

MISTI launches product registration campaign to strengthen quality, trust, and market access

The Ministry of Industry, Science, Technology and Innovation (MISTI) has launched a nationwide campaign running until 2026 to promote product registration, strengthen quality assurance, and build consumer trust. The initiative offers fee discounts, simpler procedures, and faster processing to support producers and importers. Minister Hem Vandy urged businesses to register directly with the Institute of Standards of Cambodia and consumers to choose registered products, noting that a fully digital registration system will be in place by 2026 to boost transparency and efficiency. *(Khmer Times)*

Cambodia eliminates tariffs on all imports from the US

Cambodia has removed tariffs on all US imports under a new trade agreement signed by Prime Minister Hun Manet and US President Donald Trump, deepening bilateral economic ties. The deal grants full market access for American goods while the US maintains a 19 percent tariff on most Cambodian exports. It includes Cambodia's commitments to simplify import rules, recognise US standards, and strengthen labour, environmental, and digital trade protections. Analysts say the move will lower costs and attract investment but increase competition for local industries, marking a major shift toward a modern, rules-based trade partnership with the US. *(Khmer Times)*