

# DAILY Market Update

**22 October 2025**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX

**404.29**
**Change**  
▼ 2.00

**%Change**  
▼ 0.49

##### Main Board

HIGH	LOW	VOLUME	VALUE (KHR)
403.81	399.89	203,783	1,071,874,670

*Source: CSX*

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,760	6,740	▼ 20	▼ 0.30	4.63	2,919,519	12,985	87.63	21.73
CGSM	2,450	2,430	▼ 20	▼ 0.82	127.89	4,761,029	12,141	29.42	7.30
DBDE	2,020	2,000	▼ 20	▼ 0.99	11.56	12,923	2,269	4.54	1.13
GTI	7,100	7,100	0	0	129.09	284,000	3,860	27.21	6.75
JSL	2,700	2,700	0	0	-	69,417	256	0.69	0.17
MJQE	1,970	1,960	▼ 10	▼ 0.51	44.55	635,157	32,253	63.38	15.72
PAS	12,120	12,100	▼ 20	▼ 0.17	12.37	1,037,841	1,683	20.21	5.01
PEPC	2,580	2,550	▼ 30	▼ 1.16	-	191,110	807	1.99	0.49
PPAP	13,500	13,520	▲ 20	▲ 0.15	4.58	279,653	97	1.31	0.32
PPSP	2,040	2,030	▼ 10	▼ 0.49	2.75	145,906	3,227	6.57	1.63
PWSA	6,140	6,160	▲ 20	▲ 0.33	7.45	535,755	1,719	10.58	2.62

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

	1M	3M
	<b>4.02</b>	<b>3.87</b>
	<b>6M</b>	<b>12M</b>
	<b>3.70</b>	<b>3.46</b>

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

	1M	3M
	<b>1.50</b>	<b>2.37</b>
	<b>6M</b>	<b>12M</b>
	<b>3.15</b>	<b>4.08</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
16	ABC32C	8 Oct 2025	100	7 years	7.50% p.a
<b>Total Bond Issuance</b>			<b>374.5</b>		

#### Disclaimer

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## News Highlights

### CSX Index

On 22<sup>nd</sup> October 2025, the CSX index saw an increase of 0.49%, closing at 404.29 points. Most stocks on the Main Board showed a decline result with ABC, CGSM, MJQE, PAS, PEPC, PPSP declined by 0.30%, 0.82%, 0.51%, 0.17%, 1.16%, and 0.49% respectively. On the other hand, PPAP increased by 0.15% and PWSA increased by 0.33%. Only GTI remain the same. Over on the Growth Board, DBDE decreased by 0.99% and JSL stayed the same. The total trading volume for the day reached 203,783 shares, with a trading value of KHR 1,071 million.

### Disclosure

- No disclosure

### Economic and Business News

#### Chinese auto and machinery manufacturer eyes investment in Preah Sihanouk

Preah Sihanouk Governor Mang Sineth met with representatives from Shanghai EnSiKai Investment (Group) Co., Ltd., a major Chinese manufacturer of cars and machinery, to discuss potential investment collaborations. The company expressed interest in investing in Cambodia's industrial and manufacturing sectors, particularly in Preah Sihanouk Province. Governor Sineth assured full provincial support for investors, promising efficient, transparent, and timely administrative procedures to facilitate future projects. *(Khmer Times)*

#### Cambodia's trade with RCEP countries hit \$29.5 bln in first 9 months of 2025

Cambodia's trade with Regional Comprehensive Economic Partnership (RCEP) countries reached **\$29.5 billion** in the first nine months of 2025, marking a **15.5% increase** from last year. Exports totaled **\$7.43 billion** (up 10%), while imports rose over 17% to **\$22.07 billion**. RCEP accounted for **61.6%** of Cambodia's total trade, with top partners including **China, Vietnam, Thailand, Japan, and Singapore**. Commerce Ministry spokesperson **Penn Sovicheat** said the RCEP has strengthened Cambodia's exports and attracted more foreign investment since taking effect in 2022. *(Khmer Times)*

#### Senate sub-committees to review global, regional draft agreements

Cambodia's Senate Standing Committee, chaired by Hun Sen, has forwarded five draft laws and protocols for detailed review to strengthen trade, investment, and economic integration. The drafts include the ASEAN Food Safety Regulatory Framework, aimed at harmonizing food standards and boosting agricultural exports, and the Protocol on the Movement of Persons, designed to facilitate skilled labour mobility across ASEAN. The committee also reviewed amendments to the ASEAN-Hong Kong and ASEAN-Australia-New Zealand Free Trade Agreements to expand market access and reduce tariffs. Additionally, the Convention on International Arbitration was examined to improve dispute resolution and investor confidence. These initiatives reflect Cambodia's commitment to regional integration and sustainable economic development. *(Khmer Times)*