

# DAILY Market Update

**6 October 2025**

## Today's Market Overview

### EQUITY SECURITIES

#### CSX INDEX Main Board

**402.59**
**Change**  
▼ 0.14

**%Change**  
▼ 0.03

HIGH	LOW	VOLUME	VALUE (KHR)
403.77	401.51	58,908	284,956,380

*Source: CSX*

Ticker	Prev Close (KHR)	Current Price (KHR)	Change	%Change	P/E	MKT Cap (KHRm)	Volume	Trading Value (KHRm)	Value (USDk)
ABC	6,780	6,780	0	0	4.66	2,936,845	27,911	189.19	47.14
CGSM	2,420	2,420	0	0	127.37	4,741,436	8,875	21.46	5.35
DBDE	2,030	2,030	0	0	11.73	13,117	1,314	2.67	0.66
GTI	7,060	7,040	▼ 20	▼ 0.28	128.00	281,600	125	0.88	0.22
JSL	2,760	2,750	▼ 10	▼ 0.36	-	70,703	8	0.02	0.01
MJQE	1,980	1,980	0	0	45.00	641,638	10,680	21.13	5.27
PAS	12,180	12,120	▼ 60	▼ 0.49	12.39	1,039,556	554	6.71	1.67
PEPC	2,540	2,560	▲ 20	▲ 0.79	-	191,859	990	2.61	0.65
PPAP	13,600	13,600	0	0	4.61	281,307	257	3.48	0.87
PPSP	2,050	2,060	▲ 10	▲ 0.49	2.80	148,063	4,636	9.51	2.37
PWSA	6,160	6,160	0	0	7.45	535,755	4,880	29.99	7.47

### DEBT SECURITIES

#### TERM SOFR (%)

*Secured Overnight Financing Rate*
*Source: CME Group*

	1M	3M
	<b>4.09</b>	<b>3.94</b>
	<b>6M</b>	<b>12M</b>
	<b>3.79</b>	<b>3.858</b>

#### TERM DEPOSIT (%)

*Average Rate of Top 5 Banks by Total Assets*
*Source: RGS Research*

	1M	3M
	<b>1.50</b>	<b>2.37</b>
	<b>6M</b>	<b>12M</b>
	<b>3.15</b>	<b>4.08</b>

No.	Symbol	Issue Date	Issuance Size (in USDm)	Tenure	Coupon Rate
1	TCT26A	9 Sep 2021	20.0	5 years	4.5% p.a
2	RRC32A	10 Oct 2022	10.0	10 years	7.0% p.a
3	RRG027A	23 Dec 2022	12.0	5 years	SOFR+3.5% or 5% p.a (take which one is higher)
4	RRGT32B	23 Dec 2022	12.0	10 years	SOFR+3.5% or 5% p.a (take which one is higher) and Year 6 to Year 10: SOFR+3.75% or 5% p.a (take which one is higher)
5	GT27A	6 Dec 2022	1.5	5 years	7.0% p.a
6	CGSM33A	15 Nov 2023	19.9	10 years	SOFR+3% or 5.5% p.a, whichever is higher
7	CIAF28A	15 Dec 2023	10.0	5 years	6.3% p.a
8	TCT28A	29 Dec 2023	20.0	5 years	Term SOFR + 2.5% p.a
9	PPSP29A	20 Jun 2024	9.9	5 years	Term SOFR + 1.5% p.a
10	ABC32A	23 Jan 2025	85.8	7 years	8.5% p.a
11	CIAF30A	7 Mar 2025	10.0	5 years	5.6% p.a
12	ABC32B	5 Mar 2025	14.2	7 years	8.5% p.a
13	SNTD40A	28 Mar 2025	15.0	15 years	180-Day Average SOFR + 1.8%
14	SNTD40B	28 Mar 2025	20.0	15 years	180-Day Average SOFR + 1.6% (4.0% - 6.0%)
15	SNTD40C	28 Mar 2025	14.2	15 years	180-Day Average SOFR + 3.0%
<b>Total Bond Issuance</b>			<b>274.5</b>		

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## News Highlights

### CSX Index

On 06<sup>th</sup> October 2025, the CSX index saw a decrease by 0.14%, closing at 402.59 points. On the Main Board, PAS declined the most by 0.49%, and GTI down 0.28%. In contrast, PEPC rose 0.79% and PPSP gained 0.49%. Other stocks including ABC, CGSM, MJQE, PPAP, and PWSA remained unchanged. Over on the Growth Board, DBDE stayed the same and JSL decreased by 0.36%. The total trading volume for the day reached 58,908 shares, with a trading value of KHR 284 million.

### Disclosure

- PWSA: Press Release on Revision of Information in Press Release (in Khmer version) on the number capacity of raw water pumping station of Phum Prek Water Treatment Plant

### Economic and Business News

#### Kratie Govt approves incentives worth \$7.8 billion for 392 projects in Preah Sihanouk

The Cambodian government has approved \$7.8 billion in incentives for 392 projects in Preah Sihanouk between 2024 and 2025, with the goal of creating more than 50,000 new jobs. These incentives include tax breaks, customs exemptions, and faster licensing procedures designed to attract investors, stimulate cash flow, and expand employment opportunities for local communities. Supported by modern infrastructure and the province's strategic deep-water port, Preah Sihanouk is increasingly positioned to become a leading industrial and logistics hub. This transformation is part of a broader government master plan that emphasizes sustainable growth, greater use of local resources, and stronger regional competitiveness in the years ahead. *(Khmer Times)*

#### Cambodia seeks US investment in agri sector

The US Embassy in Phnom Penh held an agribusiness roundtable with Cambodian ministries and associations to boost investment in rice, cashew, and cassava. Cambodia highlighted \$1.4 billion in cashew exports in early 2025 but stressed the need for local processing to capture more value. Stakeholders urged US support in technology, trade missions, and processing facilities, while the government plans to designate Kampong Thom cashews as a Geographical Indication product to enhance exports. *(Khmer Times)*

#### Cambodia and Malaysia strengthen agricultural cooperation to ensure food security and boost agribusiness

security, rice production, and trade. During talks with Malaysia's Deputy Minister, Cambodia's Agriculture Minister welcomed Sarawak's interest in importing Cambodian rice and meat, as well as sharing cultivation techniques. He highlighted Cambodia's strengths in agricultural processing and exports, noting mutual benefits for both countries. The two sides committed to building long-term partnerships in agricultural value chains, facilitating business connections, and encouraging Malaysian investment in Cambodia's agriculture sector. *(Khmer Times)*