

DAILY Market Update

23 October 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX	403.58	Change ▲ 1.29	%Change ▲ 0.32
Main Board	HIGH	LOW	VOLUME
Source: CSX	404.33	402.35	28,628
			VALUE (KHR)
			164,567,600

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,740	6,760	▲ 20	▲ 0.30	4.64	2,928,182	15,425	104.08	25.84
CGSM	2,430	2,440	▲ 10	▲ 0.41	128.42	4,780,622	1,606	3.91	0.97
DBDE	2,000	2,020	▲ 20	▲ 1.00	11.68	13,052	652	1.32	0.33
GTI	7,100	7,100	0	0	129.09	284,000	33	0.23	0.06
JSL	2,700	2,690	▼ 10	▼ 0.37	-	69,160	92	0.25	0.06
MJQE	1,960	1,970	▲ 10	▲ 0.51	44.77	638,397	2,784	5.49	1.36
PAS	12,100	12,160	▲ 60	▲ 0.50	12.43	1,042,987	632	7.64	1.90
PEPC	2,550	2,500	▼ 50	▼ 1.96	-	187,363	276	0.70	0.17
PPAP	13,520	13,480	▼ 40	▼ 0.30	4.56	278,825	327	4.41	1.10
PPSP	2,030	2,040	▲ 10	▲ 0.49	2.77	146,625	2,006	4.08	1.01
PWSA	6,160	6,180	▲ 20	▲ 0.32	7.47	537,494	5,539	34.02	8.45

DEBT SECURITIES

TERM SOFR (%)	1M	3M
Secured Overnight Financing Rate	3.99	3.86
Source: CME Group	6M	12M
	3.69	3.46

TERM DEPOSIT (%)	1M	3M
Average Rate of Top 5 Banks by Total Assets	1.50	2.37
Source: RGS Research	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
Total Bond Issuance			374.5		

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News Highlights

CSX Index

On 23rd October 2025, the CSX index saw an increase by 0.32%, closing at 403.58 points. Most stocks on the Main Board saw an increase. ABC increased by 0.30%, CGSM by 0.41%, MJQE by 0.51%, PAS by 0.50%, PPSP by 0.49% and PWSA by 0.32%. Meanwhile, PEPC and PPAP fell by 1.96% and 0.30% respectively while GTI remained unchanged. Over on the Growth Board, DBDE rose by 1.00 and JSL decreased by 0.37%. The total trading volume for the day reached 28,628 shares, with a trading value of KHR 164 million.

Disclosure

- ABC32A: Information on Coupon Payment
- GT27A: Press Release On The Restatement of the Cash Flow Statement for Q2 2025

Economic and Business News

Excavation phase of Funan Techo Canal to kick off soon

The Funan Techo Canal (FTC) Project is set to begin its excavation phase in late November or early December 2025, remaining on schedule for completion by 2028. The Ministry of Public Works and Transport confirmed that the project, valued at \$1.15 billion under a Public-Private Partnership between Cambodian and Chinese enterprises, is currently resolving land and community impacts in Kandal Province. Designed to link the Mekong River to the sea through Kandal, Takeo, Kampot, and Kep, the canal will accommodate vessels of up to 3,000 DWT and is expected to significantly boost Cambodia's trade, transport, and logistics efficiency. Beyond transport, it will also stimulate sectors such as agriculture, irrigation, tourism, and construction, aligning with the Royal Government's vision to achieve upper-middle-income status by 2030 and high-income status by 2050. *(Khmer Times)*

Gold falls again as record climb comes to a halt

Gold prices fell for a second consecutive day, halting a months-long rally that had seen the metal surge over 60 percent and reach a record high of \$4,381.51 per ounce. The drop, which pushed prices as low as \$4,000, was driven by profit-taking, a stronger US dollar, and easing concerns over China-US tensions after comments by President Donald Trump about a possible meeting with Xi Jinping. The decline also hit silver and gold-mining stocks across Asia, with companies like Northern Star Resources, Perseus Mining, and Zijin Gold International seeing sharp losses. Despite the pullback, analysts said long-term demand for gold remains strong due to ongoing central bank purchases, global debt concerns, and doubts over fiat currencies' stability. *(Khmer Times)*

CGCC boosts SME financing with over \$420 million in guaranteed loans

The Credit Guarantee Corporation of Cambodia (CGCC) has provided over \$420 million in guaranteed loans to 7,327 SMEs and large firms as of September 2025, helping businesses access financing by covering up to 80% of loan values through various guarantee schemes. Established in 2020, the CGCC continues to strengthen financial inclusion, boost SME growth, and drive Cambodia's long-term economic resilience. *(Khmer Times)*