

DAILY Market Update

8 October 2025

Today's Market Overview

EQUITY SECURITIES

CSX INDEX

Main Board
402.91
Change
▲ 0.32

%Change
▲ 0.08

Source: CSX

HIGH	LOW	VOLUME	VALUE (KHR)
404.02	401.89	57,723	373,461,060

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,760	6,780	▲ 20	▲ 0.30	4.66	2,936,845	51,404	347.90	86.65
CGSM	2,430	2,430	0	0	127.89	4,761,029	719	1.75	0.44
DBDE	2,030	2,030	0	0	11.73	13,117	236	0.48	0.12
GTI	7,100	7,100	0	0	129.09	284,000	1,248	8.83	2.20
JSL	2,740	2,720	▼ 20	▼ 0.73	-	69,931	160	0.44	0.11
MJQE	1,980	1,980	0	0	45.00	641,638	2,454	4.84	1.21
PAS	12,100	12,100	0	0	12.37	1,037,841	266	3.24	0.81
PEPC	2,550	2,550	0	0	-	191,110	205	0.52	0.13
PPAP	13,600	13,600	0	0	4.61	281,307	66	0.89	0.22
PPSP	2,050	2,050	0	0	2.78	147,344	703	1.44	0.36
PWSA	6,140	6,160	▲ 20	▲ 0.33	7.45	535,755	658	4.04	1.01

DEBT SECURITIES

TERM SOFR (%)

Secured Overnight Financing Rate
Source: CME Group

	1M	3M
	4.08	3.93
	6M	12M
	3.80	3.60

TERM DEPOSIT (%)

Average Rate of Top 5 Banks by Total Assets
Source: RGS Research

	1M	3M
	1.50	2.37
	6M	12M
	3.15	4.08

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRGO27A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR +3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
Total Bond Issuance			274.5		

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News Highlights

CSX Index

On 8th October 2025, the CSX index saw an increase by 0.08%, closing at 402.91 points. Most stocks on the Main Board saw a little to no changes. CGSM, GTI, MJQE, PAS, PEPC, PPAP, PPSP remains the same. While, ABE increased by 0.30% and PWSA increased by 0.33%. Over on the Growth Board, JSL decreased by 0.73% and DBDE saw no change. The total trading volume for the day reached 57,723 shares, with a trading value of KHR 373 million.

Disclosure

- No Disclosure.

Economic and Business News

China-built warship for Cambodia almost complete

China has nearly completed the first of two frigates for Cambodia under the “China’s Military Aid to Cambodia” project, with the vessel fully assembled and tested and the second about 50% finished. Former Defence Minister Tea Banh inspected the ship on September 20 but did not confirm the handover date. Built at Cambodia’s request, the ships aim to strengthen defence, maritime security, and humanitarian efforts. Analysts say the project enhances Cambodia’s sovereignty and defence capacity while reinforcing the “ironclad friendship” and growing cooperation between China and Cambodia.. (*Khmer Times*)

World Bank slashes Cambodia’s growth forecast to 4.8 pct

The World Bank has lowered Cambodia’s economic growth forecast to 4.8% in 2025, down from 6% in 2024, citing the U.S. tariff hike and border tensions with Thailand as key factors. The U.S. imposed a 19% tariff on Cambodian goods in August, making Cambodia one of the region’s most affected countries. The border conflict with Thailand has also disrupted trade and reduced remittances. World Bank Chief Economist Aaditya Mattoo warned that weaker demand will further challenge Cambodia’s economy, with growth expected to slow further to 4.3% in 2026. (*Khmer Times*)

New trusts worth \$385M registered in first nine months

Cambodia’s trust sector is experiencing strong growth, with 458 new trusts registered in the first nine months of 2025, totaling about \$385 million in managed assets, according to the Trust Regulator. The sector’s expansion reflects growing confidence among both local and foreign investors, supported by banks and favorable regulations. Since the 2019 Law on Trust and the regulator’s establishment in 2021, awareness of benefits such as secure asset management and legal clarity has increased. Most trusts involve real estate, and experts believe this growth will enhance financial stability, transparency, and investment diversification in Cambodia’s economy. (*Khmer Times*)