

DAILY Market Update

9 October 2025
Today's Market Overview
EQUITY SECURITIES
CSX INDEX
Main Board
404.90
Change
▲ 1.61

%Change
▲ 0.40

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
406.85	403.88	59,783	309,152,570

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,780	6,840	▲ 60	▲ 0.88	4.70	2,962,835	32,701	224.76	55.97
CGSM	2,430	2,440	▲ 10	▲ 0.41	128.42	4,780,622	678	1.65	0.41
DBDE	2,030	2,030	0	0	11.73	13,117	481	0.98	0.24
GTI	7,100	7,080	▼ 20	▼ 0.28	128.73	283,200	1,363	9.65	2.40
JSL	2,720	2,800	▲ 80	▲ 2.94	-	71,988	871	2.37	0.59
MJQE	1,980	1,980	0	0	45.00	641,638	7,165	14.13	3.52
PAS	12,100	12,100	0	0	12.37	1,037,841	105	1.27	0.32
PEPC	2,550	2,550	0	0	-	191,110	78	0.20	0.05
PPAP	13,600	13,560	▼ 40	▼ 0.29	4.59	280,480	483	6.54	1.63
PPSP	2,050	2,060	▲ 10	▲ 0.49	2.80	148,063	13,366	27.32	6.80
PWSA	6,160	6,140	▼ 20	▼ 0.32	7.42	534,015	3,844	23.63	5.89

DEBT SECURITIES
TERM SOFR (%)
Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.05	3.91
	6M	12M
	3.78	3.59

TERM DEPOSIT (%)
Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights
CSX Index

On 9th October 2025, the CSX index saw an increase by 0.40%, closing at 404.90 points. Most stocks on the Main Board showed mixed results. ABC, CGSM and PPSP saw an increase of 0.88%, 0.41% and 0.49%. Contrarily, GTI, PPAP and PWSA saw a decline of 0.28%, 0.29% and 0.32%. MJQE, PAS and PEPC remained unchanged. Over on the Growth Board, JSL increased by 2.94% and DBDE saw no change. The total trading volume for the day reached 59,783 shares, with a trading value of KHR 309 million.

Disclosure

- RRC32A: Plan to Delay the Coupon Payment of Bond

Economic and Business News
Cambodia stock market to surpass \$700M by year-end, Socheat says

The Cambodia's stock market is projected to surpass \$700 million in total investment by the end of 2025, according to Sou Socheat, Director General of the Securities Exchange Regulator of Cambodia (SERC). Speaking at the Annual Securities Conference 2025 in Phnom Penh, Socheat revealed that a new \$100 million investment will soon boost the market beyond its current \$650 million. With 25 listed companies—11 issuing equity and 14 issuing bonds, including green and sustainability bonds—the Cambodia Securities Exchange's market capitalization has reached \$2.75 billion, or about 5.73% of GDP. Socheat highlighted ongoing efforts to align with global standards, promote sustainable finance, and expand investor participation, with the number of investors expected to double from 60,000 to 120,000 in the coming years. *(Khmer Times)*

WB lifts Cambodia's 2025 growth forecast to 4.8%

The World Bank has raised Cambodia's 2025 growth forecast to 4.8%, driven by resilient domestic demand, export diversification, and continued government reforms, though growth is expected to moderate to 4.3% in 2026 due to global challenges. While Cambodia faces risks from new U.S. tariffs on garment exports, the country's economy remains stronger than many regional peers, supported by recovering tourism and a youthful labor force. Economist Darin Duch said Cambodia's outlook remains positive, emphasizing the importance of structural reforms—such as improving vocational training, logistics, and infrastructure—to enhance competitiveness, attract investment, and create more productive jobs. *(Khmer Times)*

MPWT signs pact to boost northeast cross-border infrastructure

The Ministry of Public Works and Transport (MPWT) has signed a \$2.37 million agreement with KCI-BOTEK JV to advance the Cambodia Cross-Border Connectivity Enhancement Project (3CEP), aimed at improving infrastructure and transport links in the northeastern provinces bordering Vietnam and Laos. Supported by the AIIB, the project will enhance regional trade, reduce logistics costs, and promote investment. MPWT Secretary of State Im Nithara said the initiative aligns with the government's Pentagonal Strategy and regional cooperation frameworks, positioning the border areas as future economic growth corridors. *(Khmer Times)*